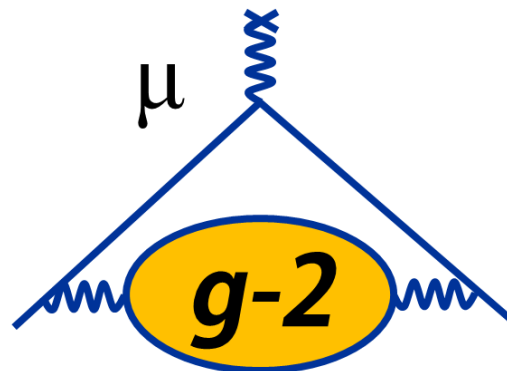


# Measurement of $g-2$ of the muon

René Reimann  
Flavour Physics Workshop, Neckarzimmern  
April 6-8, 2022



# Outline

## Part 1

- General introduction to precision physics
- Properties of the muon
- Dipole moments,  $g-2$ , and how to measure it in principle

## Part 2

- How to measure the anomalous precession frequency
- Beam dynamics and major systematic uncertainties

Break

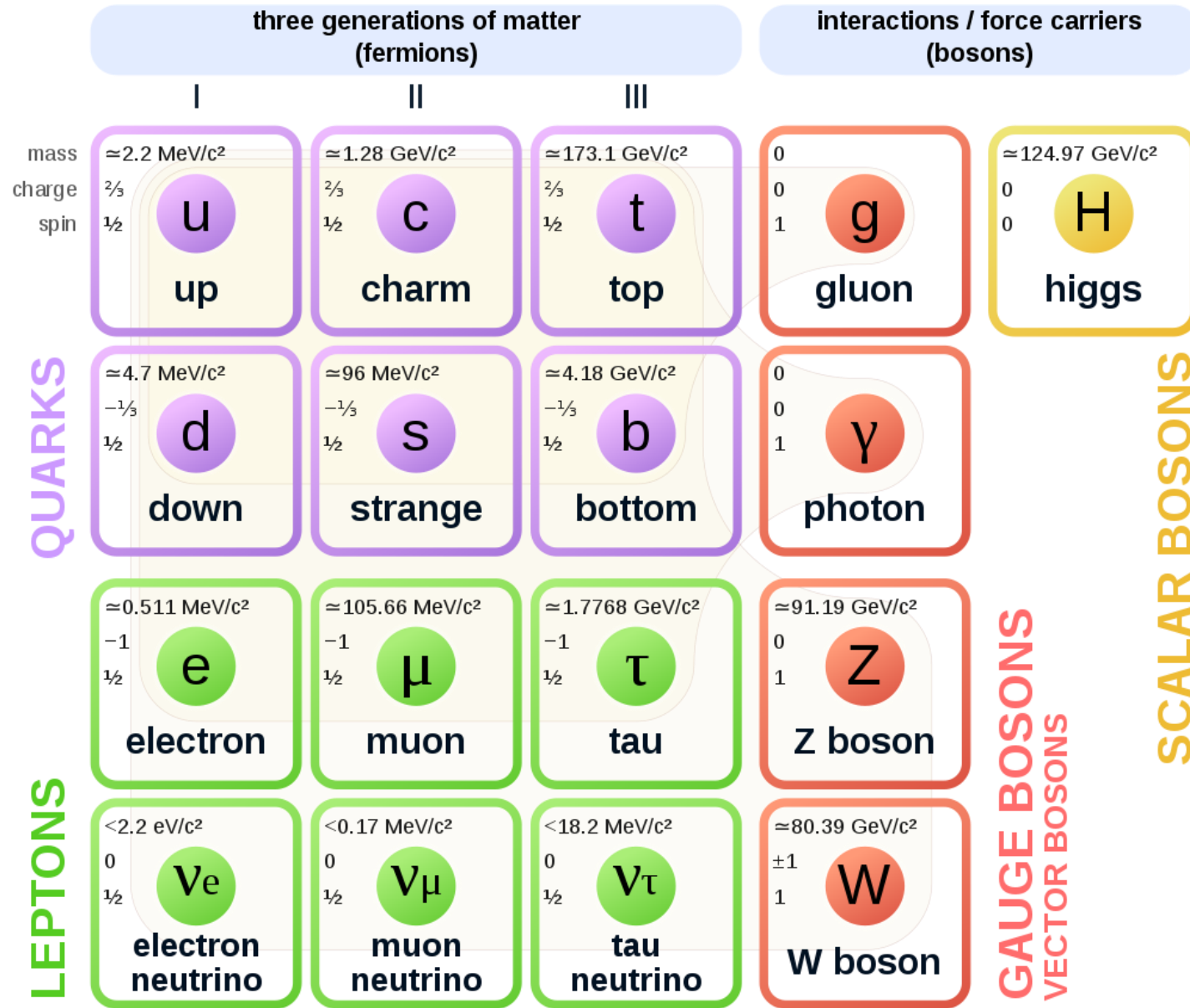
## Part 3

- Preparation and measurement of the magnetic field

## Part 4

- Result of Run 1
- Comparison with theory prediction
- Other experiments

# Standard Model of Elementary Particles



# Standard Model of Elementary Particles

	three generations of matter (elementary fermions)			three generations of antimatter (elementary antifermions)			interactions / force carriers (elementary bosons)	
	I	II	III	I	II	III		
mass	$\approx 2.2 \text{ MeV}/c^2$	$\approx 1.28 \text{ GeV}/c^2$	$\approx 173.1 \text{ GeV}/c^2$	$\approx 2.2 \text{ MeV}/c^2$	$\approx 1.28 \text{ GeV}/c^2$	$\approx 173.1 \text{ GeV}/c^2$	0	$\approx 124.97 \text{ GeV}/c^2$
charge	$\frac{2}{3}$	$\frac{2}{3}$	$\frac{2}{3}$	$-\frac{2}{3}$	$-\frac{2}{3}$	$-\frac{2}{3}$	0	0
spin	$\frac{1}{2}$	$\frac{1}{2}$	$\frac{1}{2}$	$\frac{1}{2}$	$\frac{1}{2}$	$\frac{1}{2}$	1	0
	<b>u</b>	<b>c</b>	<b>t</b>	<b><math>\bar{u}</math></b>	<b><math>\bar{c}</math></b>	<b><math>\bar{t}</math></b>	<b>g</b>	<b>H</b>
	<b>up</b>	<b>charm</b>	<b>top</b>	<b>antiup</b>	<b>anticharm</b>	<b>antitop</b>	<b>gluon</b>	<b>higgs</b>
<b>QUARKS</b>	$\approx 4.7 \text{ MeV}/c^2$	$\approx 96 \text{ MeV}/c^2$	$\approx 4.18 \text{ GeV}/c^2$	$\approx 4.7 \text{ MeV}/c^2$	$\approx 96 \text{ MeV}/c^2$	$\approx 4.18 \text{ GeV}/c^2$	0	
	$-\frac{1}{3}$	$-\frac{1}{3}$	$-\frac{1}{3}$	$\frac{1}{3}$	$\frac{1}{3}$	$\frac{1}{3}$	0	
	$\frac{1}{2}$	$\frac{1}{2}$	$\frac{1}{2}$	$\frac{1}{2}$	$\frac{1}{2}$	$\frac{1}{2}$	1	
	<b>d</b>	<b>s</b>	<b>b</b>	<b><math>\bar{d}</math></b>	<b><math>\bar{s}</math></b>	<b><math>\bar{b}</math></b>	<b><math>\gamma</math></b>	
	<b>down</b>	<b>strange</b>	<b>bottom</b>	<b>antidown</b>	<b>antistrange</b>	<b>antibottom</b>	<b>photon</b>	
	$\approx 0.511 \text{ MeV}/c^2$	$\approx 105.66 \text{ MeV}/c^2$	$\approx 1.7768 \text{ GeV}/c^2$	$\approx 0.511 \text{ MeV}/c^2$	$\approx 105.66 \text{ MeV}/c^2$	$\approx 1.7768 \text{ GeV}/c^2$	$\approx 91.19 \text{ GeV}/c^2$	
	-1	-1	-1	1	1	1	0	
	$\frac{1}{2}$	$\frac{1}{2}$	$\frac{1}{2}$	$\frac{1}{2}$	$\frac{1}{2}$	$\frac{1}{2}$	1	
	<b>e</b>	<b><math>\mu</math></b>	<b><math>\tau</math></b>	<b><math>e^+</math></b>	<b><math>\bar{\mu}</math></b>	<b><math>\bar{\tau}</math></b>	<b>Z</b>	
	<b>electron</b>	<b>muon</b>	<b>tau</b>	<b>positron</b>	<b>antimuon</b>	<b>antitau</b>	<b>Z<sup>0</sup> boson</b>	
<b>LEPTONS</b>	$< 2.2 \text{ eV}/c^2$	$< 0.17 \text{ MeV}/c^2$	$< 18.2 \text{ MeV}/c^2$	<del><math>&lt; 2.2 \text{ eV}/c^2</math></del>	$< 0.17 \text{ MeV}/c^2$	$< 18.2 \text{ MeV}/c^2$	$\approx 80.39 \text{ GeV}/c^2$	$\approx 80.39 \text{ GeV}/c^2$
	0	0	0	0	0	0	1	-1
	$\frac{1}{2}$	$\frac{1}{2}$	$\frac{1}{2}$	$\frac{1}{2}$	$\frac{1}{2}$	$\frac{1}{2}$	1	1
	<b><math>\nu_e</math></b>	<b><math>\nu_\mu</math></b>	<b><math>\nu_\tau</math></b>	<b><math>\bar{\nu}_e</math></b>	<b><math>\bar{\nu}_\mu</math></b>	<b><math>\bar{\nu}_\tau</math></b>	<b><math>W^+</math></b>	<b><math>W^-</math></b>
	<b>electron neutrino</b>	<b>muon neutrino</b>	<b>tau neutrino</b>	<b>electron antineutrino</b>	<b>muon antineutrino</b>	<b>tau antineutrino</b>	<b>W<sup>+</sup> boson</b>	<b>W<sup>-</sup> boson</b>

**GAUGE BOSONS**  
**VECTOR BOSONS**

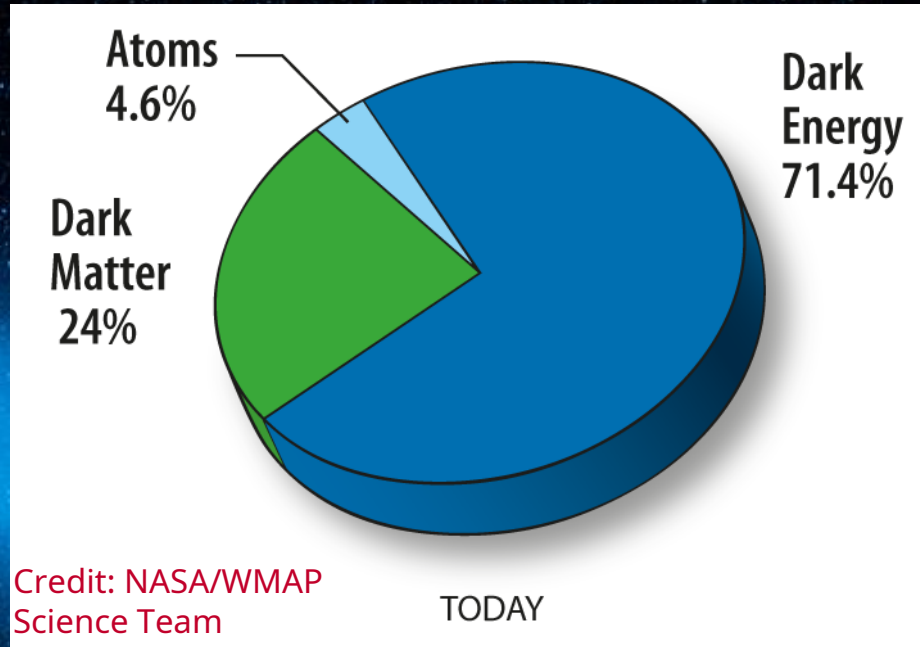
**SCALAR BOSONS**



So why do we think there is physics beyond the Standard Model?

Baryon asymmetry of the Universe:  
Why is there not more anti-matter?  
Why are we even here?

Dark matter:  
What is it?



Dark energy:  
What is it?

Neutrinos do have mass!  
How heavy are they?  
How do they obtain mass?

Gravity is completely  
absent in the Standard Model  
but dominates this picture  
and is key to DM!

The Standard Model of Particle Physics is incomplete!

# Three frontiers of particle physics

## Beyond Standard Model Physics

### High energy

Direct production of BSM particles @ LHC

CP violation in s-, b- and c- quark sector

This Workshop

### Cosmology

Astroparticle physics and astronomy

CMB, galaxies, large scale structure, gravitational waves

CvB

High precision measurements in relative units

ppm =  $10^{-6}$

ppb =  $10^{-9}$

ppt =  $10^{-12}$

### Highest intensity / exposure

#### Detection Experiments

Charged lepton flavor violation

$0\nu\beta\beta$  decay searches  
 $\mu \rightarrow eee, \mu \rightarrow ey$

New particles / interactions:

#### Highest precision

Electron & muon g-2  
Absolute  $\nu$  mass scale  
N flavor oscillation experiments  
Electric dipole moments  
Particle lifetimes  
Decay correlations

This Talk



# Interplay

## Energy-frontier ↔ Precision-frontier ↔ Theory

Overlapping areas of high-energy and high-precision physics and complementary approaches

- Particle mass measurements:  $M_Z$ ,  $M_W$ ,  $M_H$ ,  $m_b$ ,  $m_t$ ,  $m_e$ ,  $m_\mu$ ,  $m_\nu$ , ...
- Gauge coupling constants:  $\alpha_{\text{QCD}}$ ,  $\alpha_{\text{QED}}$ ,  $G_F$ ,  $G_{\text{grav}}$ , ...
- Gauge structure of the interactions:  $SU(3)_C \times SU(2)_L \times U(1)_Y$
- Overarching and wide-ranging questions:
  - How many generations are there?
  - Mixing angles of quarks and neutrinos?
  - Lepton number and flavor violation?
    - Majorana or Dirac neutrinos
    - Charged Lepton Flavor Violation
  - CP violation:
    - Electric dipole moments?
    - K and B sector at accelerators

**Extremely successful exploration  
of the SM at the energy and precision  
frontier paired with exquisite theory!**

# The electron and the muon

In the context of this lecture we will mostly concentrate on electrons and muons ...

LEPTONS	$\approx 0.511 \text{ MeV}/c^2$ $-1$ $\frac{1}{2}$ <b>e</b> <b>electron</b>	$\approx 105.66 \text{ MeV}/c^2$ $-1$ $\frac{1}{2}$ <b><math>\mu</math></b> <b>muon</b>	$\approx 1.7768 \text{ GeV}/c^2$ $-1$ $\frac{1}{2}$ <b><math>\tau</math></b> <b>tau</b> <span style="color: red; font-size: 1.5em;">Too heavy!</span>	$\approx 0.511 \text{ MeV}/c^2$ $1$ $\frac{1}{2}$ <b><math>e^+</math></b> <b>positron</b>	$\approx 105.66 \text{ MeV}/c^2$ $1$ $\frac{1}{2}$ <b><math>\bar{\mu}</math></b> <b>antimuon</b>	$\approx 1.7768 \text{ GeV}/c^2$ $1$ $\frac{1}{2}$ <b><math>\bar{\tau}</math></b> <b>antitau</b> <span style="color: red; font-size: 1.5em;">Too heavy!</span>
	$< 2.2 \text{ eV}/c^2$ $0$ $\frac{1}{2}$ <b><math>\nu_e</math></b> <b>electron neutrino</b>	$< 0.17 \text{ MeV}/c^2$ $0$ $\frac{1}{2}$ <b><math>\nu_\mu</math></b> <b>muon neutrino</b>	$< 18.2 \text{ MeV}/c^2$ $0$ $\frac{1}{2}$ <b><math>\nu_\tau</math></b> <b>tau neutrino</b> <span style="color: red; font-size: 1.5em;">Too weakly interacting!</span>	$< 2.2 \text{ eV}/c^2$ $0$ $\frac{1}{2}$ <b><math>\bar{\nu}_e</math></b> <b>electron antineutrino</b>	$< 0.17 \text{ MeV}/c^2$ $0$ $\frac{1}{2}$ <b><math>\bar{\nu}_\mu</math></b> <b>muon antineutrino</b>	$< 18.2 \text{ MeV}/c^2$ $0$ $\frac{1}{2}$ <b><math>\bar{\nu}_\tau</math></b> <b>tau antineutrino</b>

... and their anti-particles, because they provide an ideal test ground!

# Discovery of muons

## First experimental evidence

A high-energy experiment in 1933: Study of atmospheric rays (Today's signal is tomorrow's background!)  
„Untersuchung der Ultrastrahlung in der Wilsonkammer.“, Paul Kunze, Zeitschrift für Physik, Vol. 83, 1933

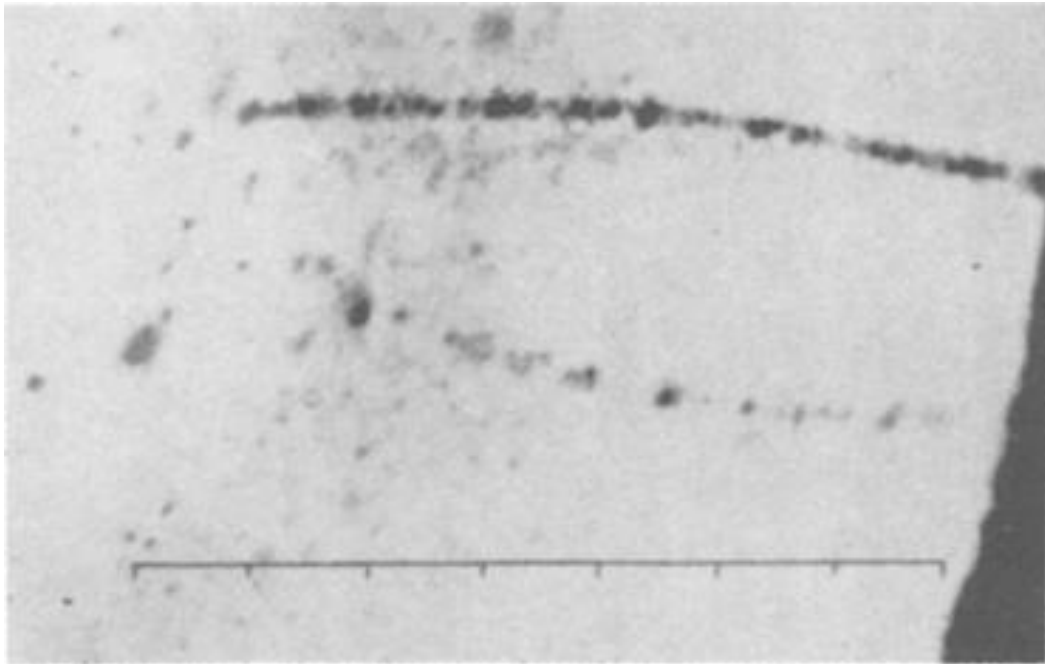


Fig. 5.

Doppelspur als Resultat einer vermutlichen Kernexplosion.  
7-fache Vergrößerung. Untere Spur = Elektron von 37 000 000 V.  
Natur der oberen positiven Korpuskel nicht sicher bekannt.

Die andere Doppelspur des gleichen Typus (Fig. 5) zeigt dicht nebeneinander die dünne Spur eines Elektrons von 37 Millionen Volt, und eine wesentlich stärker ionisierende positive Partikel kleinerer Krümmung. Die Natur dieser Partikel ist unbekannt; für ein Proton ionisiert sie wohl zu wenig, und für ein positives Elektron<sup>1)</sup> zu viel. Vorliegende Doppelspur ist vermutlich ein Ausschnitt aus einem „Schauer“ von Partikeln, wie sie von Blackett und Occhialini beobachtet wurden, also das Resultat einer Kernexplosion.

The other double track of the same type (Fig.5) shows in close proximity the thin track of an electron of 37 million volts, and a track from a significantly stronger ionizing positive particle with smaller radius of curvature. The nature of this particle is unknown; for a proton it is seemingly ionizing too little, and for a positive electron too much(...)

# ... followed by more evidence ...

## Cloud Chamber Observations of Cosmic Rays at 4300 Meters Elevation and Near Sea-Level

CARL D. ANDERSON AND SETH H. NEDDERMEYER, *Norman Bridge Laboratory of Physics, California Institute of Technology*  
(Received June 9, 1936)

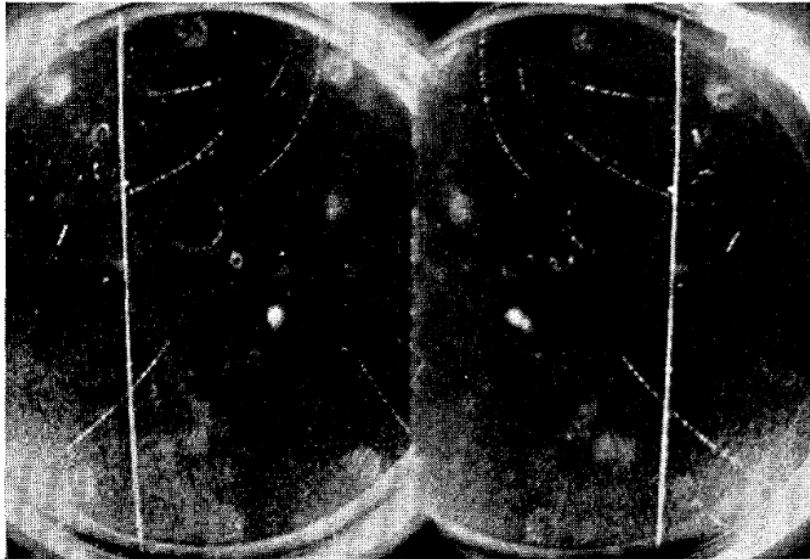


FIG. 8. Pike's Peak, 7900 gauss. A strongly ionizing particle traversing nearly vertically the full diameter of the chamber. It is probably coincident in time with the electron shower which also appears. If traveling downward it has a positive charge and an  $H\rho = 1.8 \times 10^6$  gauss cm. If it is assumed to be a proton its energy is 150 MEV and its velocity 0.5 c. The density of ionization exhibited by this track is therefore not inconsistent with the view that it represents a proton. Only a very few examples of strongly ionizing particles traversing the chamber vertically are observed.

## New Evidence for the Existence of a Particle of Mass Intermediate Between the Proton and Electron

J. C. STREET  
E. C. STEVENSON

Research Laboratory of Physics,  
Harvard University,  
Cambridge, Massachusetts,  
October 6, 1937.

## On the Nature of Cosmic-Ray Particles

Y. NISHINA, M. TAKEUCHI, AND T. ICHIMIYA  
*Institute of Physical and Chemical Research, Tokyo*

(Received August 28, 1937)

loss of about a half of the energy. The loss of energy by ionization and the range in lead calculated from the thickness of the lead bar and the final  $H\rho$  are consistent, if we assume the mass in question of the particle to be 1/7 to 1/10 that of the proton. The above values of  $H\rho$  and the specific ionization shown by the corresponding tracks are in accordance with the assumed mass. This value must necessarily be provisional and subject to a possible alteration. For accurate determination we need more tracks of appropriate energies.

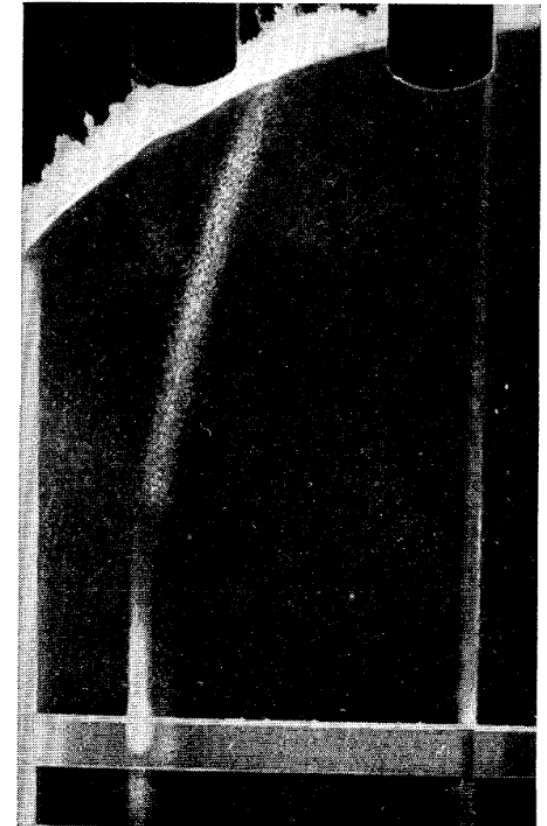


FIG. 3. Track B.

# Basic properties of muon



particlezoo.com

- Charged lepton generation
- Charge
- Spin
- Mass
- Lifetime
- Muon/proton magnetic moment ratio
- Spin g-factor
- Anomalous magnetic moment

2<sup>nd</sup>

$$q_\mu = \pm (1-1.1(2.1) \times 10^{-9}) e \quad [1 \text{ ppb}]$$

$$s = \hbar/2$$

$$m_\mu = 0.1134289257(25) u \quad [22 \text{ ppb}]$$

$$= 105.6583745(24) \text{ MeV}/c^2$$

$$\tau_\mu = 2.1969811(22) \mu\text{s} \quad [1 \text{ ppm}]$$

$$\mu_\mu / \mu_p = 3.183345142(71) \quad [22 \text{ ppb}]$$

$$g_\mu = 2.0023318414(12) \quad [0.6 \text{ ppb}]$$

$$a_\mu = (g_\mu - 2)/2 = 0.0011659209(6) \quad [540 \text{ ppb}]$$

Most precise lifetime  
of all particles

FNAL E989 goal  
140 ppb

- Allowed  $\mu^-$  - decays

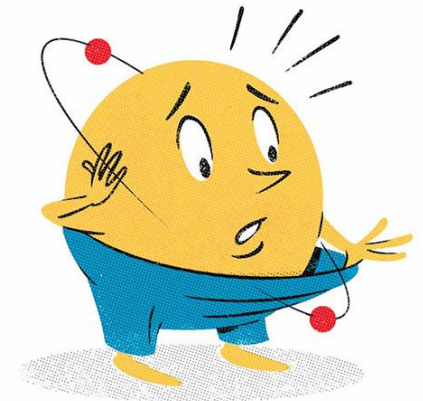
$$\mu^- \rightarrow e^- + \bar{\nu}_e + \nu_\mu \quad \sim 100\% \text{ BR}$$

$$\mu^- \rightarrow e^- + \bar{\nu}_e + \nu_\mu + \gamma \quad (6.0 \pm 0.5) \times 10^{-8} \text{ BR}$$

$$\mu^- \rightarrow e^- + \bar{\nu}_e + \nu_\mu + e^+ + e^- \quad (3.4 \pm 0.4) \times 10^{-5} \text{ BR}$$

# "A heavy cousin of the electron"

- Limits on charged lepton flavor violating decay branches:
  - $< 1.3\%$  BR  $\mu^- \rightarrow e^- + \bar{\nu}_\mu + \nu_e$
  - $< 4.2 \times 10^{-13}$  BR:  $\mu^- \rightarrow e^- + \gamma$
  - $< 1.0 \times 10^{-12}$  BR:  $\mu^- \rightarrow e^- + e^+ + e^-$
  - $< 7.2 \times 10^{-11}$  BR:  $\mu^- \rightarrow e^- + \gamma + \gamma$
- Limits on LFV  $\mu^-$  to  $e^-$  conversion:
  - $< 7 \times 10^{-13}$  BR:  $\sigma(\mu^- \text{Au} \rightarrow e^- \text{Au}) / \sigma(\mu^- \text{Au} \rightarrow \text{capture})$
- Muons are also used to probe other systems:
  - Proton charge radius puzzle (new Lamb shift measurement in H confirms it)
  - Tomography (e.g. Egyptian pyramids, ...)
  - ...



Chris Gash, in NYT



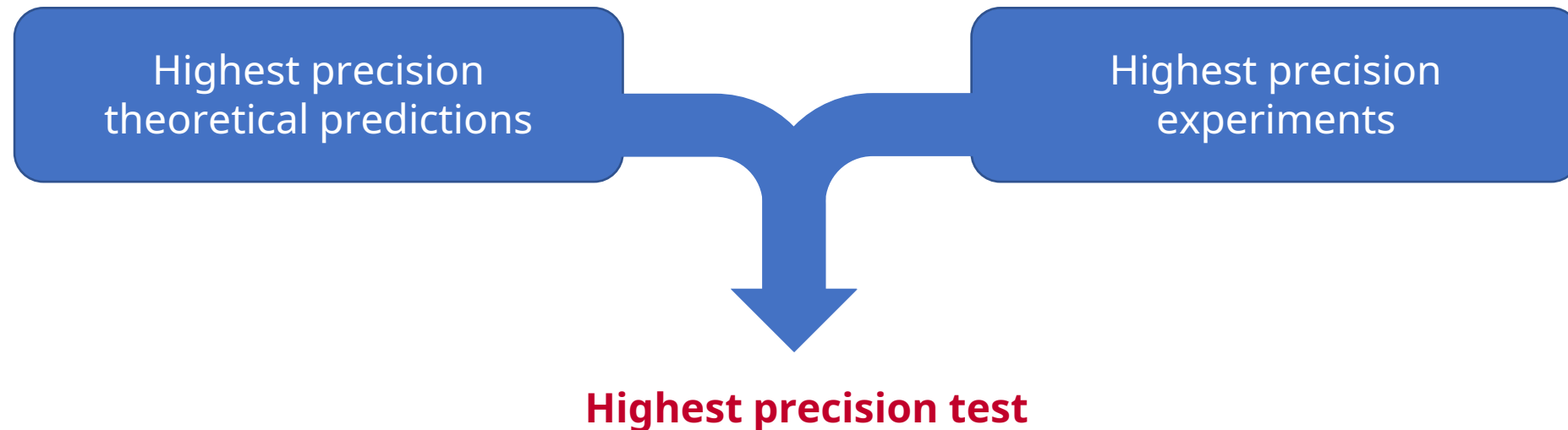
# “Why are muons such a good probe?”

From an experimentalist’s point of view the muon is

- substructure-less charged lepton → electromagnetic manipulation of external d.o.f.
- spin with magnetic moment → electromagnetic manipulation of intrinsic d.o.f
- 206 times heavier than the electron
  - light enough to be produced in large numbers → high statistics
  - heavy enough to (potentially) couple to new physics → high sensitivity
- long-lived enough to be efficiently transported → “clean” environment
- short-lived enough to observe its exponential decay with high rate → high statistics
- a self-analyzing polarimeter
  - Parity violating production (EW)
  - Parity violating decay (EW)

# “They allow for high precision tests!”

From a theoretician’s point of view the muon is a very clean system in which highest precision predictions are achievable!



# Classical magnetic dipole moment

## Classical Electrodynamics

Any object that creates a vector potential of the form

$$\vec{A}(\vec{x}) = \frac{\mu_0}{4\pi} \frac{\vec{\mu} \times \vec{x}}{|\vec{x}|^3}$$

is a  $\vec{\mu}$  magnetic dipole moment

e.g. localized current distribution

$$\vec{\mu} = \frac{1}{2} \int \vec{x}' \times \vec{J}(\vec{x}') d^3x'$$

## Relation to angular momentum

E.g. a sphere with homogenous mass and charge distribution

$$\vec{\mu} = \frac{Q}{2M} \vec{L}$$

$\vec{L}$  total angular momentum

$Q$  total electric charge

$M$  total mass

Point-like charge on circular orbit

$$\vec{L} = 2\pi r^2 f m \hat{e}_z$$

$$\vec{\mu} = r^2 e \pi f \hat{e}_z$$

# Classical magnetic dipole moment

**Potential energy** of a magnetic dipole

$$U = -\vec{\mu} \cdot \vec{B}$$

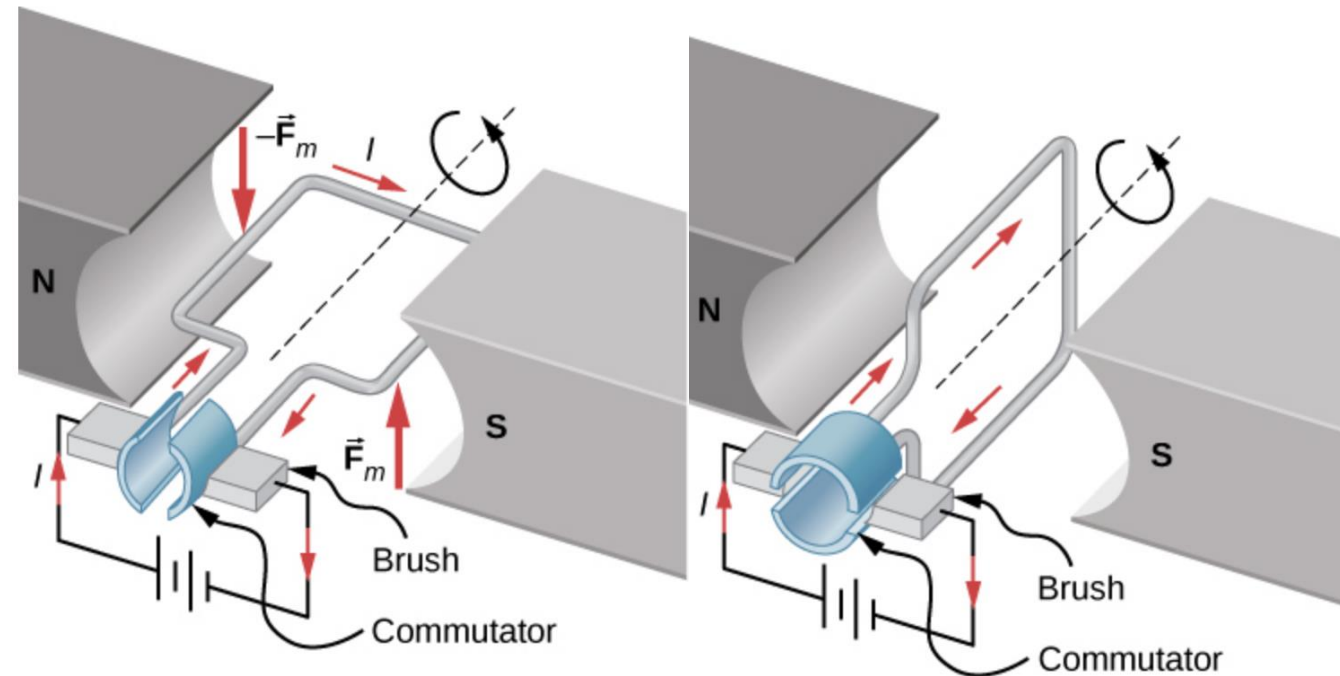
A magnetic dipole moments tend to align along the magnetic field direction to lower their potential energy.

**Torque**

$$\vec{M} = \vec{\mu} \times \vec{B}$$

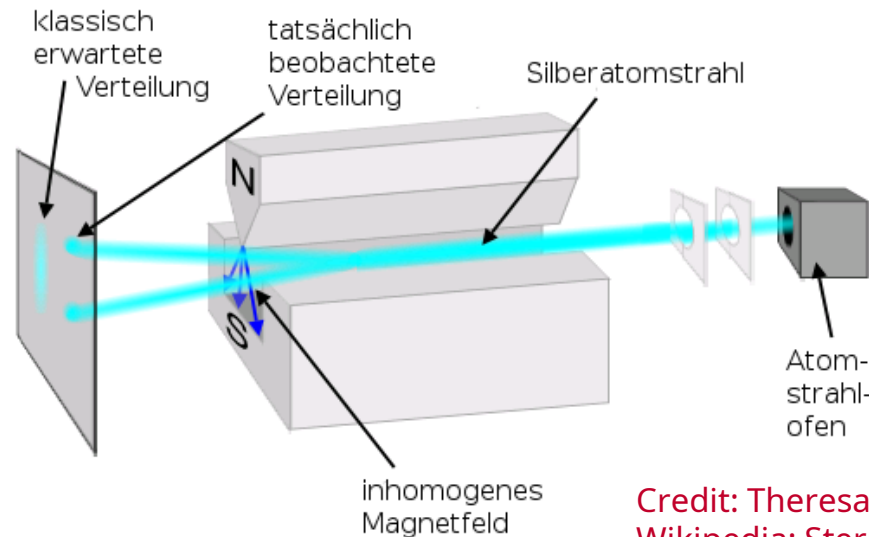
Magnetic dipole moments not aligned with the magnetic field feel a torque and start to precess!

**Classic electromotor**



# Spin – A new degree of freedom!

Stern and Gerlach (1924): quantization of the spin of the unpaired  $5s^1$  electron in silver atoms



$$\vec{F} = -\vec{\nabla} (\vec{\mu} \cdot \vec{B})$$

Credit: Theresa Knott  
Wikipedia: Stern-Gerlach-Versuch

Goudsmith and Uhlenbeck (1925): fine-structure in the anomalous Zeeman effect of hydrogen!  
G. und U. found that the magnetic moment of this state was compatible with an electron magnetic moment of one (!) Bohr magneton with spin  $\frac{1}{2}$ !

Magnetic dipole moment twice as large as expected

# The g-factor of a particle with spin

Most general definition  $\vec{\mu} = g\mu_X\vec{I}$  with spin  $\vec{S} = \hbar\vec{I}$

- Bohr magneton  $\mu_B = \frac{e\hbar}{2m_e}$  typical for leptons
- Nuclear magneton  $\mu_N = \frac{e\hbar}{2m_p}$  typical for hadrons

g factor dimensionless scale parameter to express the measured magnetic moment in terms of natural units

First measurement of g for electrons using atoms found  $g_e \cong 2$  but an explanation was lacking at that time!

# Dirac to the rescue

This differs from (1) by the two extra terms

$$\frac{eh}{c} (\boldsymbol{\sigma}, \mathbf{H}) + \frac{ieh}{c} \rho_1 (\boldsymbol{\sigma}, \mathbf{E})$$

We assume EDM=0  
for the rest of the lecture

- in F. These two terms, when divided by the factor  $2m$ , can be regarded as the additional potential energy of the electron due to its new degree of freedom. The electron will therefore behave as though it has a magnetic moment  $eh/2mc \cdot \boldsymbol{\sigma}$  and an electric moment  $ieh/2mc \cdot \rho_1 \boldsymbol{\sigma}$ . This magnetic moment is just that assumed in the spinning electron model. The electric moment, being a pure imaginary, we should not expect to appear in the model. It is doubtful whether the electric moment has any physical meaning, since the Hamiltonian in (14) that we started from is real, and the imaginary part only appeared when we multiplied it up in an artificial way in order to make it resemble the Hamiltonian of previous theories.

# Dipole moments in general

- The prediction of the Dirac equation is applicable to any point-like charged particle with spin  $S=1/2$
- The muon and the tau had not been discovered by 1928! Neither the positron!
- Initial interpretation of the negative energy states as protons were also rejected on the discovery of  $g_p \cong 5.59$  [today's value: 5.5856946893(16)]



# $g_e$ isn't quite 2

Sensitive atomic spectroscopy by Kusch and Foley revealed in 1947 that  $g_e \neq 2$ !

## Precision Measurement of the Ratio of the Atomic ' $g$ Values' in the $^2P_{3/2}$ and $^2P_{1/2}$ States of Gallium\*

P. KUSCH AND H. M. FOLEY  
*Columbia University, New York, New York*  
November 3, 1947

If the electronic configuration in these states is accurately described by Russell-Saunders coupling the above discrepancy must be assigned to a change in the  $g$  value of the intrinsic moment of the electron or of the orbital moment from their accepted values. If the electron spin  $g$  value  $g_S = 2 + \delta_S$  and the orbital  $g$  value  $g_L = 1 + \delta_L$ , then  $\Delta = \frac{3}{2}\delta_S - 3\delta_L$ . Our present experiments, even assuming Russell-Saunders coupling, do not permit any evaluation of  $\delta_S$  and  $\delta_L$ . However, the discrepancy could be accounted for by taking  $g_S = 2.00229 \pm 0.00008$  and  $g_L = 1$ , or alternatively  $g_S = 2$  and  $g_L = 0.99886 \pm 0.00004$ .

Interestingly Kusch and Foley considered both possibilities, also the  $g_L \neq 1$ .

→ Reflects the amount of uncertainty in the interpretation

# Schwinger to the rescue

## On Quantum-Electrodynamics and the Magnetic Moment of the Electron

JULIAN SCHWINGER

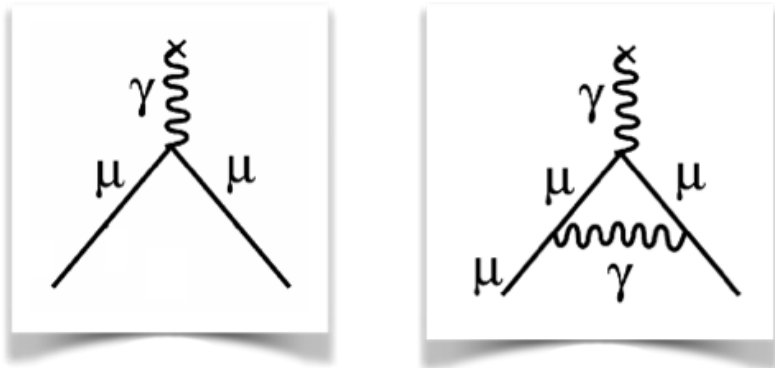
*Harvard University, Cambridge, Massachusetts*

December 30, 1947

Schwinger explains the deviation only about 2 month later!

In today's pictorial language:

Dirac (1928) + Schwinger (1947/8)



The deviation of  $g$  from the simple Dirac value is called the **anomalous magnetic moment**

$$a_{\mu} = \frac{g_{\mu} - 2}{2}$$

The detailed application of the theory shows that the radiative correction to the magnetic interaction energy corresponds to an additional magnetic moment associated with the electron spin, of magnitude  $\delta\mu/\mu = (\frac{1}{2}\pi)e^2/\hbar c = 0.001162$ . It is indeed gratifying that recently acquired experimental data confirm this prediction. Measurements of the  $g$  factor of the electron have been calibrated in terms of the nuclear moments, we find the additional moment necessary to account for the measured hydrogen and deuterium hyperfine structures to be  $\delta\mu/\mu = 0.00126 \pm 0.00019$  and  $\delta\mu/\mu = 0.00131 \pm 0.00025$ , respectively. These values are not in disagreement with the theoretical prediction. More precise confirmation is provided by measurement of the  $g$  values for the  $^2S_{1/2}$ ,  $^2P_{1/2}$ , and  $^2P_{3/2}$  states of sodium and gallium.<sup>3</sup> To account for these results, it is necessary to ascribe the following additional spin magnetic moment to the electron,  $\delta\mu/\mu = 0.00118 \pm 0.00003$ .



# Schwinger to the rescue

## On Quantum-Electrodynamics and the Magnetic Moment of the Electron

JULIAN SCHWINGER

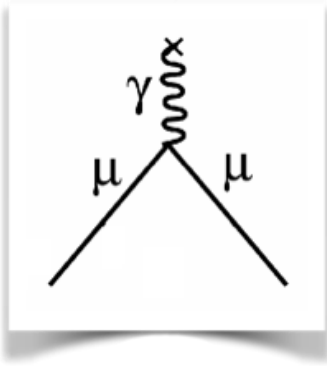
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The detailed application of the theory shows that the radiative correction to the magnetic interaction energy of the spin, of magnitude  $\delta\mu/\mu = (\frac{1}{2}\pi)e^2/\hbar c$ , is gratifying that recently acquired measurements confirm this prediction. Measurements of the spin magnetic moments have been calibrated against the Bohr magneton, we find the additional magnetic moment, we find the additional magnetic moment to account for the measured hydrogen fine structures to be  $\delta\mu/\mu = 0.00126 \pm 0.00025$ , respectively. These measurements are in agreement with the theoretical prediction. This information is provided by measurements for the  $^2S_{1/2}$ ,  $^2P_{1/2}$ , and  $^2P_{3/2}$  states of the hydrogen atom. To account for these results, it is necessary to ascribe the following additional spin magnetic moment to the electron,  $\delta\mu/\mu = 0.00118 \pm 0.00003$ .

In today's pictorial language  
Dirac (1928) + Schw



The deviation of  $g$  from the Dirac value is called the **anomalous magnetic moment**

$$a_\mu = \frac{g_\mu - 2}{2}$$

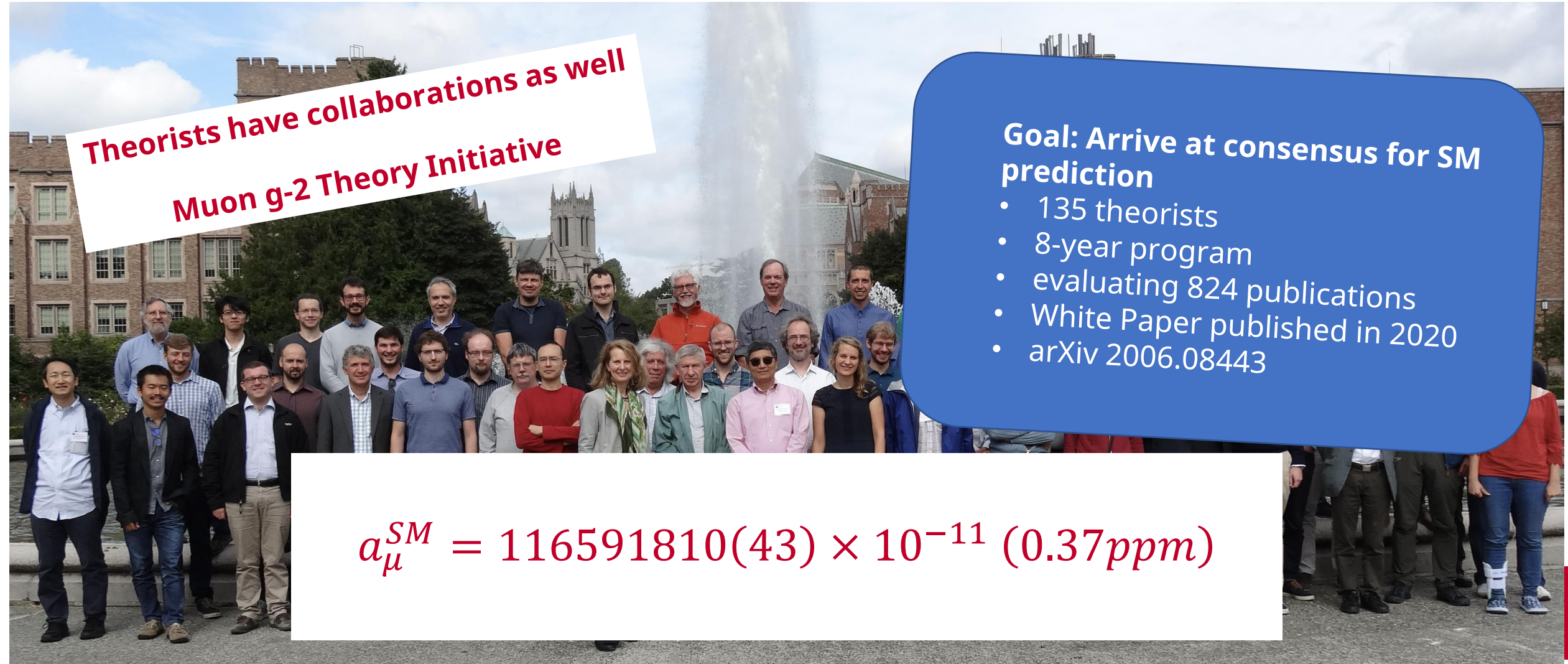


# Today's calculation of $a_\mu$

Theorists have collaborations as well  
Muon  $g-2$  Theory Initiative

- Goal: Arrive at consensus for SM prediction
- 135 theorists
  - 8-year program
  - evaluating 824 publications
  - White Paper published in 2020
  - arXiv 2006.08443

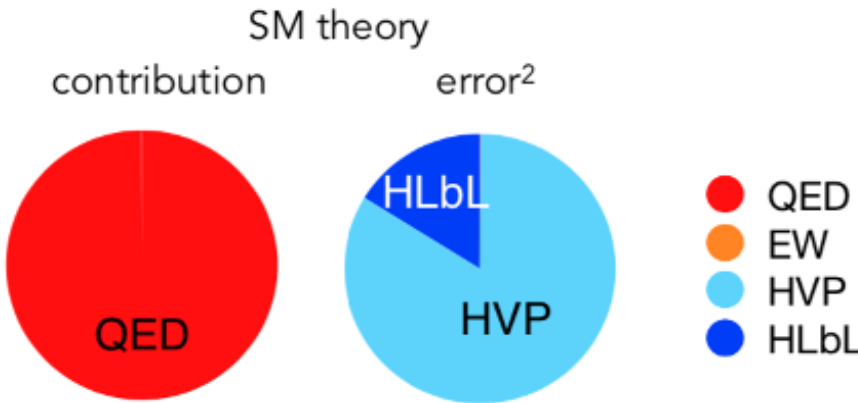
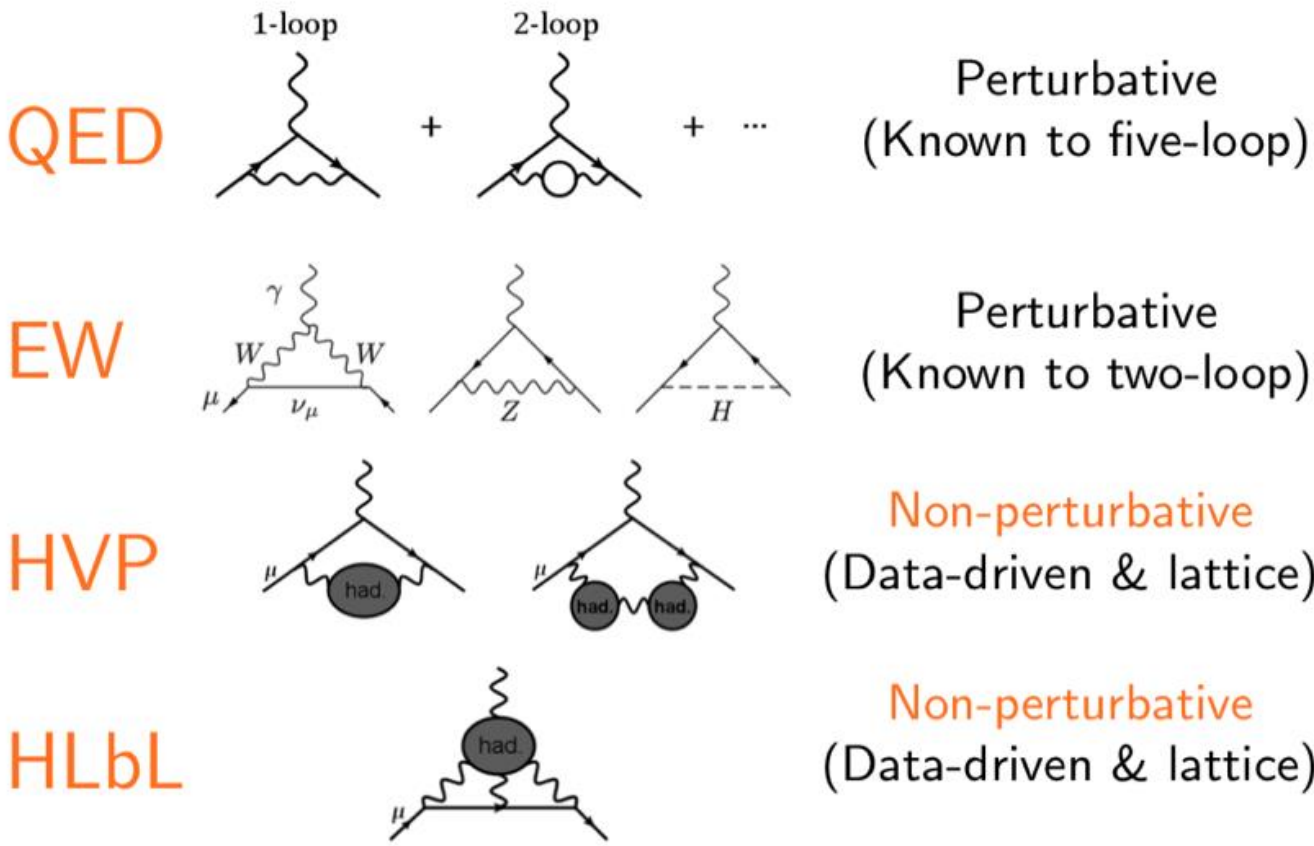
$$a_\mu^{SM} = 116591810(43) \times 10^{-11} \text{ (0.37 ppm)}$$



# Muon $g-2$ in SM

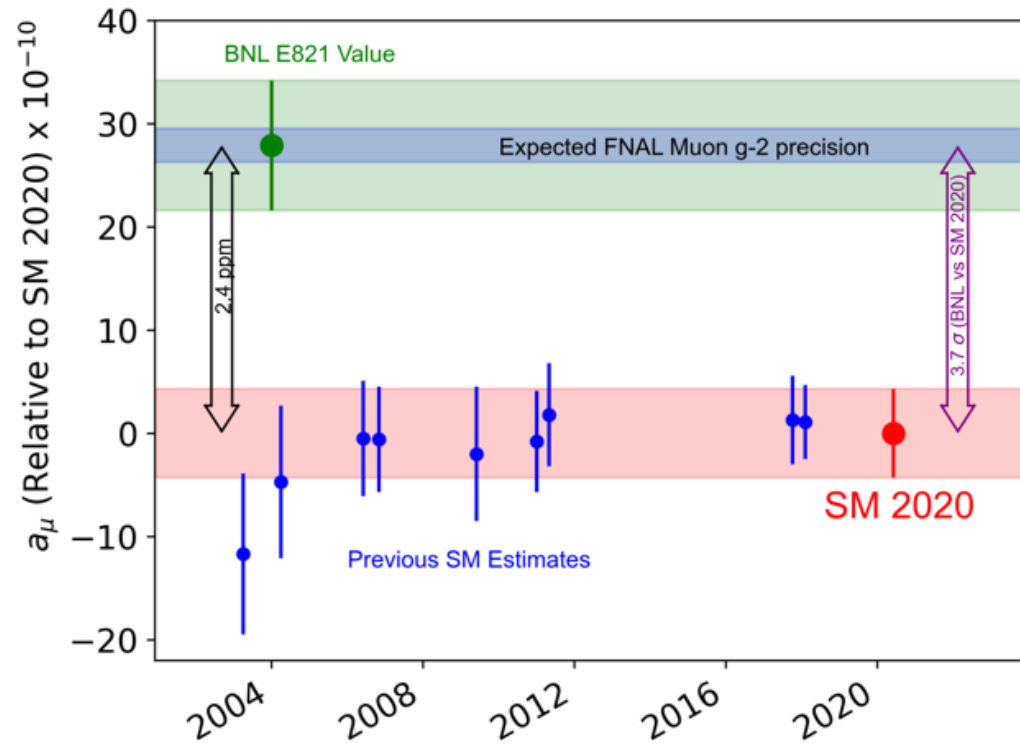
			$a_\mu^{\text{SM}}$ portion	$\delta a_\mu^{\text{SM}}$ portion
QED	<p>1-loop + 2-loop + ...</p>	Perturbative (Known to five-loop)	$\sim 99.99\%$	$\sim 0.001\%$
EW	<p><math>\gamma</math>, <math>W</math>, <math>\nu_\mu</math>, <math>Z</math>, <math>H</math></p>	Perturbative (Known to two-loop)	$\sim 1$ ppm	$\sim 0.2\%$
HVP	<p>had, had</p>	Non-perturbative (Data-driven & lattice)	$\sim 59$ ppm	$\sim 84\%$
HLbL	<p>had</p>	Non-perturbative (Data-driven & lattice)	$\sim 1$ ppm	$\sim 16\%$

# Muon $g-2$ in SM

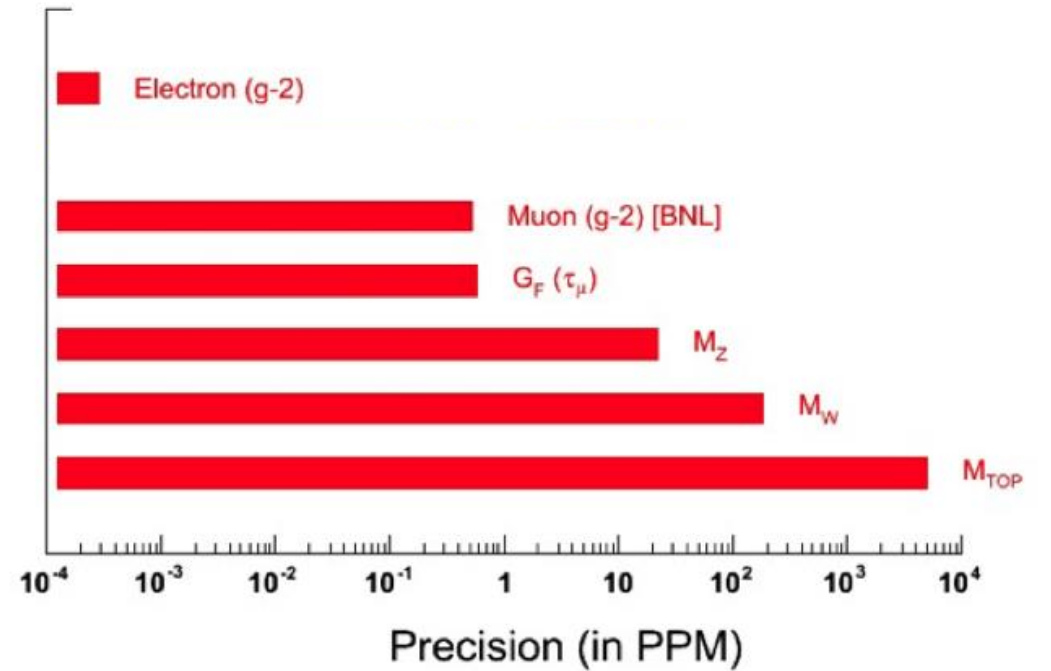


# Why Muon g-2?

## Status before 2021



## Most precise SM measurements



# Beyond Standard Model Physics

- Extra contribution to anomalous magnetic moment

$$a_\mu = a_{\text{QED}} + a_{\text{weak}} + a_{\text{hadron}} + a_{\text{BSM}}$$

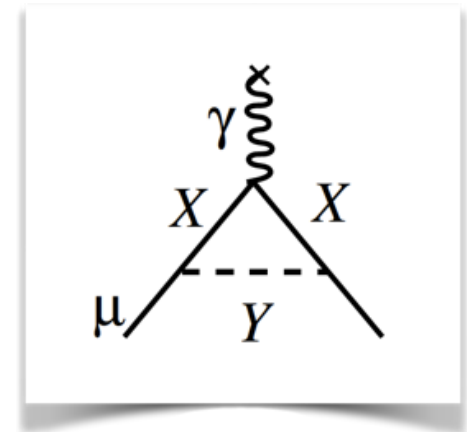
- Naïve scaling

$$\Delta a_1^{\text{BSM}} \propto \frac{g_{\text{BSM}}}{16\pi^2} \frac{(\text{lepton mass})^2}{(\text{new particle mass})^2}$$

- Comparison with electron g-2

$$\left(\frac{m_\mu}{m_e}\right)^2 = \left(\frac{105 \text{ MeV}}{0.5 \text{ MeV}}\right)^2 \approx 43000$$

- Muon g-2 is ~43000 more sensitive to new physics compared to electron g-2





# Precision Physics

- “Never measure anything, but frequency” (A. Schawlow)
- Time or inverse time is what we can measure best!



- 1s-2s transition in H  $\sigma = 4.2 \times 10^{-15}$
- Electron g factor  $\sigma = 2.8 \times 10^{-13}$
- Electron mass in u  $\sigma = 2.9 \times 10^{-11}$

Hänsch et al., 2011  
Gabrielse et al., 2008  
Sturm et al., 2014

- These are all frequency-based measurements in pristinely controlled experimental environments!

# Non-relativistic muon in homogeneous field

## Cyclotron motion

Equilibrium between centrifugal force and Lorentz force

$$\frac{m_\mu v^2}{R} = evB$$

The magnetic field is a momentum filter

$$p_\mu = eBR$$

The cyclotron frequency is a constant

$$\omega_c = \frac{eB}{m_\mu}$$

## Spin precession

Spin introduces magnetic moment

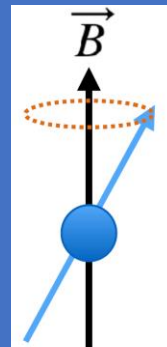
$$\vec{\mu} = g \frac{q}{2m} \vec{S}$$

Magnetic moment non parallel to magnetic field induces torque

$$\vec{M} = \vec{\mu} \times \vec{B}$$

Spin precesses around external magnetic field axis with Larmor frequency

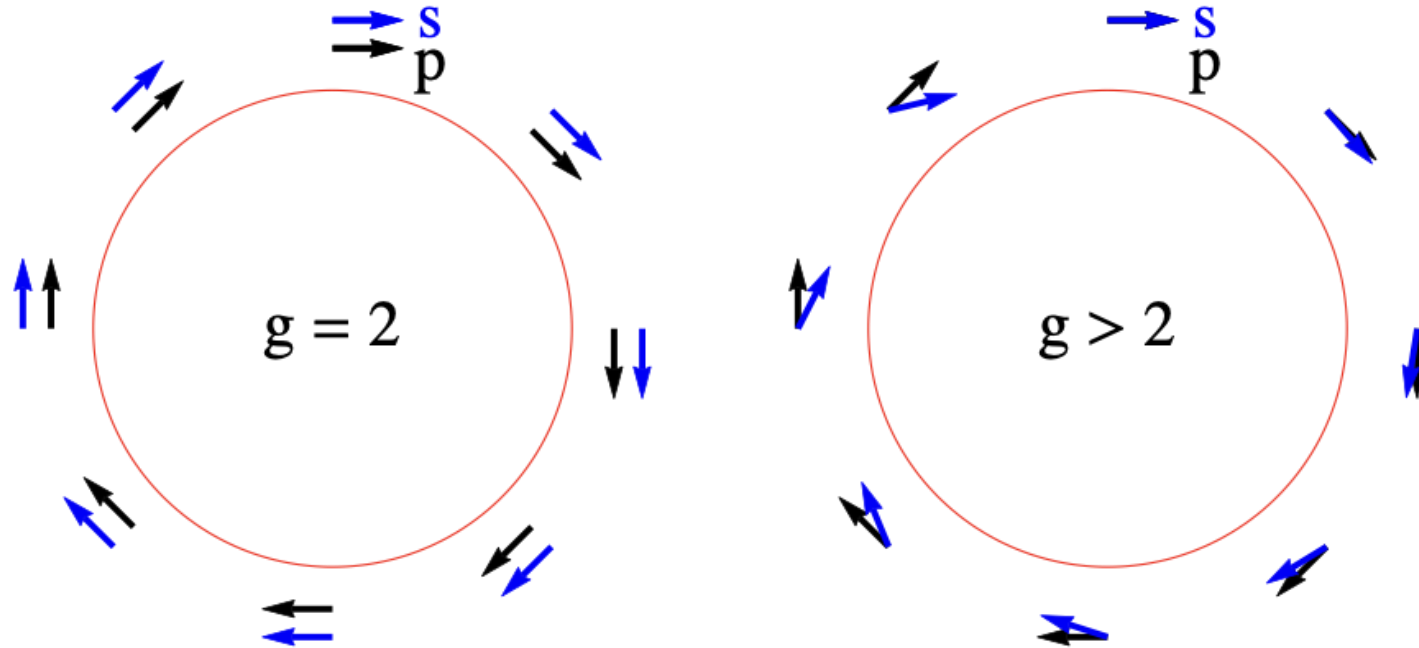
$$\omega_L = g \frac{eB}{2m_\mu}$$



# Comparing two clocks

Difference in spin precession and cyclotron frequency proportional to  $a_\mu$

$$\vec{\omega}_a = \vec{\omega}_s - \vec{\omega}_c = \left( \frac{g-2}{2} \right) \frac{e}{m} \vec{B}$$



For  $g>2$  the spin vector precesses faster than the momentum vector and gets out of phase!

# Relativistic muon in homogeneous field

Non-relativistic

Relativistic

Cyclotron frequency

$$\vec{\omega}_c = \frac{e}{m_\mu} \vec{B}$$

$$\vec{\omega}_c = \frac{e}{\gamma m_\mu} \vec{B}$$

Spin precession frequency

$$\vec{\omega}_s = g \frac{e}{2m_\mu} \vec{B}$$

$$\vec{\omega}_s = - \left( \frac{g}{2} + \frac{(1-\gamma)}{\gamma} \right) \frac{e}{m_\mu} \vec{B}$$

**Thomas precession**

Constant rotation of the spin's frame of reference!

Fully relativistic effect, vanishes as  $\gamma \rightarrow 1$

**Independent of kinematics!**

Anomalous precession frequency

$$\vec{\omega}_a = \left( \frac{g-2}{2} \right) \frac{e}{m_\mu} \vec{B}$$

$$\vec{\omega}_a = \left( \frac{g-2}{2} \right) \frac{e}{m_\mu} \vec{B}$$

# Relativistic muon in magnetic & electric fields

$$\vec{\omega}_a = \vec{\omega}_s - \vec{\omega}_c = \frac{e}{m} \left[ a_\mu \vec{B} - a_\mu \left( \frac{\gamma}{\gamma + 1} \right) (\vec{\beta} \cdot \vec{B}) \vec{\beta} - \left( a_\mu - \frac{1}{\gamma^2 - 1} \right) \frac{\vec{\beta} \times \vec{E}}{c} \right]$$

Non-relativistic limit

Electron motion  
non-perpendicular  
to magnetic field

Relativistically generated  
motional magnetic field

Cyclotron motion assumed motion  
perpendicular to magnetic field

Proportional to electric field

$$a_\mu^{SM} = 116591810(43) \times 10^{-11}$$

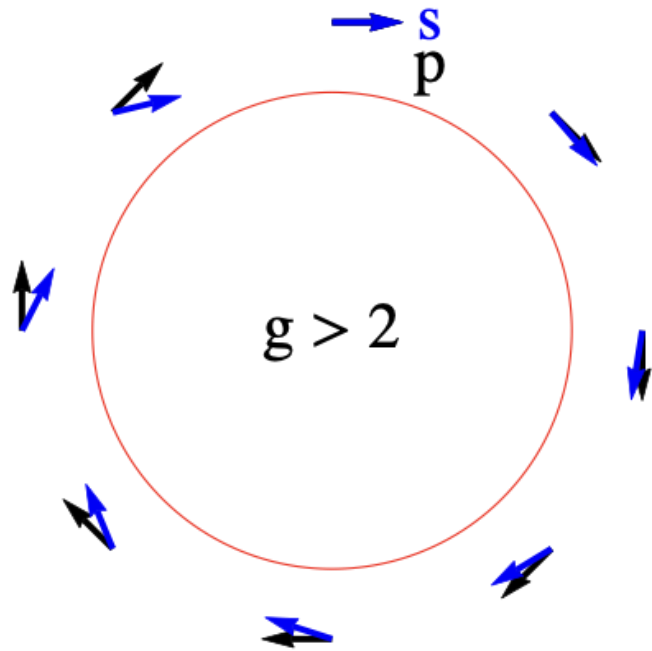
Pitch of electron

Disappears for  $\gamma \approx 29.3$

**Magic momentum**

$$p_\mu = 3.094 \text{ GeV}/c$$

# Principle of muon g-2 experiments



Store polarized muons at magic momentum in magnetic field

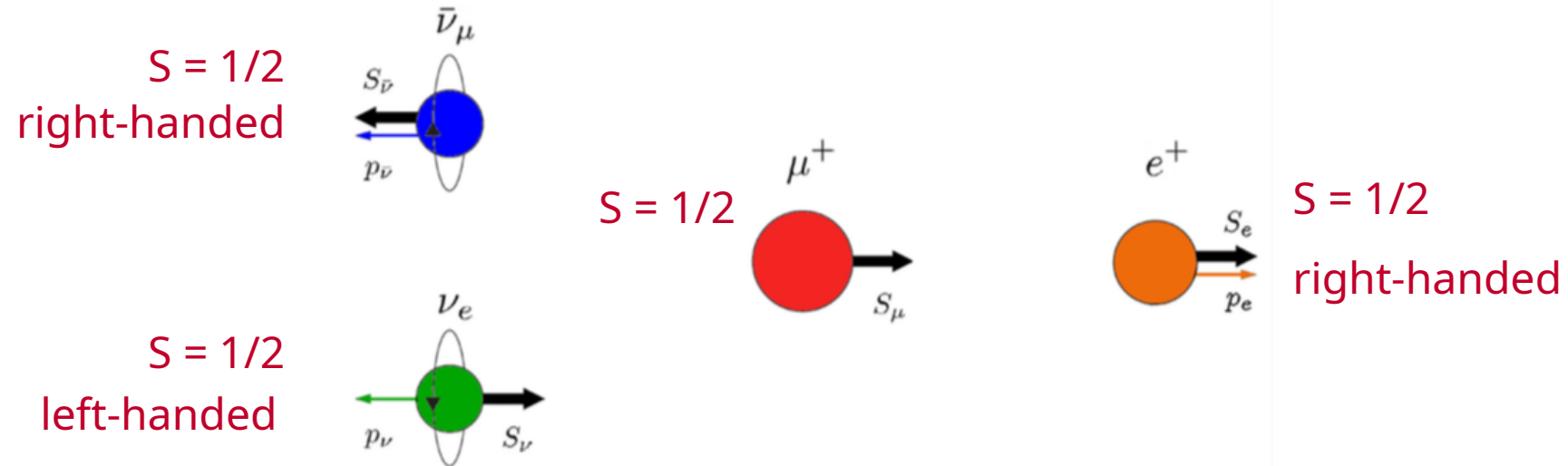
Measure spin polarization as function of time

$$\vec{\omega}_a = \frac{e}{m} \left[ a_\mu \vec{B} - a_\mu \left( \frac{\gamma}{\gamma + 1} \right) (\vec{\beta} \cdot \vec{B}) \vec{\beta} - \left( a_\mu - \frac{1}{\gamma^2 - 1} \right) \frac{\vec{\beta} \times \vec{E}}{c} \right]$$

Precisely measure magnetic field

Complex beam dynamics

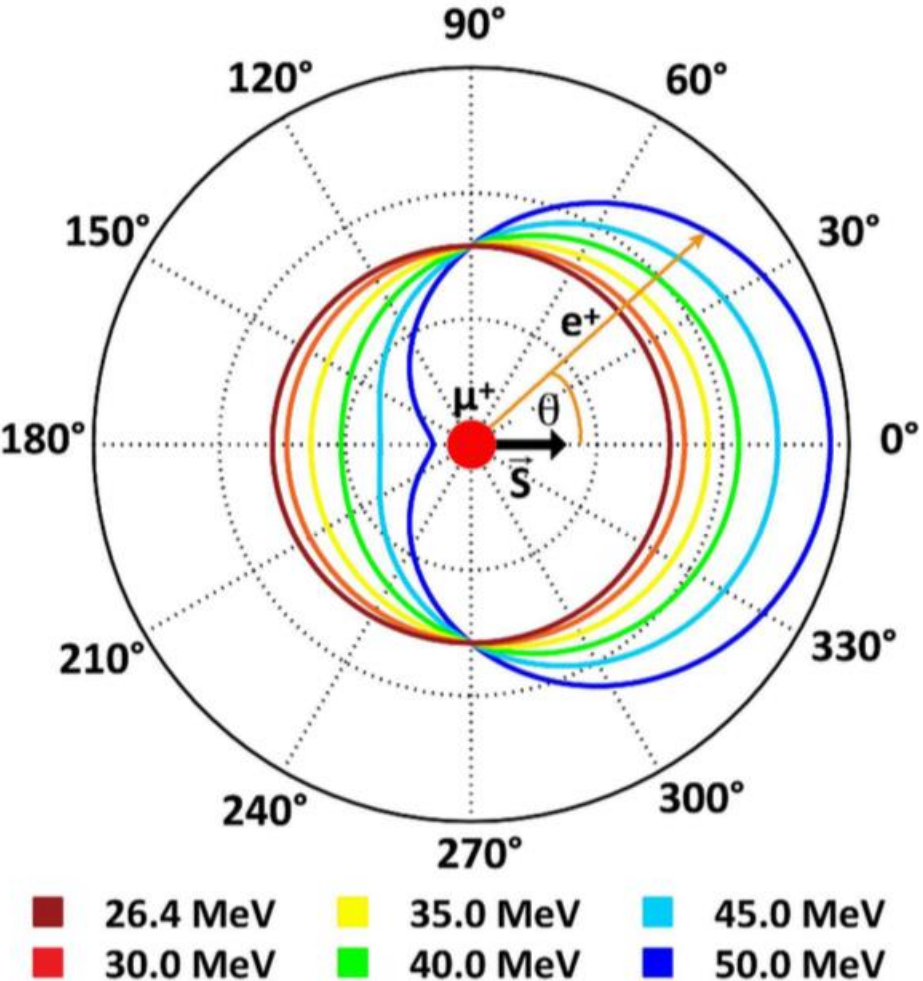
# Muon decay in rest frame



Maximum positron energy  $\cong 52.8$  MeV

**Positron emitted preferably in direction of muon spin!**

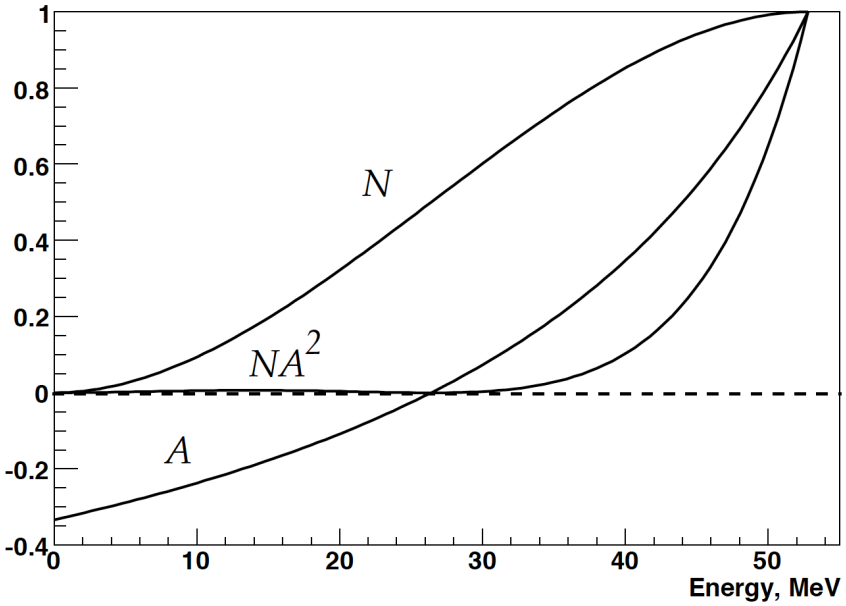
# Muon decay in rest frame



Angular differential decay distribution is energy dependent

$$N_e(\theta, E_e) \propto 1 - A(E_e) \cos \theta$$

$$A(E_e) = \frac{E_e^{\max} - 2E_e}{3E_e^{\max} - 2E_e}$$

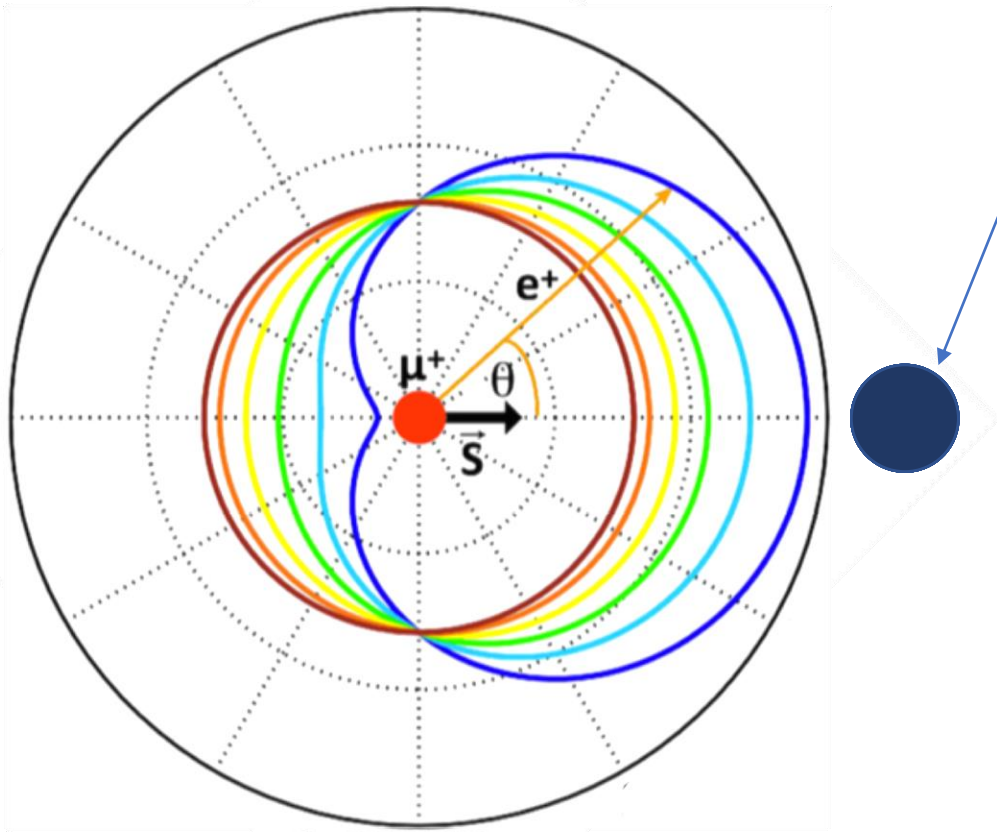


Flavour Workshop, Apr. 8th 2022  
 Figure credit: K.S. Khaw, PhD thesis, ETHZ, 2015

Figure: L. Roberts and W. Marciano, Lepton Dipole Moments



# g-2 experiment with muon at rest



Decay positron detectors

- energy resolving
- segmented

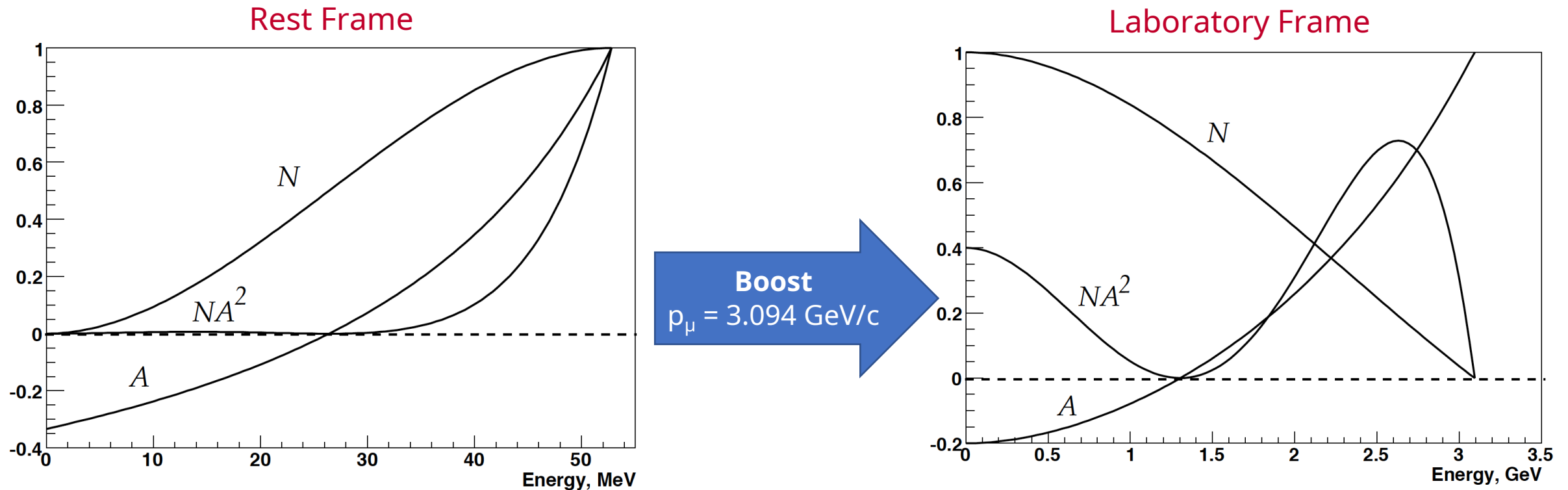
Arrival time histogram at each detector will be modulated at:

$$\omega_L = g \frac{eB}{2m_\mu}$$

Measure magnetic field

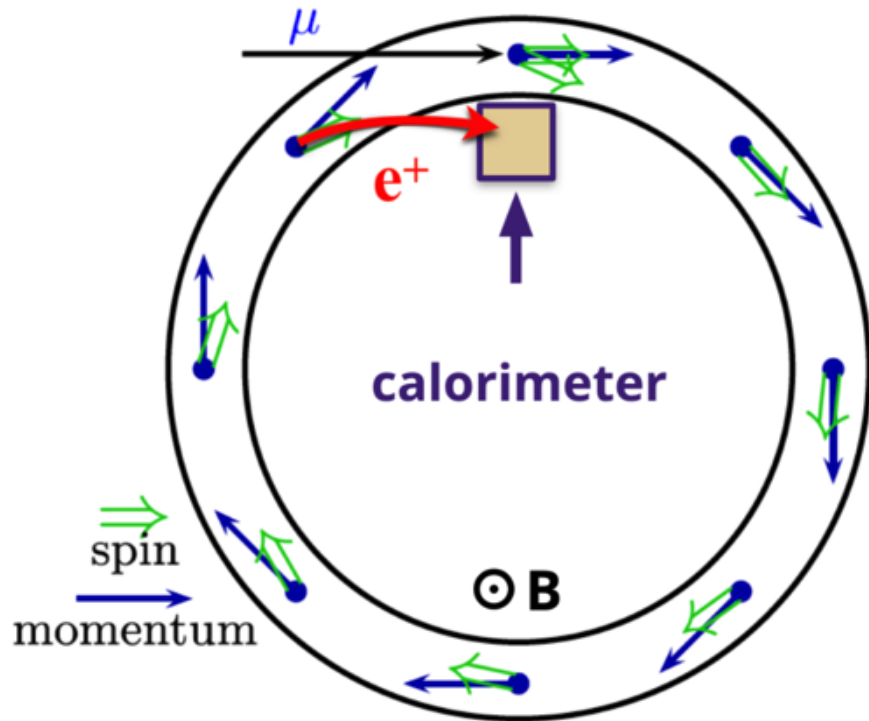
Only determines g not (g-2)/2

# g-2 experiment in storage ring



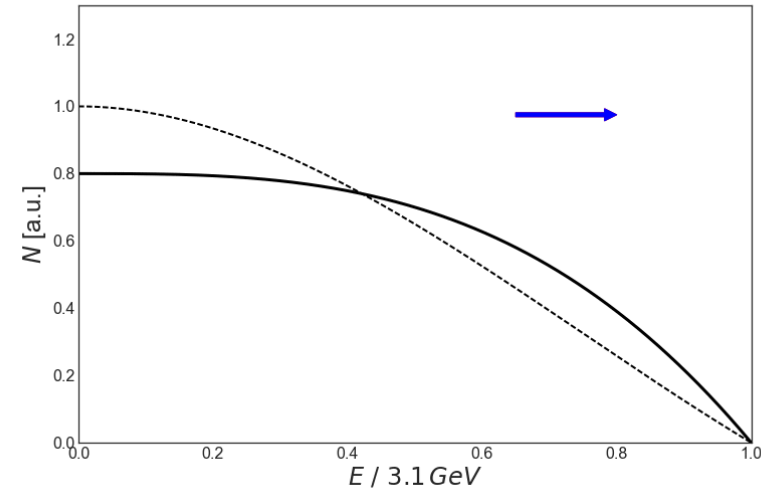
# g-2 experiment in storage ring

Store polarized muons in storage ring



Decay positrons spiral in

Detect positrons above energy threshold

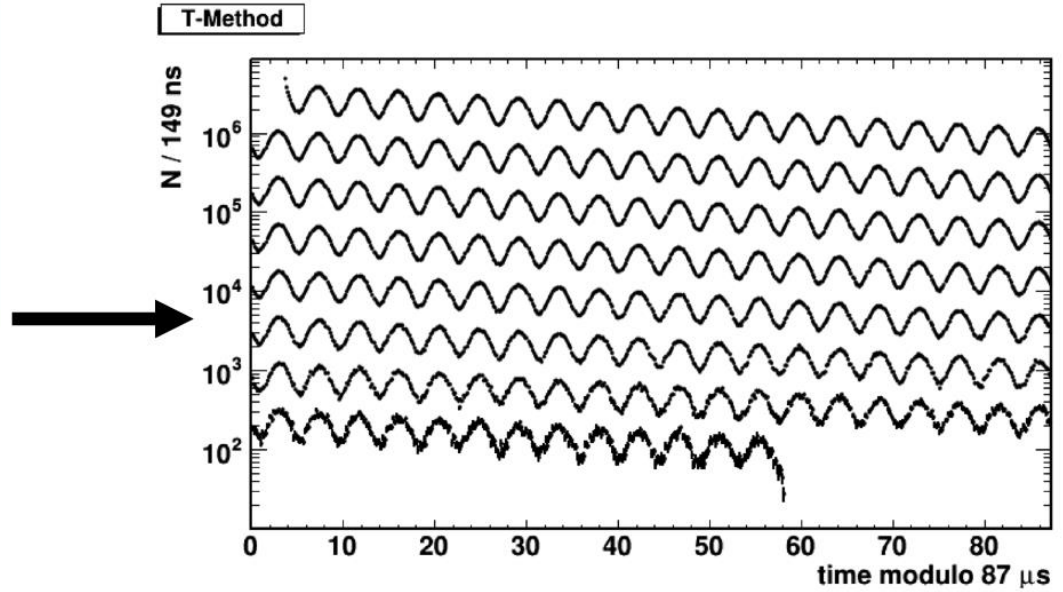
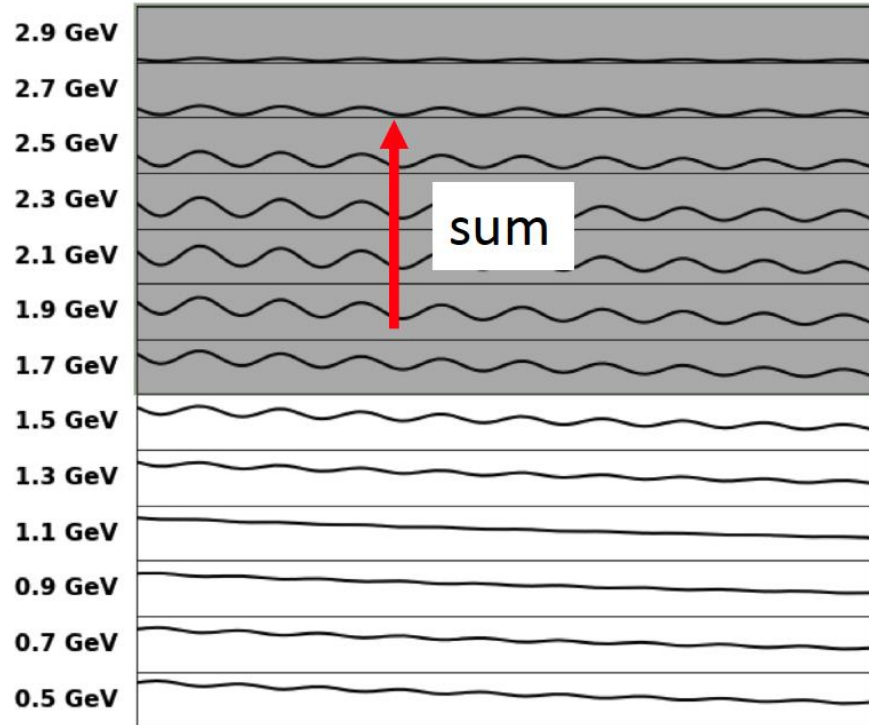


Observable: precession of muon polarization

$$\frac{d}{dt} (\hat{\beta} \cdot \mathbf{s}) = -\frac{e}{mc} \mathbf{s}_{\perp} \cdot \left[ a_{\mu} \hat{\beta} \times \mathbf{B} + \left( \frac{g\beta}{2} - \frac{1}{\beta} \right) \mathbf{E} \right]$$

Measures  $(g-2)/2$

# The “wiggle” plot



$$N(t) = N_0(E) e^{-\frac{t}{\gamma\tau}} [1 + A(E) \cos(\omega_a t - \phi(E))]$$

Exponential decay from muon lifetime modulated with  $\omega_a = a_\mu \frac{e}{m_\mu} B$

# Calorimeter requirements

Fraction of positrons above a threshold energy in a calorimeter is given by

$$f(t) \propto \int_{E_{\text{thresh}}}^{E_{\text{max}}} N_0 e^{-\frac{t}{\gamma\tau}} N(E) [1 + A(E) \cos(\omega_a t - \phi(E))] dE$$

But can be written as an effective function

$$f(t) \propto N_0 e^{-\frac{t}{\gamma\tau}} [\langle N \rangle_{\text{thresh}} + \langle A \rangle_{\text{thresh}} \cos(\omega_a t - \langle \phi \rangle_{\text{thresh}})]$$

Any remaining time dependence of  $\langle \phi \rangle_{\text{thresh}}$  will bias  $\omega_a$ !

$$\cos(\omega_a t - \langle \phi \rangle_{\text{thresh}}(t)) \approx \cos \left[ \left( \omega_a - \frac{d \langle \phi \rangle_{\text{thresh}}}{dt} \right) t - \langle \phi \rangle_{\text{thresh}}(0) \right]$$

Early to late effect

# Calorimeter requirements

Assume two energy bins

$$N(t) = N_{1,0}(E_1) e^{-\frac{t}{\gamma_1 \tau_1}} [1 + A_1(E_1) \cos(\omega_a t - \phi(E_1))] \\ + N_{2,0}(E_2) e^{-\frac{t}{\gamma_2 \tau_2}} [1 + A_2(E_2) \cos(\omega_a t - \phi(E_2))]$$

Phase of summed signal

$$\tan(\phi_{\text{sum}}) = \frac{N_{1,0}(E_1) e^{-\frac{t}{\gamma_1 \tau_1}} A_1(E_1) \sin(\phi(E_1)) + N_{2,0}(E_2) e^{-\frac{t}{\gamma_2 \tau_2}} A_2(E_2) \sin(\phi(E_2))}{N_{1,0}(E_1) e^{-\frac{t}{\gamma_1 \tau_1}} A_1(E_1) \cos(\phi(E_1)) + N_{2,0}(E_2) e^{-\frac{t}{\gamma_2 \tau_2}} A_2(E_2) \cos(\phi(E_2))}$$

Any differential change between both energy groups will bias the frequency if it is time dependent!

- different storage times for different muon energies, phase-space dependent loss rates
- Detector gain change:  $A_{1,2}$  are energy-dependent
- Detector pile up: wrong energy reconstruction



# What needs to be measured?

Anchor  $B$ ,  $e$  and  $m_\mu$  to other high-precision measurements and calculations

$$\frac{\mu'_p(T_r)}{\mu_e(H)}$$

10.5 ppb uncertainty at  $T_r = 34.7^\circ\text{C}$   
Metrologia 13, 179 (1977)

$$\frac{m_\mu}{m_e}$$

Muonium hyperfine splitting  
22 ppb uncertainty  
Phys.Rev.Lett. 82, 11 (1999)

$$a_\mu = \frac{\omega_a}{\tilde{B}} \frac{m_\mu}{e} = \frac{\omega_a}{\tilde{\omega}'_p(T_r)} \frac{\mu'_p(T_r)}{\mu_e(H)} \frac{\mu_e(H)}{\mu_e} \frac{m_\mu}{m_e} \frac{g_e}{2}$$

$$\tilde{B} = \frac{\hbar \tilde{\omega}'_p}{2\mu'_p}$$

proton spin-precession

Using nuclear magnetic resonance  
(NMR) technique

$$\frac{\mu_e(H)}{\mu_e}$$

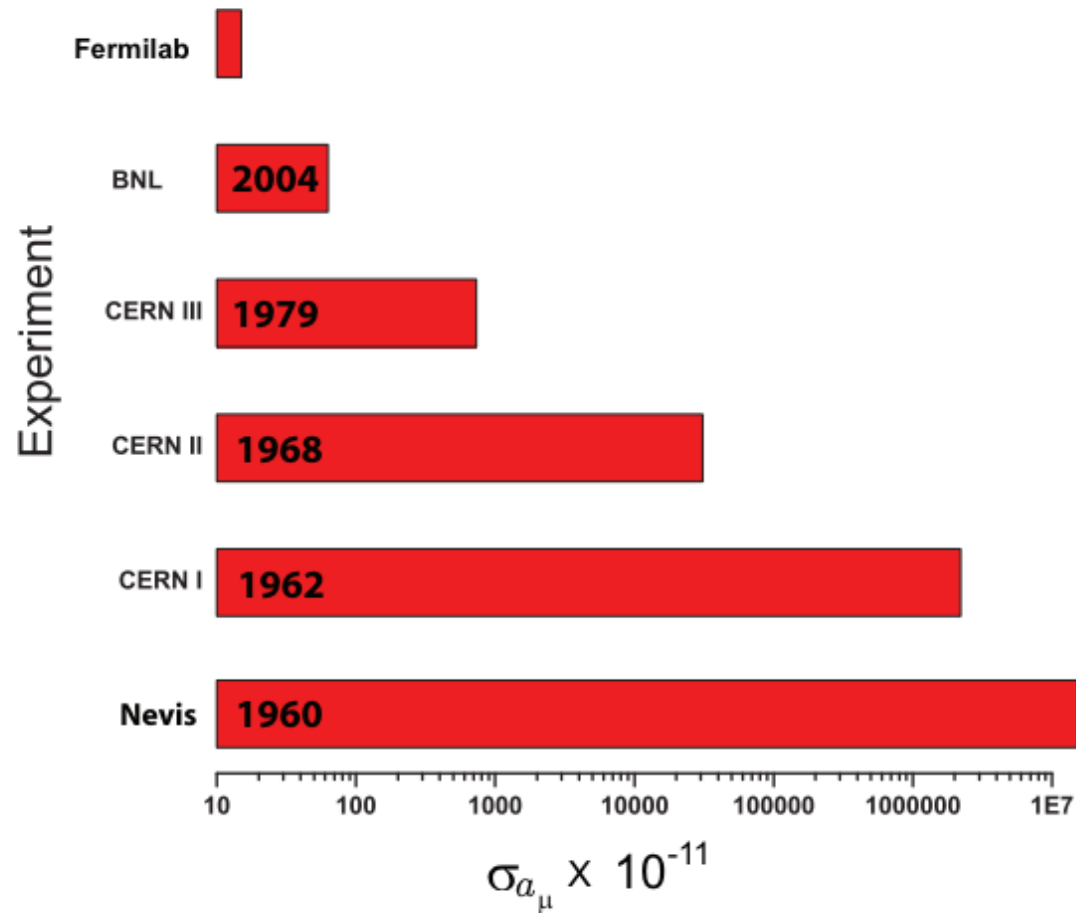
Bound state QED calculation  
Exact  
Rev. Mod. Phys. 88, 035009 (2016)

$$\frac{g_e}{2}$$

Measurement  
0.28 ppt uncertainty  
Phys. Rev. A 83, 052122 (2011)

# Technique developed over 40 years

Goal: 100ppb statistical  $\oplus$  100ppb systematic uncertainty



Superconducting storage ring magnet  
Muon Injection and magnetic kicker  
Superconducting inflector magnet

NMR technique

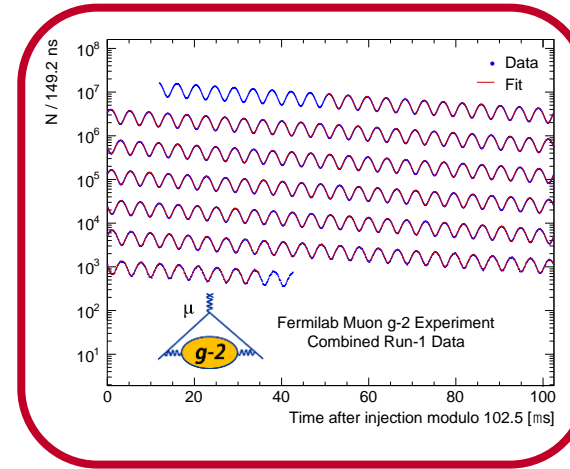
Magic momentum technique

Storage ring technique to measure g-2

Measured  $g_\mu$  from muon at rest

# What needs to be done?

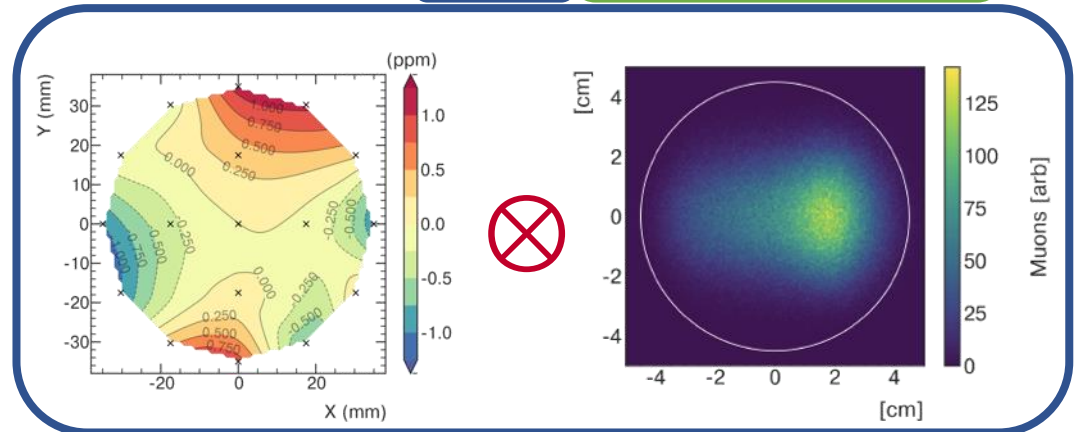
- Production of a polarized muon beam
- Preparation of the muon beam for the experiment
- Storage of the muon beam
- Detection of the decay positrons  
→ determination of  $\omega_a$
- Measurement of the magnetic field
- Measurement of the muon beam distribution



100 ppb statistic  
70 ppb systematic

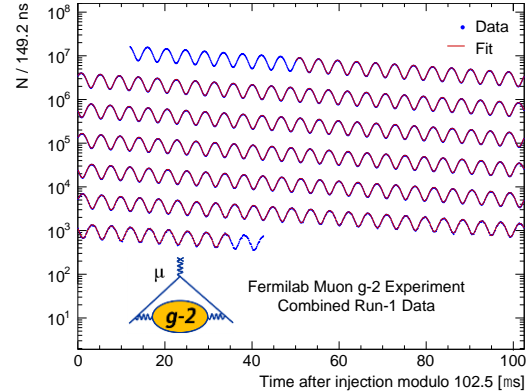
external measurements

$$a_\mu = \frac{\omega_a}{\tilde{B}} \frac{m_\mu}{e} = \frac{\omega_a}{\tilde{\omega}'_p(T_r)} \frac{\mu'_p(T_r)}{\mu_e(H)} \frac{\mu_e(H)}{\mu_e} \frac{m_\mu}{m_e} \frac{g_e}{2}$$



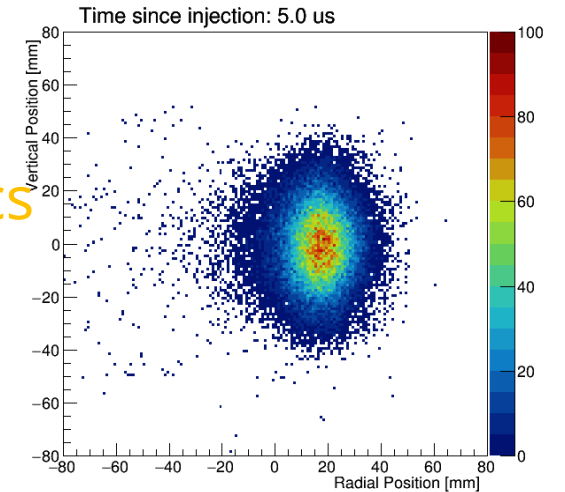
70 ppb systematic

# Extracting $a_\mu$

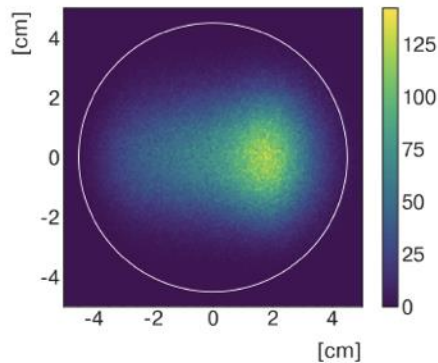


Anomalous spin precession frequency  
Clock blinding

Muon beam dynamics corrections

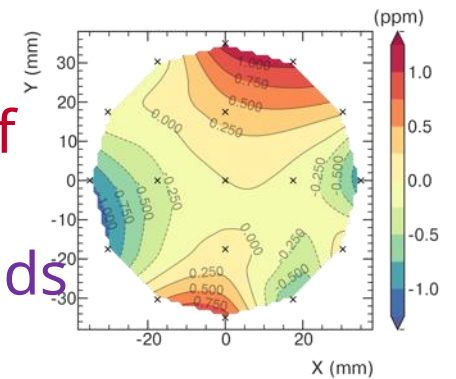


$$\frac{\omega_a}{\tilde{\omega}'_p} = \frac{f_{\text{clock}} \omega_a^{\text{meas}} (1 + C_e + C_p + C_{ml} + C_{pa})}{f_{\text{calib}} \langle M(x, y, \phi) \omega'_p(x, y, \phi) \rangle (1 + B_k + B_q)}$$



Spatial muon distribution

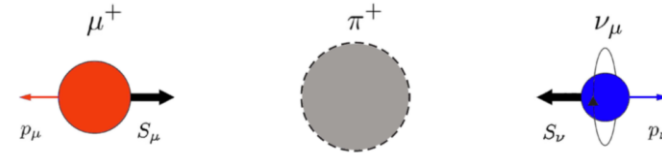
Spatial distribution of magnetic field  
Transient magnetic fields  
Calibration



# Muon beam production



- 8 GeV protons on Be/Ni target,  $p^+ + p^+ \rightarrow p^+ + n + \pi^+$
- Pion decay,  $\pi^+ \rightarrow \mu^+ + \nu_\mu$



$\nu_\mu$  must be left-handed  $\rightarrow \mu^+$  also left-handed!  
 $\rightarrow$  Polarized muon beam (95%)

- Momentum selective beam line  

$$p = 3.094 \frac{\text{GeV}}{c} \pm 2\%$$
- Beam purification in energy-dispersive delivery ring  
 $\mu^+$  outrun  $p^+$ ,  $\pi^+$  decay away
- $\sim 10,000 \mu^+$  (from  $10^{12} p$ ) at 3.1 GeV every 10 ms
- Bunch length of 120 ns

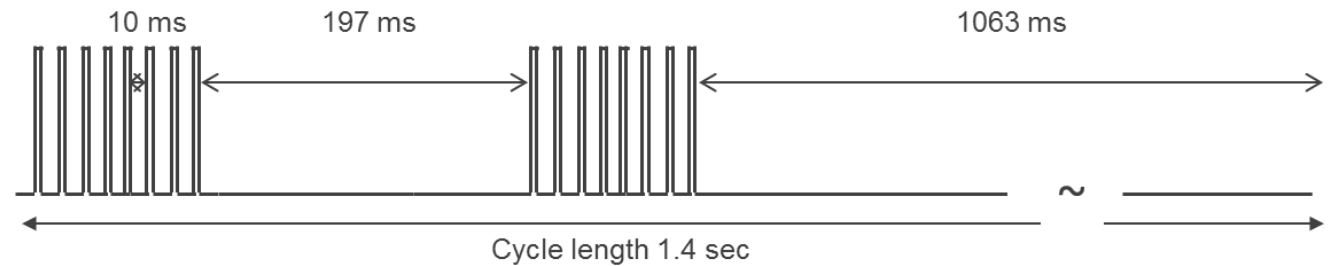


# Fermilab muon campus



Flavour Workshop, Apr. 8th 2022

- Linac/Booster: Start with  $4 \times 10^{12}$  p<sup>+</sup>/pulse
- Split p<sup>+</sup> into 8 bunches in recycler ring
- 8 GeV p<sup>+</sup> energy, 120 ns long bunch impinging onto Be/Ni target

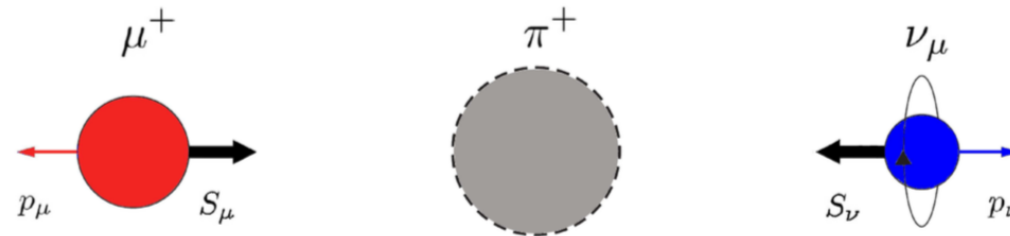


- Beam preparation to avoid pile-up



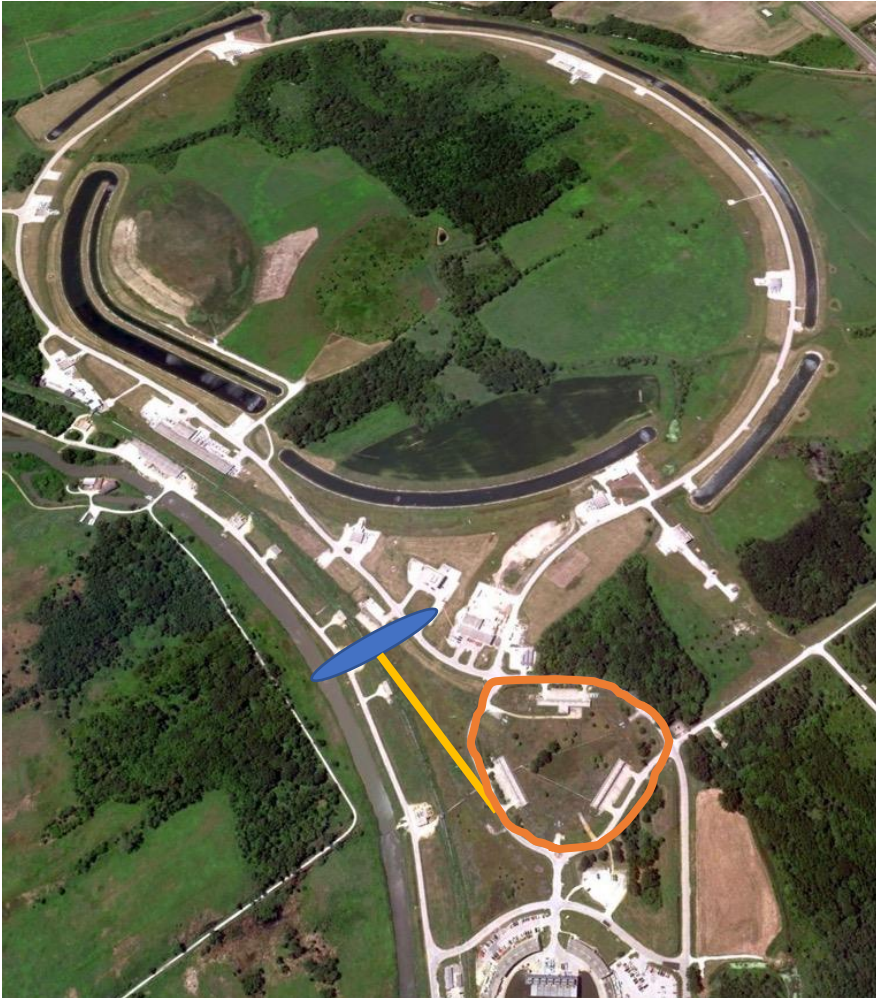
# Muon Production

- Proton on target produce pions  $p^+ + p^+ \rightarrow p^+ + n + \pi^+$
- Pions decay via weak interaction (parity violation)



- Close to 100% muon spin-polarization
  - $\mu^+$ : muon spin *anti-aligned* with momentum (because of the left-handed  $\nu_\mu$ !)
  - $\mu^-$ : muon spin *aligned* with muon momentum
- Very small contamination with  $e^+/e^-$  !

# Fermilab muon campus



Flavour Workshop, Apr. 8th 2022

- Beam fragments focused on beam line
  - Beamline is 280 m long
  - $p_{\pi} = 3.11 \text{ GeV}/c \pm 10\%$  (or any other charged particle)
  - Pion decay length  $\sim 170 \text{ m}$  (20% left at end)
  - 80% of pions have decayed to muons
  - Beamline optimized for muons with  $p_{\mu} = 3.094 \text{ GeV}/c \pm 2\%$
  - 500m delivery ring used to purify the muon beam
  - All particles arrive with same momentum
  - Different particles have different speed  $\beta = p/E$   
 $p^{+} (3.094 \text{ GeV}/c): 0.9569 c$                        $\mu^{+} (3.094 \text{ GeV}/c): 0.9994 c$
  - After 4 turns muons and protons are separated
  - 1/10 of muon lifetime but 11.5 times pion lifetime
- Pure lepton beam

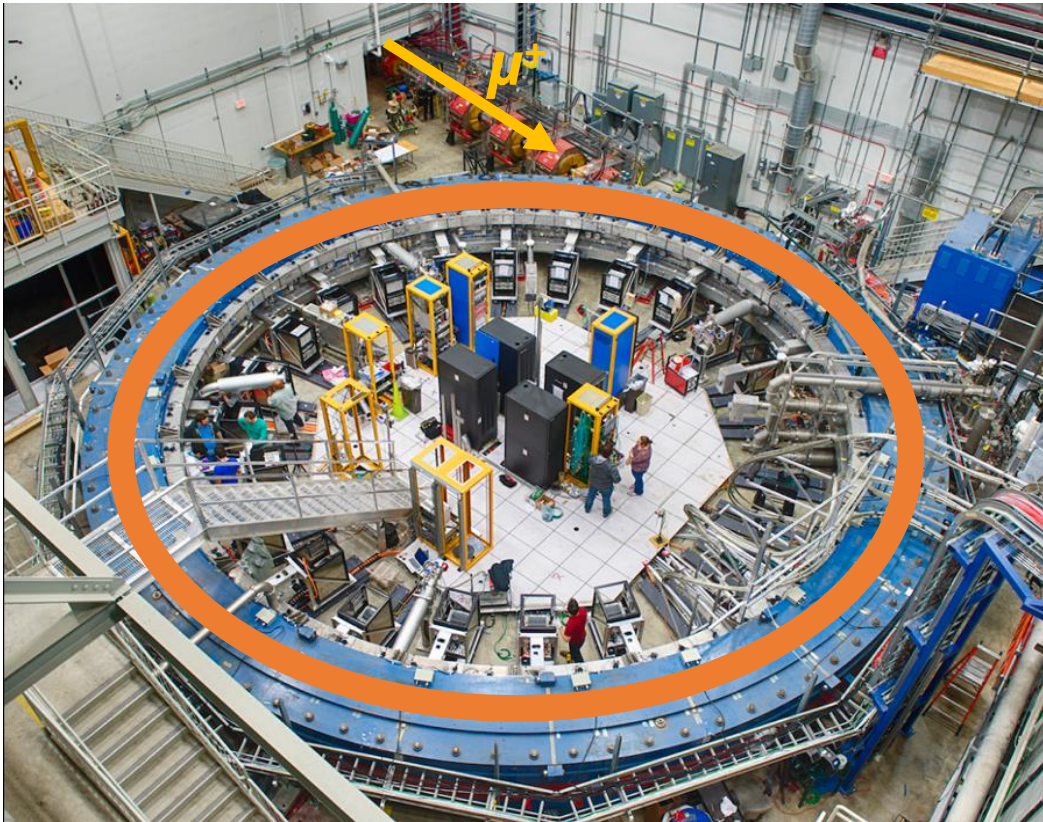


# Reused Magnet from BNL Experiment

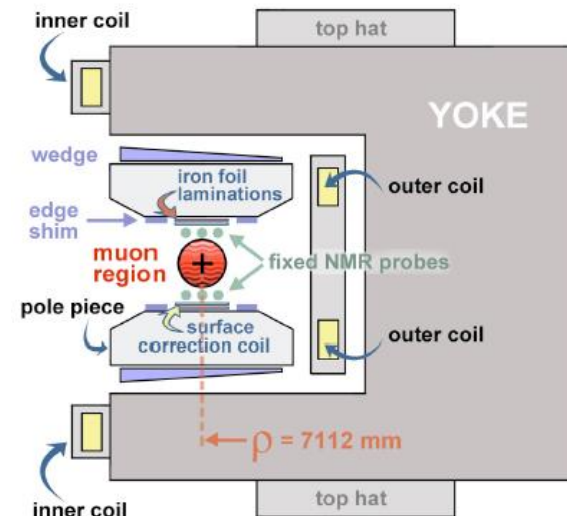




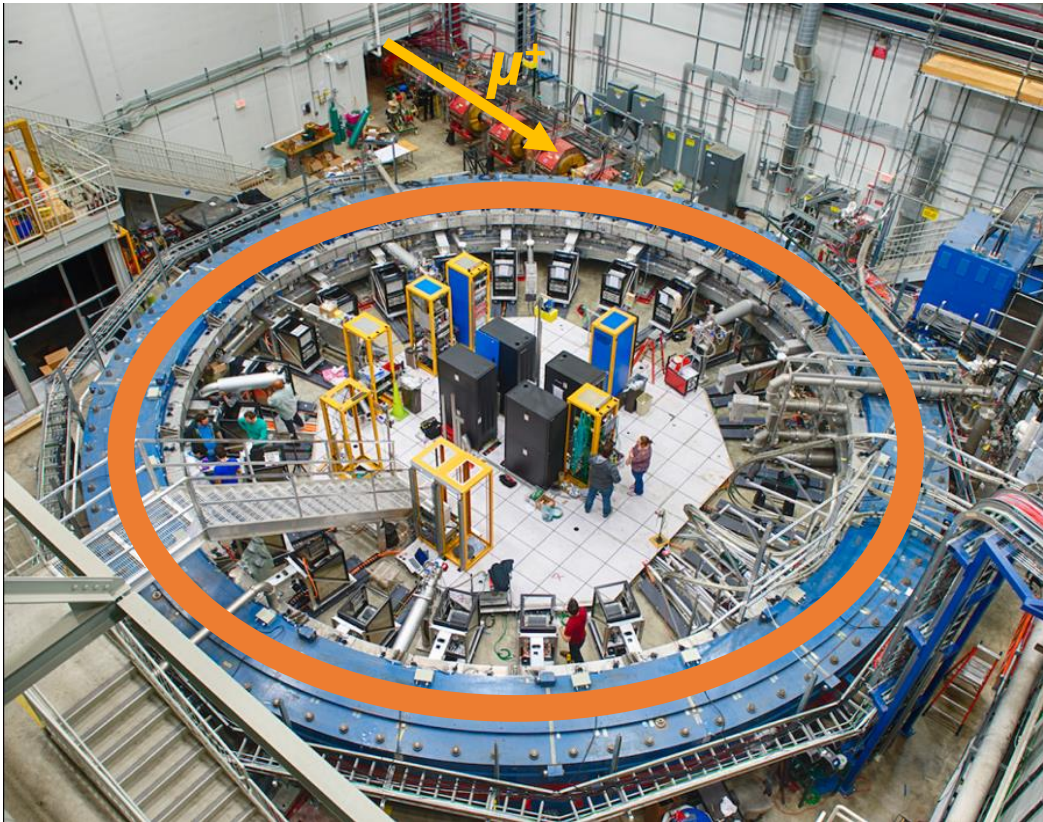
# The superconducting magnet



- $p_{\mu}^{magic} = 3.094 \frac{GeV}{c} \pm 0.5\%$
- 3 cryostats with 4 superconducting coils (5300 A)
- 1.45 T vertical magnetic field
- 90 mm muon storage region
- 180 mm gap for vacuum chambers
- Muon cyclotron period 149 ns (~6.7 MHz)
- Beam pulse length: 120 ns



# How do muons get into the ring?



Muons are deflected in magnetic field due to Lorentz force

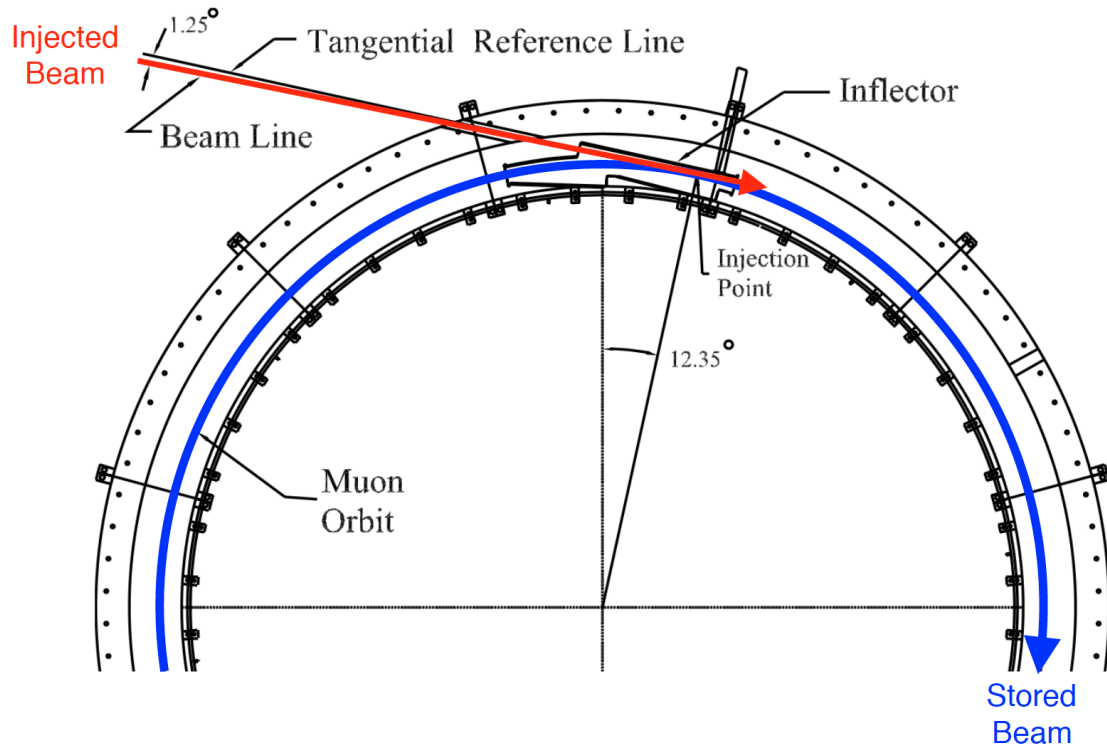
Need muons to travel straight into magnet

Need superposition of magnetic fields

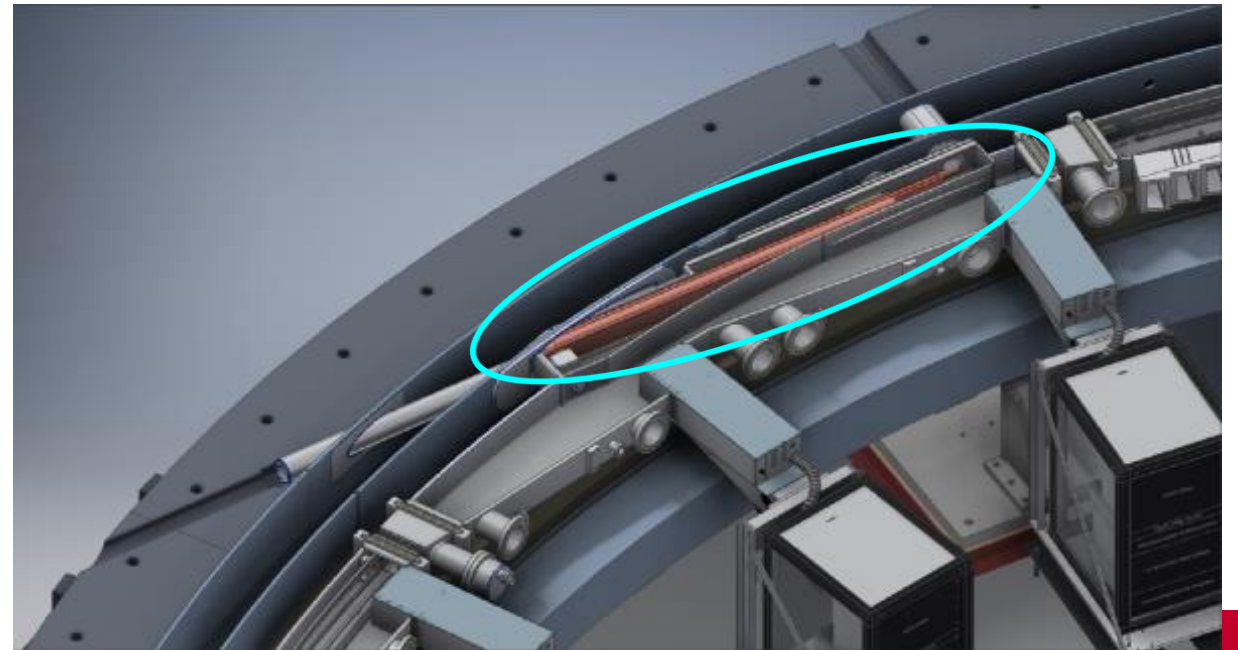
Need material free region



# Inflector magnet

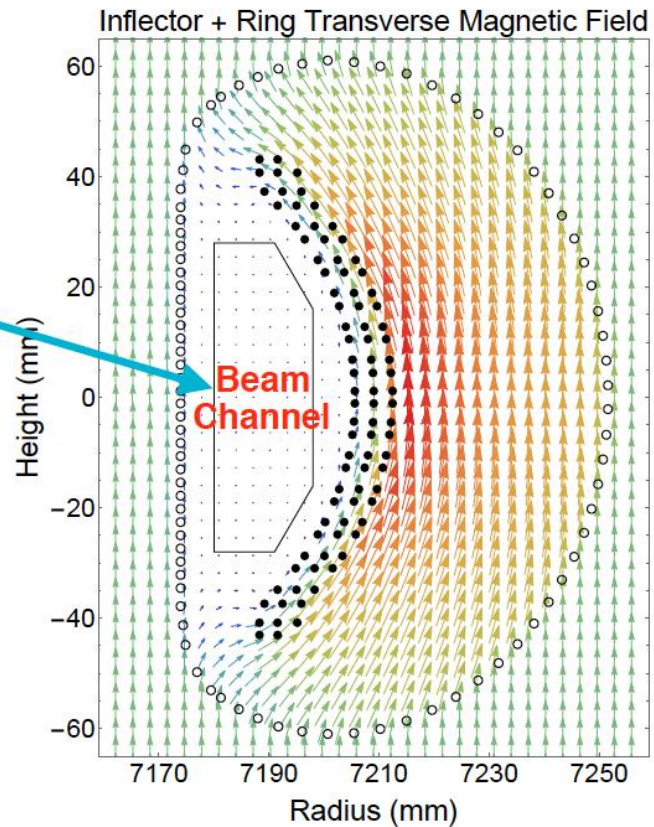
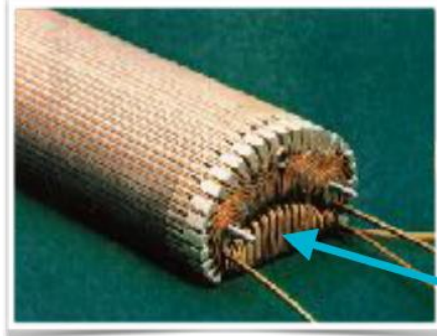


Horizontal cut through the magnet yoke





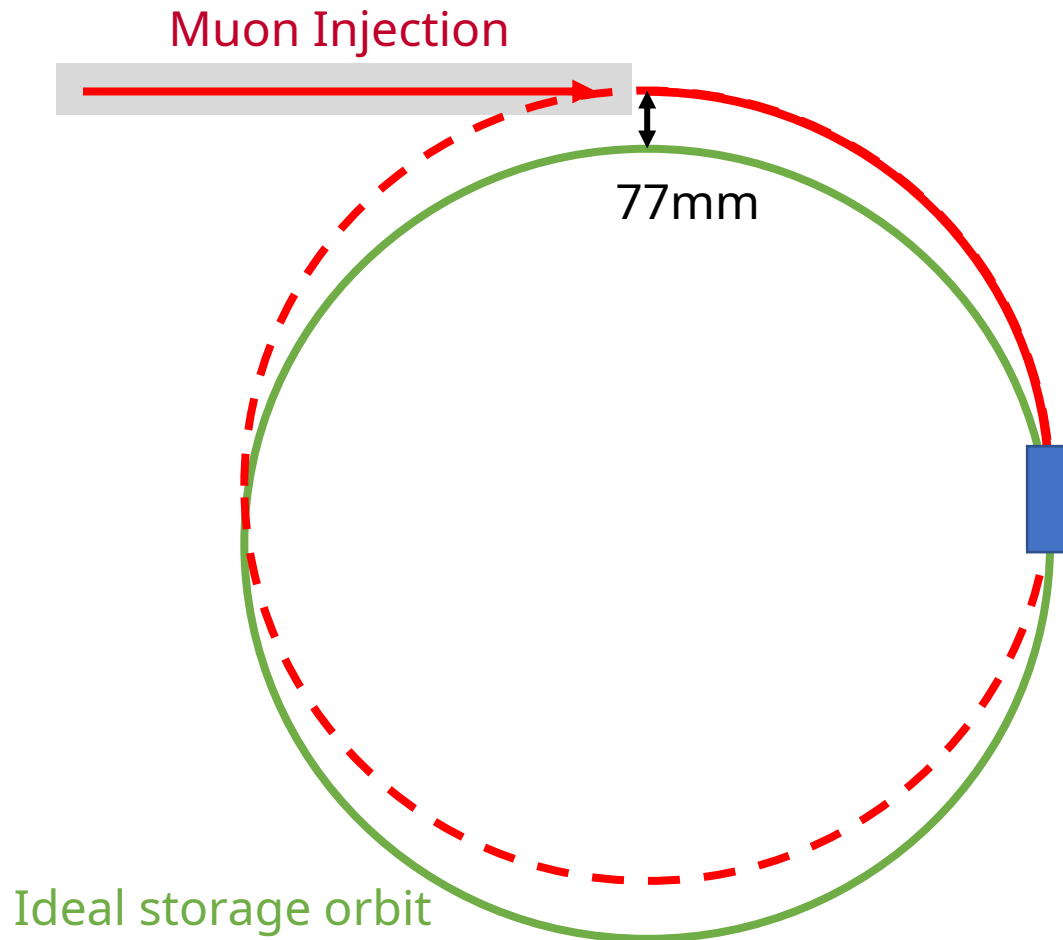
# Inflector magnet



Superconducting magnet coil to cancel magnetic field in yoke

Superconducting shield to confine return flux of the inflector magnet without disturbing magnetic field in muon storage region

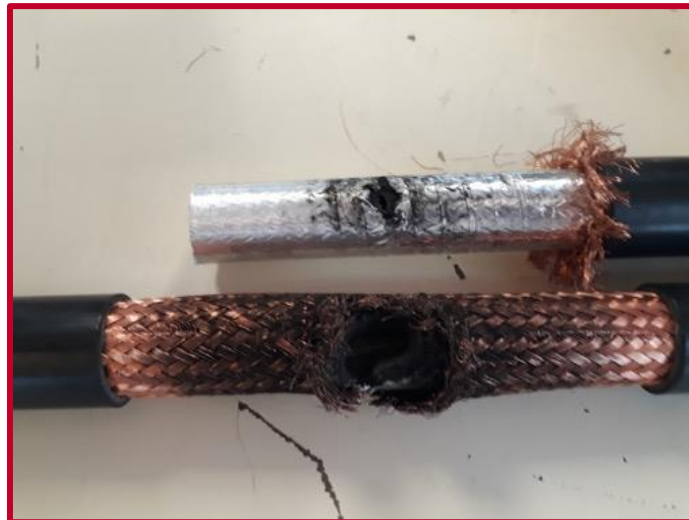
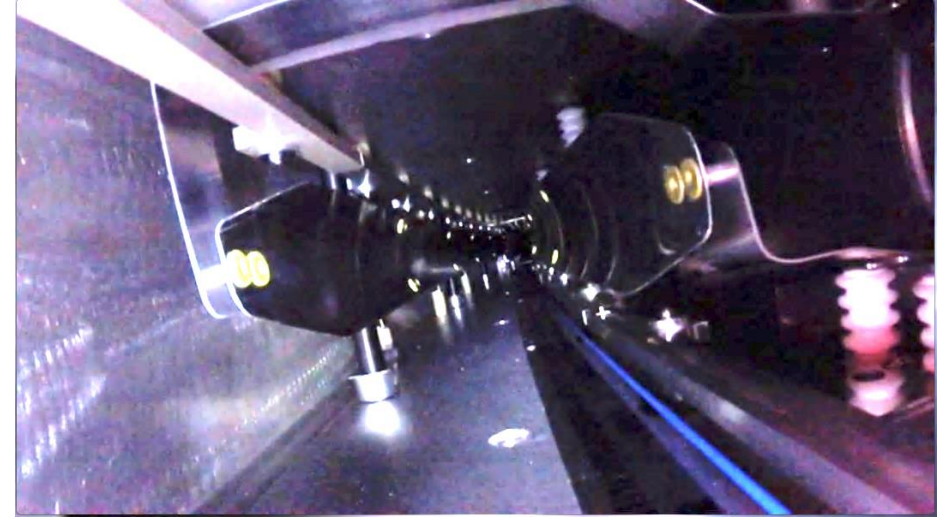
# How to get the beam onto storage orbit?



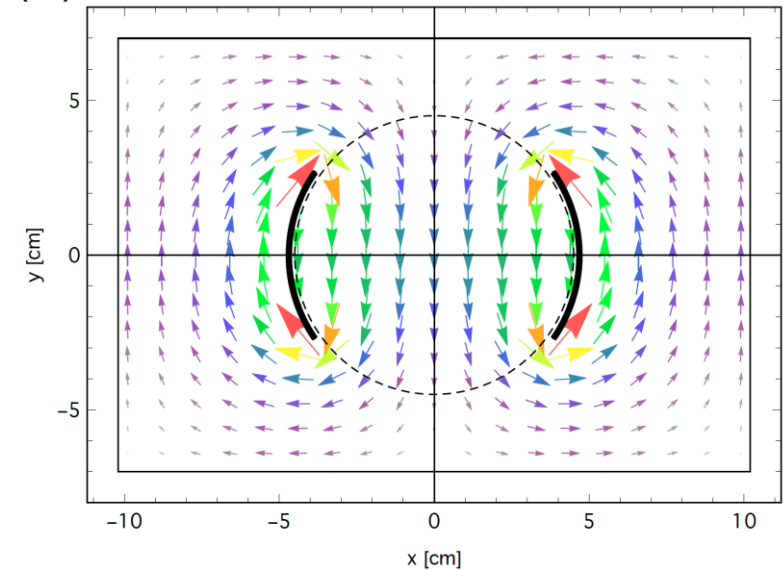
- After inflector muon see homogeneous magnetic field
  - Muons travel on a circle
- After one revolution muons would hit the inflector magnet
- Muon injection and ideal storage orbit displaced by 77mm
- Beam needs to be deflected on ideal storage orbit
- Apply 10.8mrad kick in first revolution
  - Field must be changed by ~2%
- Kicker should not be present after one revolution
  - Revolution time 149 ns
  - Bunch length 120 ns

# The kicker system

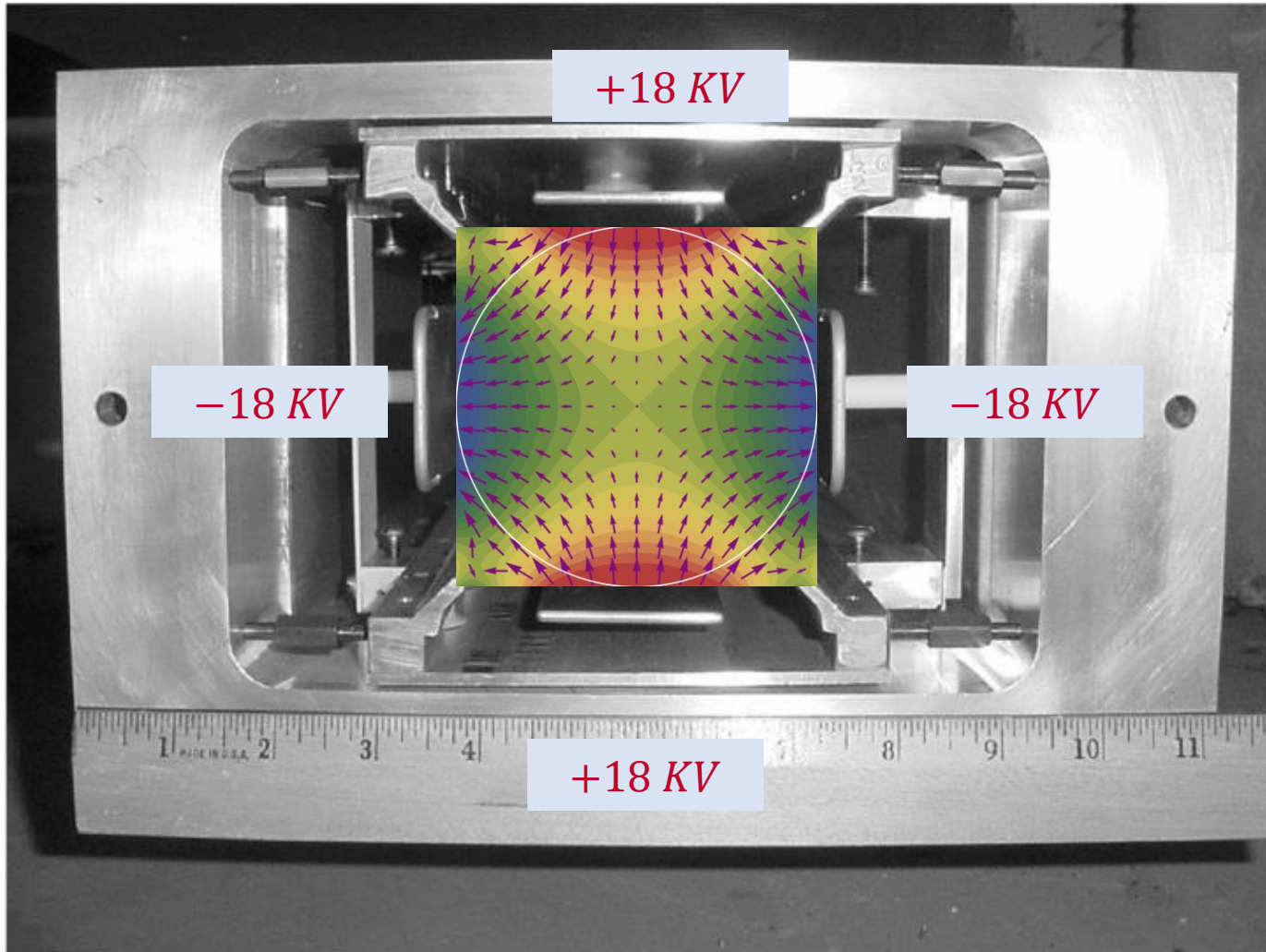
- Change field locally by 2% within  $\sim 150$  ns
- 3 pairs of plates at roughly  $90^\circ$
- Apply HV pulse at 4700 A into  $\sim 12.5 \Omega$  in 150 ns
- Very challenging to the materials



(B) Muon g-2 Kicker B-field



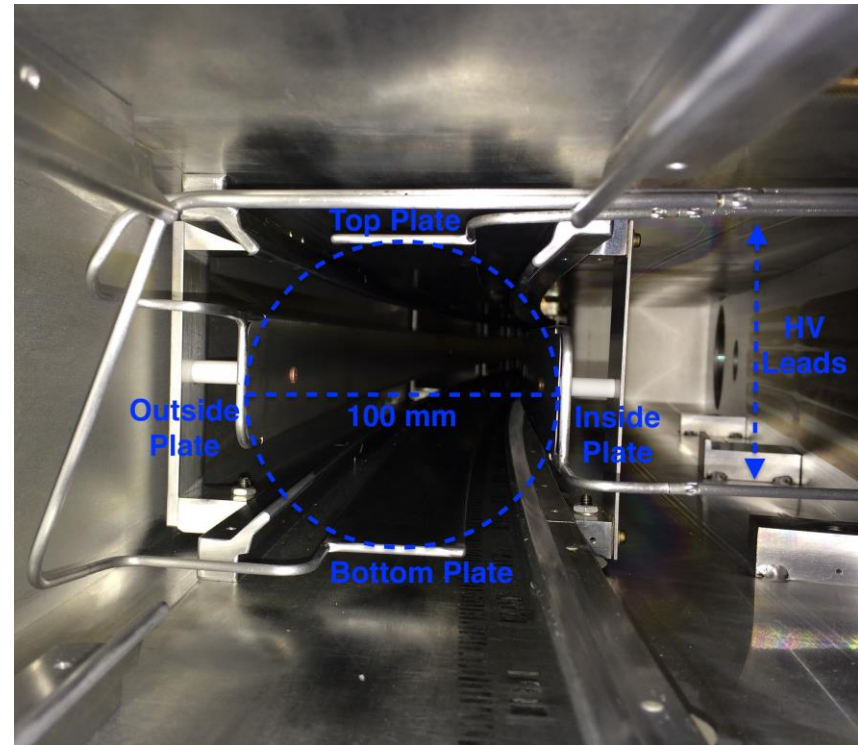
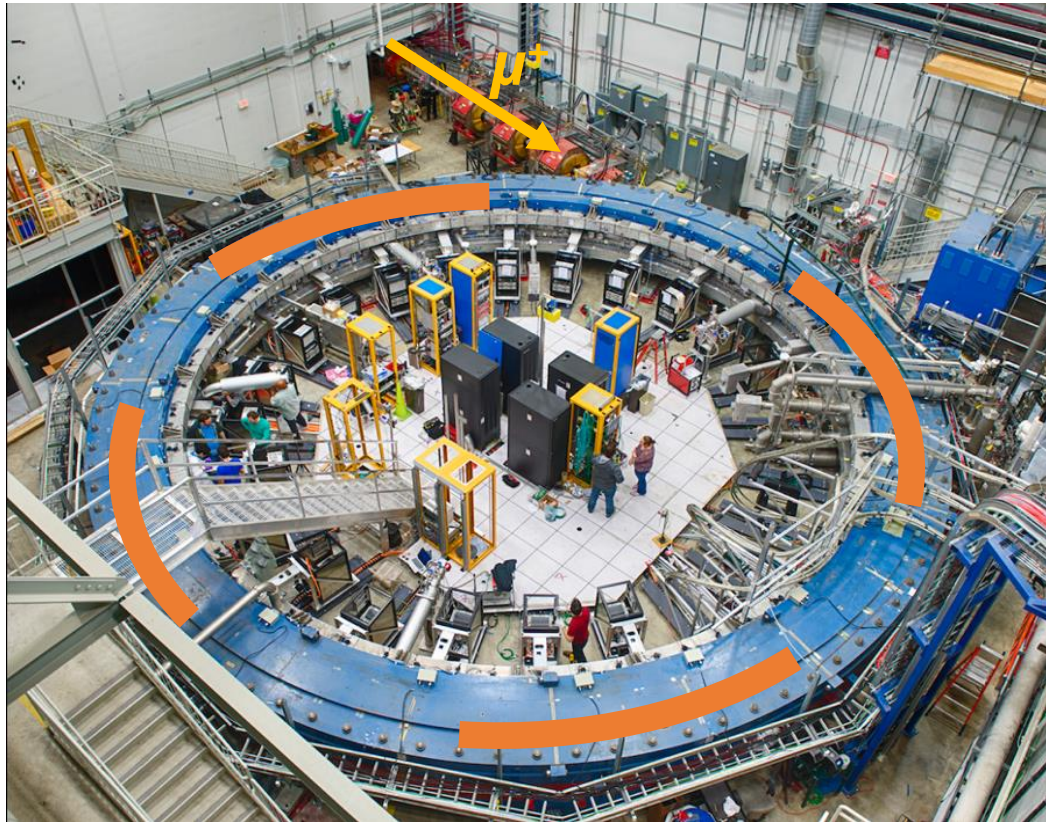
# Keeping the muons stored



- At magic momentum electric fields have a very small impact on  $\omega_a$
- Electrostatic quadrupoles focus beam vertically
- Electrostatic quadrupoles defocus beam radially
- Magnetic field focus beam radially
- Complex beam dynamics



# Beam focusing



Pulsed “electrostatic” quadrupoles  
Vertical focusing and confinement of muon beam  
Quasi-penning trap cover 43% of the ring

# Muon beam dynamics in storage ring

- Electrostatic quadrupoles imprint harmonic potential around their central position
- Muon storage close to central position
  - Perturbative approach
- Newton's second law and Lorentz force

$$\frac{d\vec{p}}{dt} = e \left( \vec{E} + \frac{d\vec{v}}{dt} \times \vec{B} \right)$$

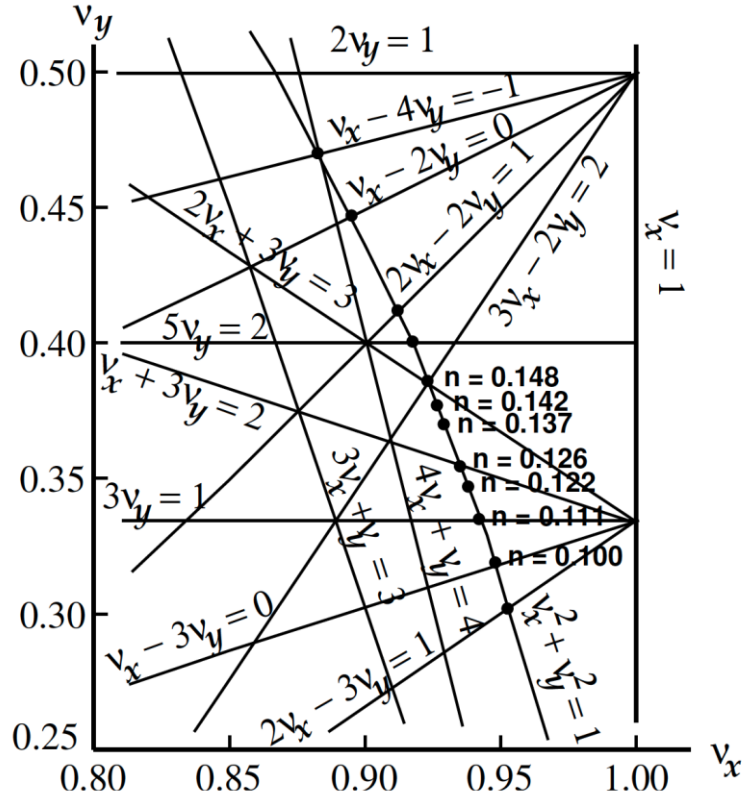
- Three differential equations
- Harmonic oscillator in vertical direction
- Harmonic oscillator in horizontal direction
- $n$  depends on quadrupole HV settings
- Resonant condition for

$$\omega_y = \sqrt{n} \omega_c$$

$$\omega_x = \sqrt{1-n} \omega_c$$

$$M\nu_x + N\nu_y = P \quad \text{with } M, N \in \mathbb{Z} \text{ and } P \in \mathbb{N}$$

- Avoid  $\omega_a$  interference





# Pitch correction

- Muons have transversal momentum components

$$\Delta\vec{\omega}_{a,\text{pitch}} = -a_\mu \frac{e}{m} \left( \frac{\gamma}{\gamma + 1} \right) (\vec{\beta} \cdot \vec{B}) \vec{\beta}$$

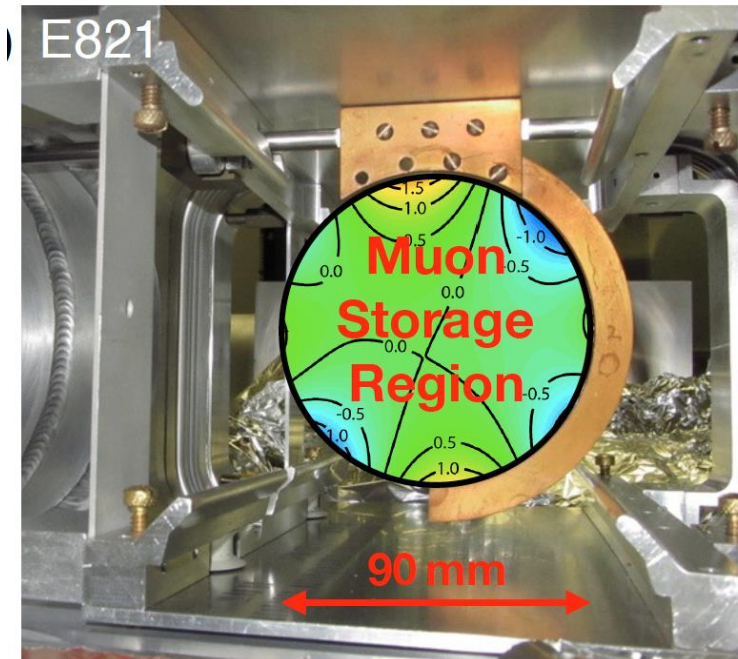
- Transversal component oscillates with  $\omega_y = \sqrt{n}\omega_c$
- Effect mainly averages out to first order, but second order effect is

$$\left\langle \frac{\Delta\omega_a}{\omega_a} \right\rangle_{\text{pitch}} = -\frac{\langle \psi^2 \rangle}{2} = -\frac{n \langle y^2 \rangle}{2R_0^2}$$

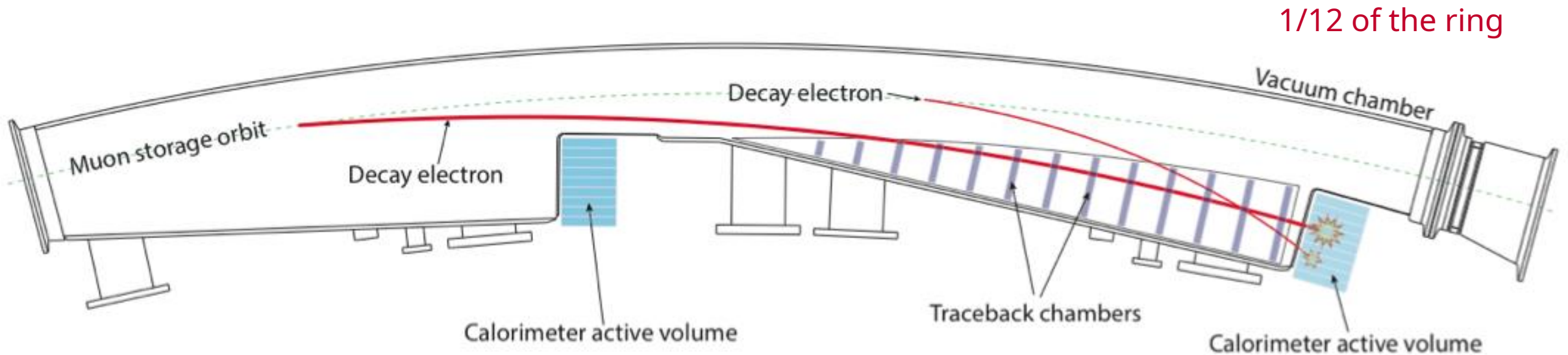
- Introduces always a negative bias
- Correction can be derived from measurements of the muon beam distribution

# Scaping of beam edges

- Beam dynamics could make muons oscillated into physical objects around the muon storage area
- potential early-to-late in muon loss factor
- First apply small vertical focusing
- Edge of stored muons collide with collimators
- Second apply higher vertical focusing
- Stored muons well separated from collimators

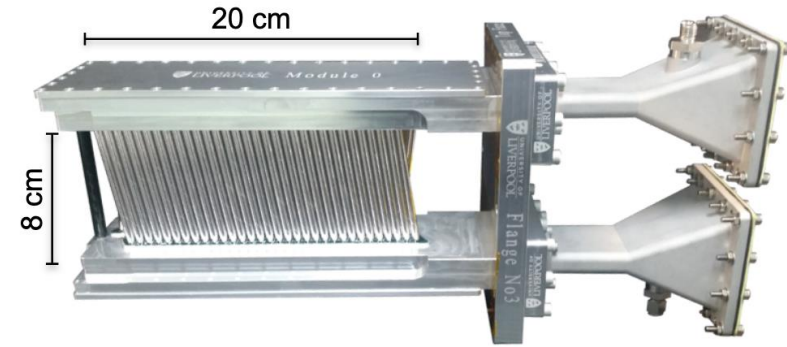
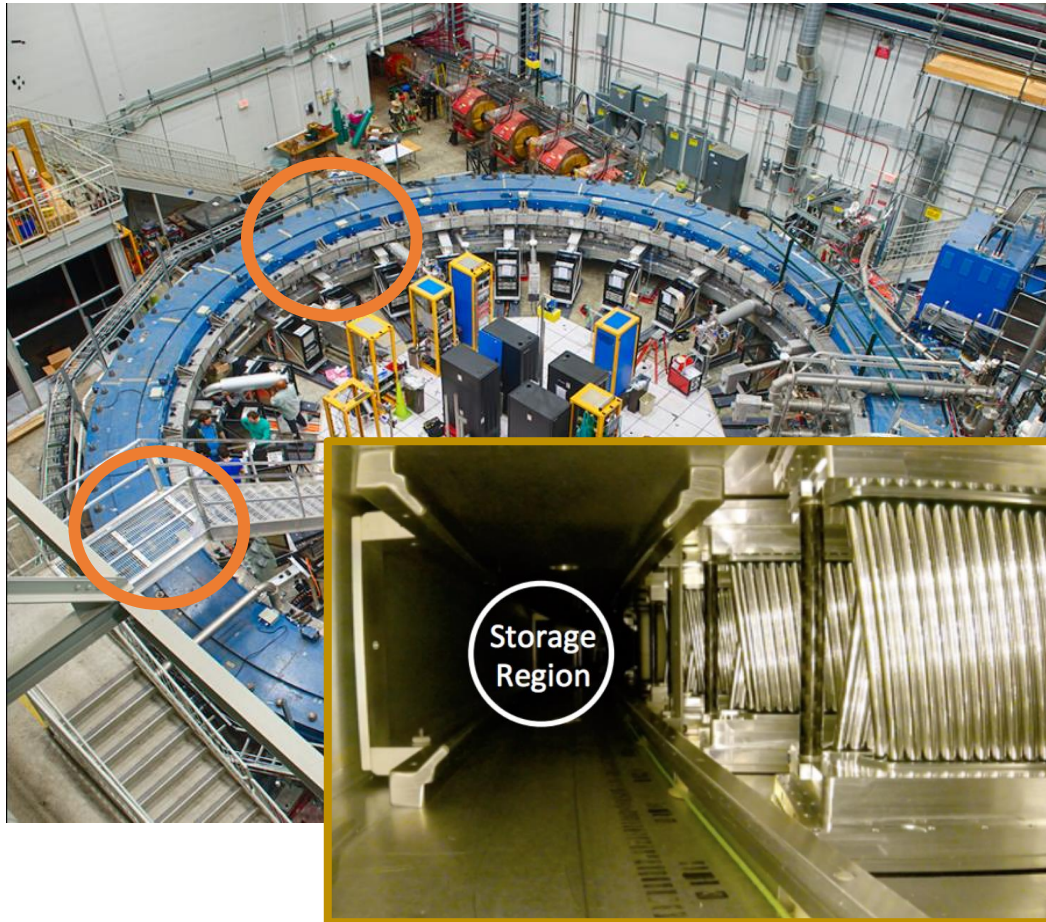


# Positron detection

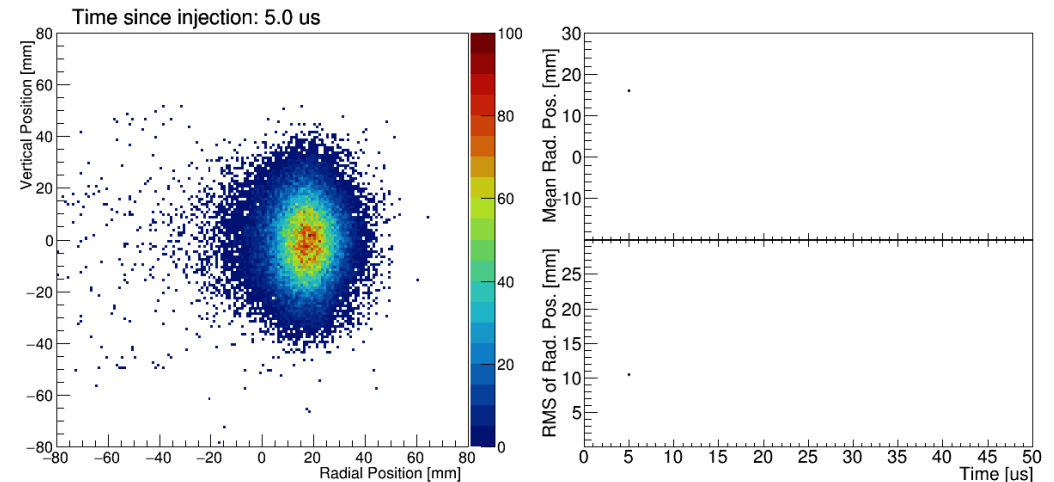


- Positron cyclotron radius small because  $m_e \ll m_\mu$
- Positrons spiral inwards
- Measure positron arrival time and energy with 24 calorimeters
- In front of two calorimeters straw trackers are placed to reconstruct positron trajectory
- Allows reconstruction of beam profile

# Tracking Detectors



- Two tracking stations, each with 8 modules
- 128 gas-filled straws per module
- Determine  $e^+$  trajectory to decay position and extrapolate to find muon beam distribution!
- Input for beam dynamics simulations

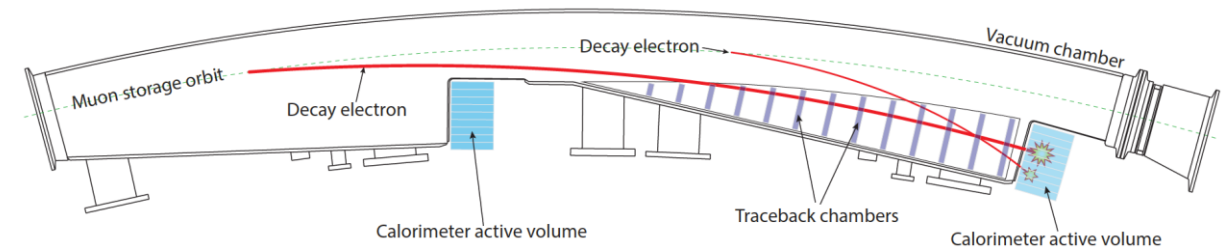
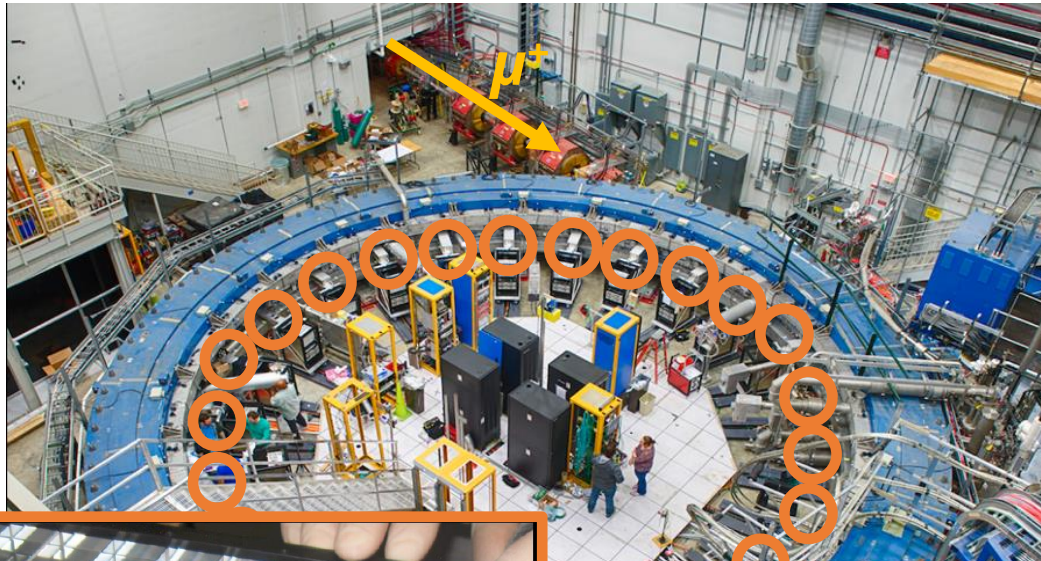


# Positron detection

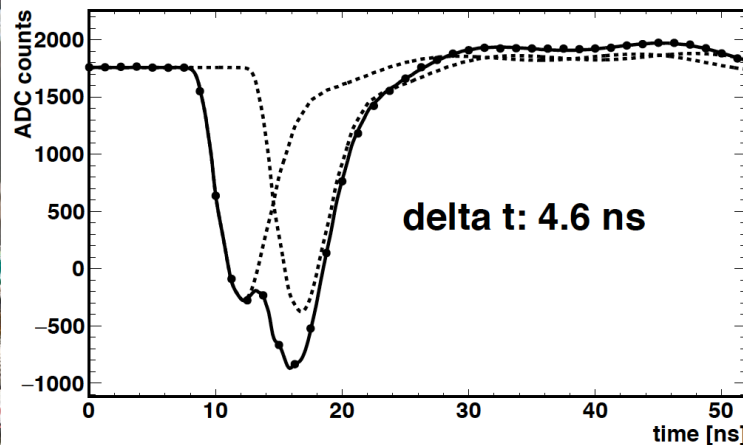
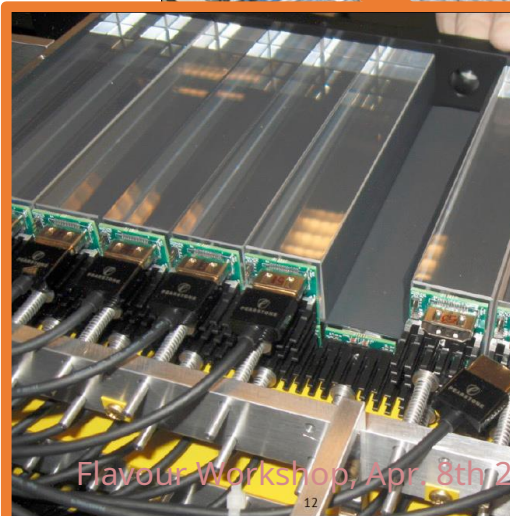
- Main detector for the inward curling decay positrons → carriers of the  $\omega_a$  signal
- The two critical measured properties: positron energy and detection time
- **The most important requirement**  
An unbiased  $\omega_a$  frequency determination if the detector characteristics are stable over 700  $\mu$ s!  
Otherwise, early-to-late phase evolution!
- General requirements:
  - Fast signal generation → reduce pile-up
  - Segmentation → reduce pile-up
  - High dynamic range → "early-to-late" effect
  - Work in the magnetic stray field → solid angle coverage, low  $p^+$  detection threshold
  - Do not disturb the precision magnetic field!



# Positron detection



- 24 calorimeter stations
- 9 x 6 arrays of PbF2 crystals
- Using Cherenkov light
  - Only present while positron in crystal (fast signal, less pile up)
- Individual SiPM readout boards
  - Single photon sensitivity (up to 1000s)
  - Saturation at high light intensity
  - Very compact footprint
  - Very fast
  - Operate in high magnetic field
- 1296 channels
- 12-bit, 800 MS/s waveform digitizer





# Laser Calibration System

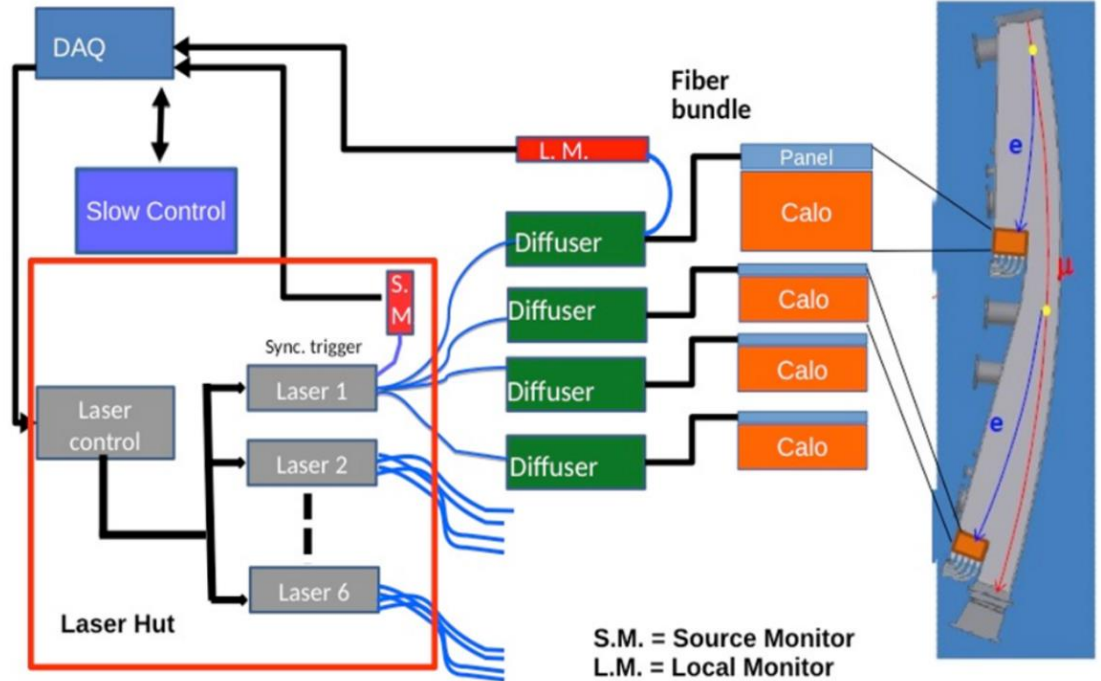
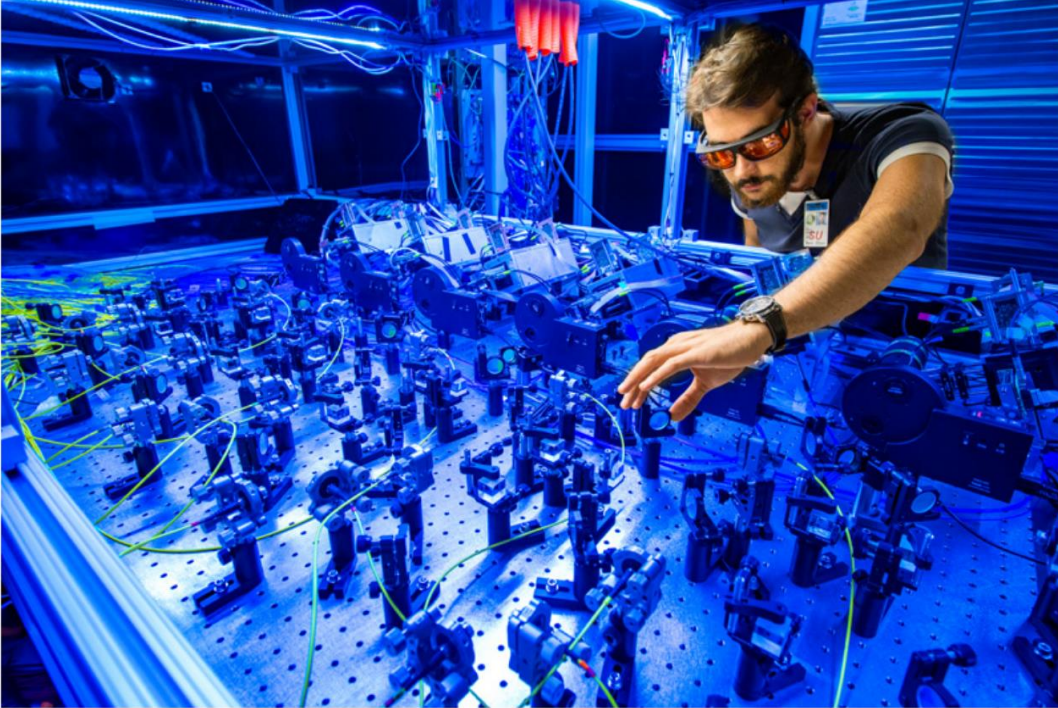


Figure credit: Andrea Fioretti

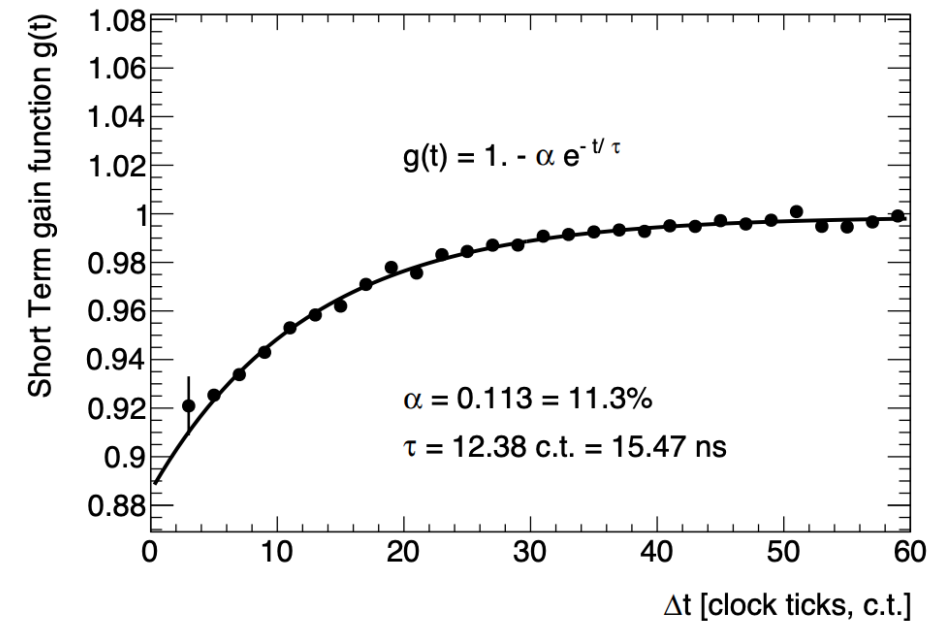
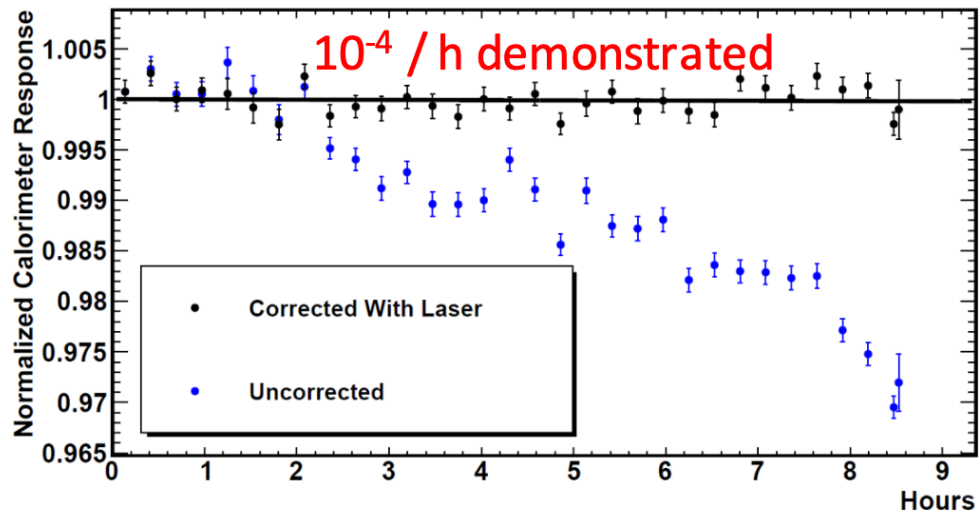
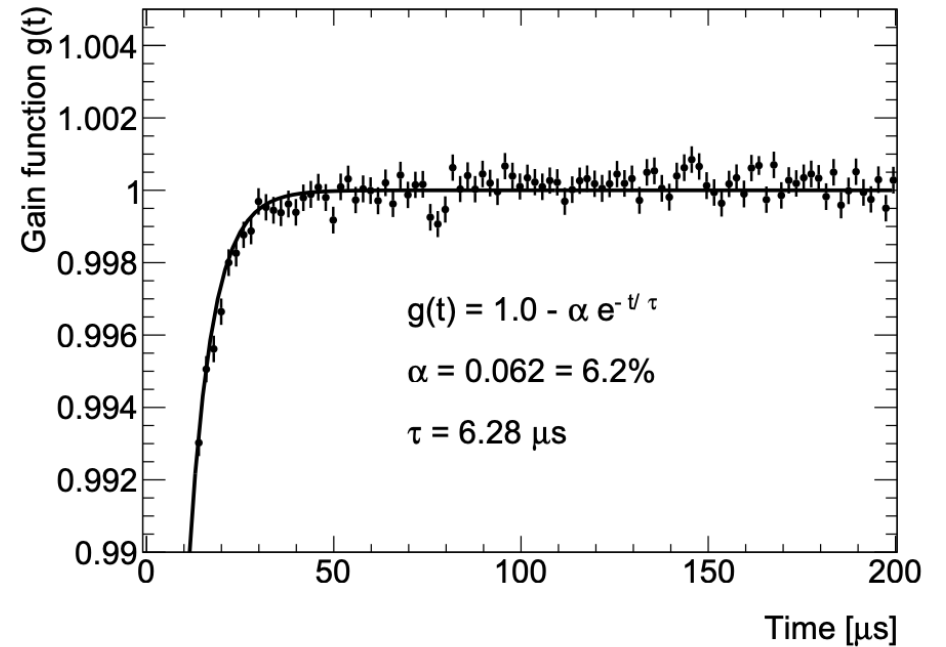
- Inject laser pulses systematically also during beam operation (about 10% of time)

# Gain Stability

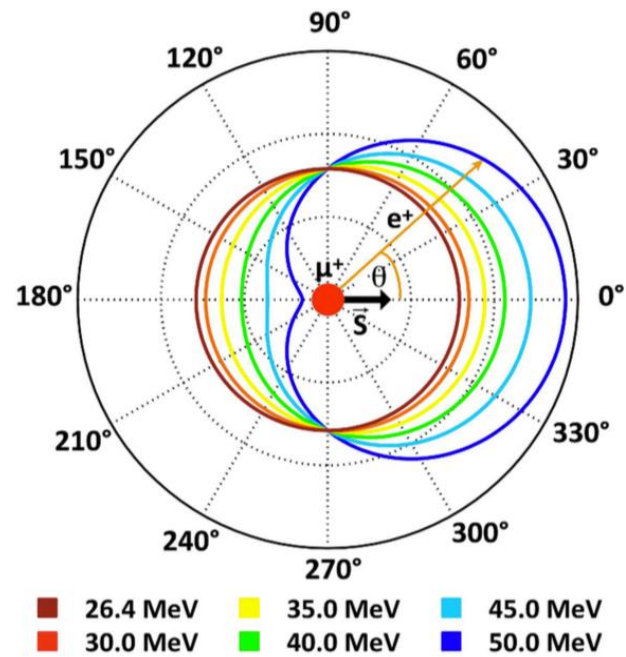
Long term gain changes due to temperature changes  
Long term gain changes can be corrected

Short term gain drops

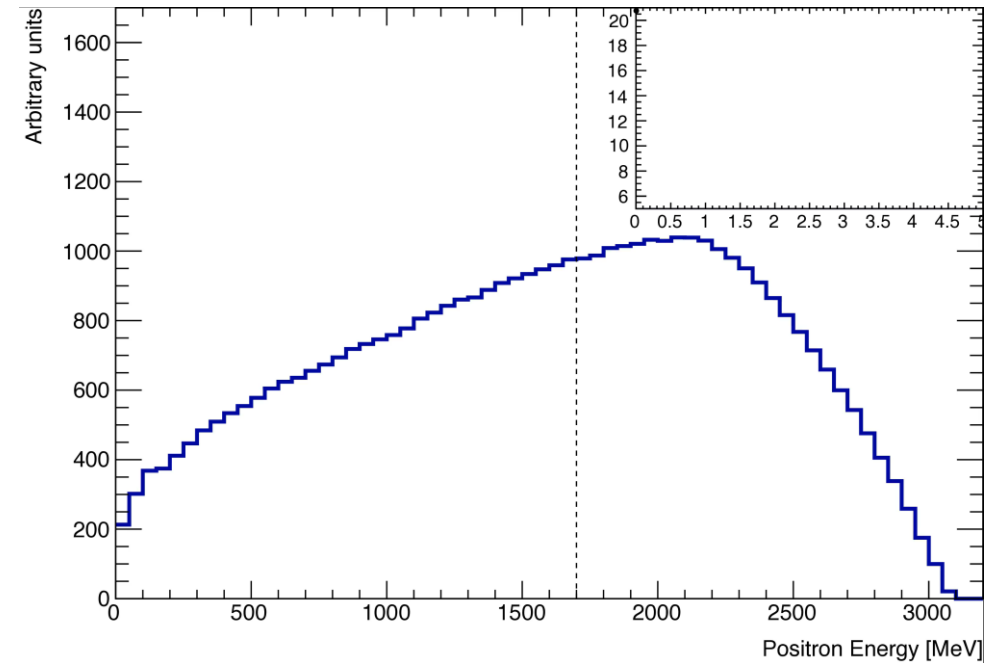
- Initial beam flash at injection
- Consecutive hits



# Positron detection



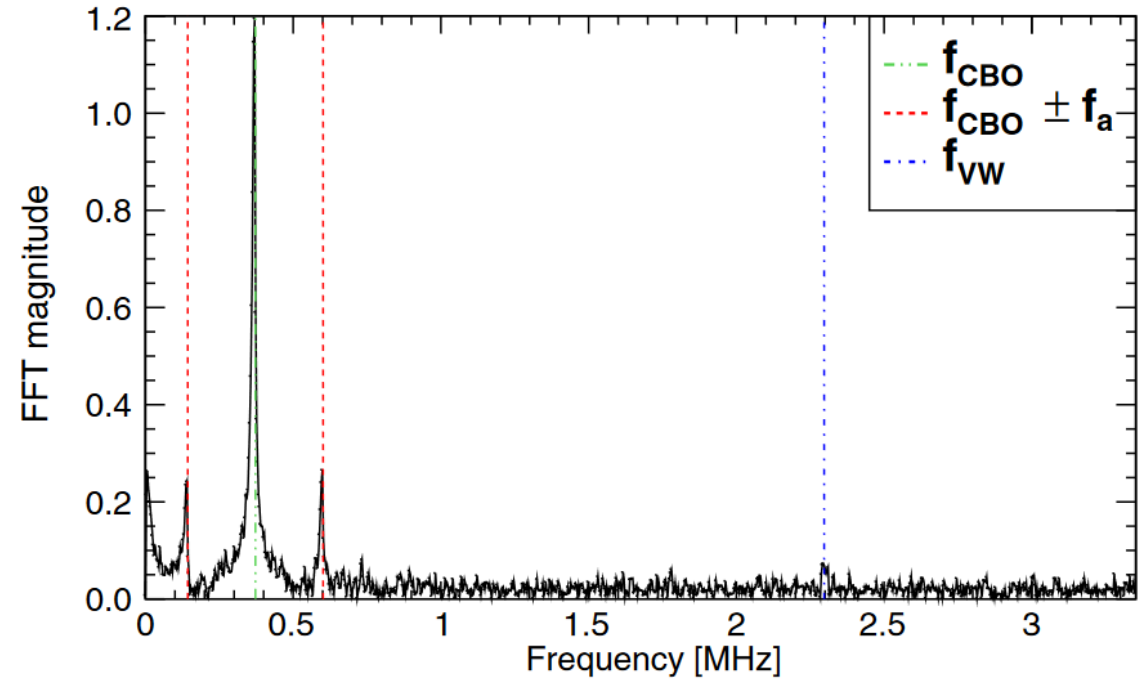
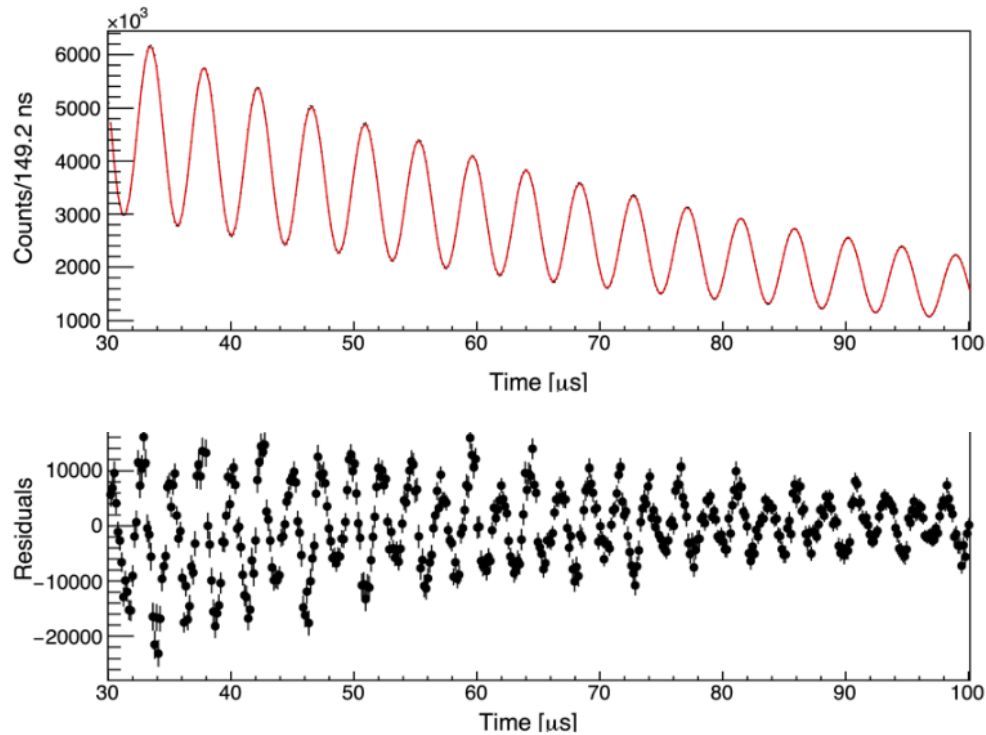
With detector acceptance



Spin precession in muon rest frame  
transforms to  
above-energy-threshold count rate  
modulation in laboratory frame

# Five parameter fit

$$f(t) \propto N_0 e^{-\frac{t}{\tau}} [\langle N \rangle_{\text{thresh}} + \langle A \rangle_{\text{thresh}} \cos(\omega_a t - \langle \phi \rangle_{\text{thresh}})]$$



# 22 parameter fit

$$N_0 e^{-\frac{t}{\tau}} (1 + A \cdot A_{BO}(t) \cos(\omega_a t + \phi \cdot \phi_{BO}(t))) \cdot N_{CBO}(t) \cdot N_{VW}(t) \cdot N_y(t) \cdot N_{2CBO}(t) \cdot J(t)$$

$$A_{BO}(t) = 1 + A_A \cos(\omega_{CBO}(t) + \phi_A) e^{-\frac{t}{\tau_{CBO}}}$$

$$\phi_{BO}(t) = 1 + A_\phi \cos(\omega_{CBO}(t) + \phi_\phi) e^{-\frac{t}{\tau_{CBO}}}$$

$$N_{CBO}(t) = 1 + A_{CBO} \cos(\omega_{CBO}(t) + \phi_{CBO}) e^{-\frac{t}{\tau_{CBO}}}$$

$$N_{2CBO}(t) = 1 + A_{2CBO} \cos(2\omega_{CBO}(t) + \phi_{2CBO}) e^{-\frac{t}{2\tau_{CBO}}}$$

$$N_{VW}(t) = 1 + A_{VW} \cos(\omega_{VW}(t)t + \phi_{VW}) e^{-\frac{t}{\tau_{VW}}}$$

$$N_y(t) = 1 + A_y \cos(\omega_y(t)t + \phi_y) e^{-\frac{t}{\tau_y}}$$

$$J(t) = 1 - k_{LM} \int_{t_0}^t \Lambda(t) dt$$

$$\omega_{CBO}(t) = \omega_0 t + A e^{-\frac{t}{\tau_A}} + B e^{-\frac{t}{\tau_B}}$$

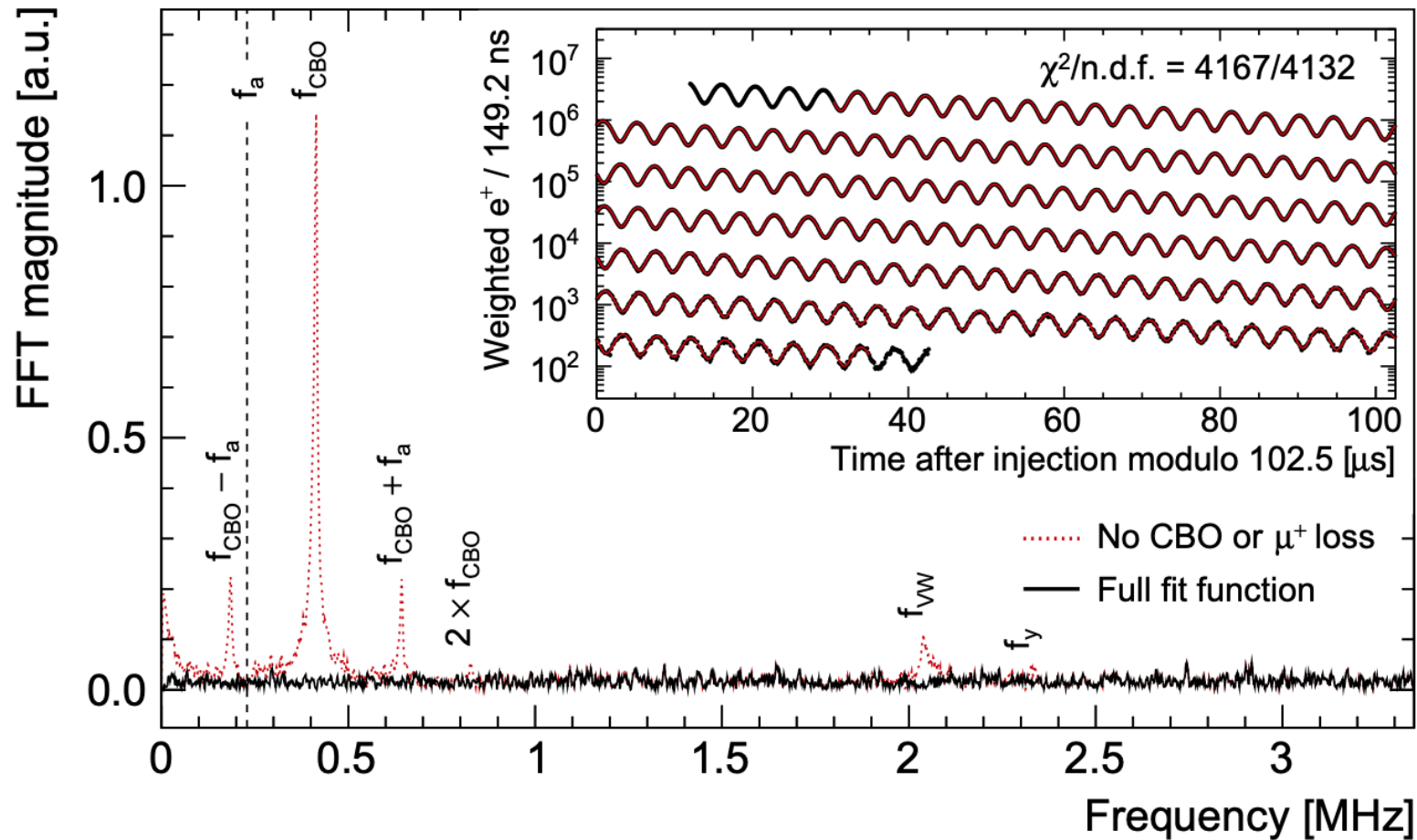
$$\omega_y(t) = F \omega_{CBO}(t) \sqrt{2\omega_c / F \omega_{CBO}(t) - 1}$$

$$\omega_{VW}(t) = \omega_c - 2\omega_y(t)$$

Beam dynamics effects have to be considered



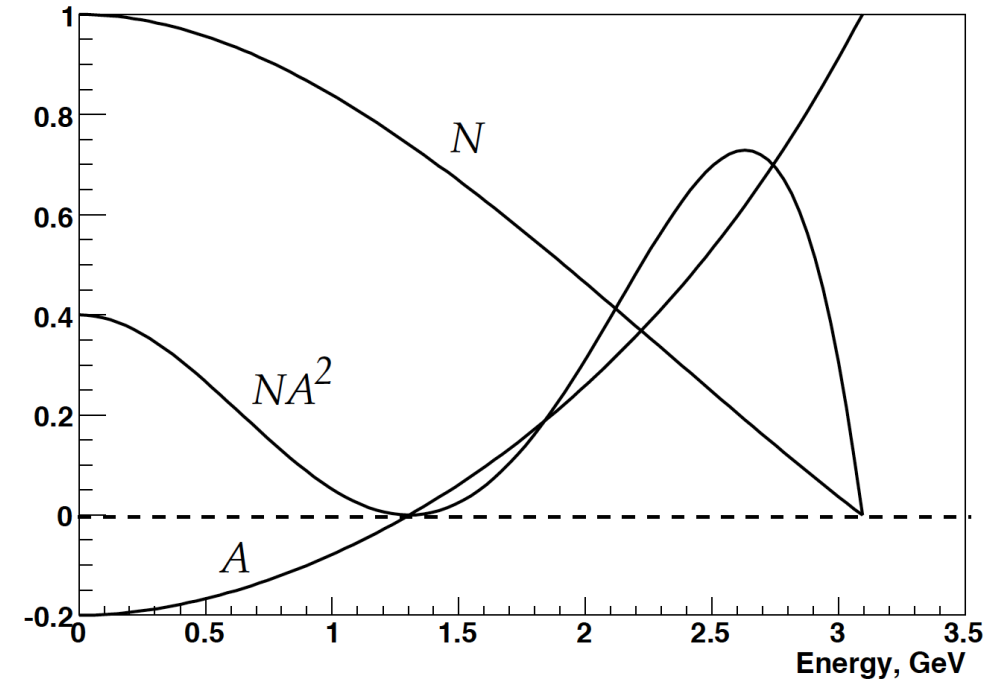
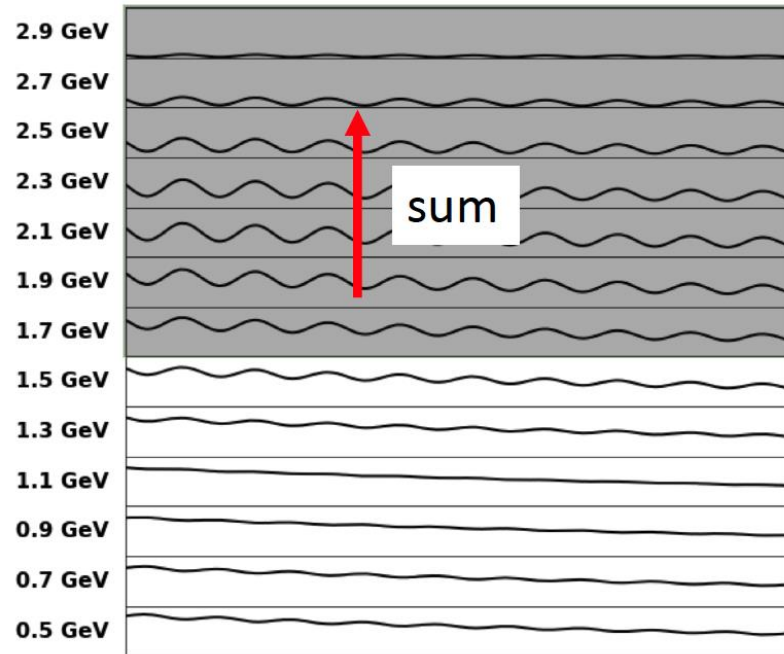
# 22 parameter fit



$$t) \cdot N_{2CBO}(t) \cdot J(t)$$

Beam dynamics effects have to be considered

# Asymmetry weighted method



- Asymmetry is energy dependent
- High energy positrons have stronger asymmetry
- Introduce weight proportional to asymmetry

# Ratio method

- Split positrons randomly in four sets
- Time shift one set by  $+T_a/2$  and one by  $-T_a/2$

- Build the ratio

$$r(t) = \frac{[u_+(t) - v_1(t)] + [u_-(t) - v_2(t)]}{[u_+(t) + v_1(t)] + [u_-(t) + v_2(t)]}$$

- Gets rid of exponential decay and any slow drift

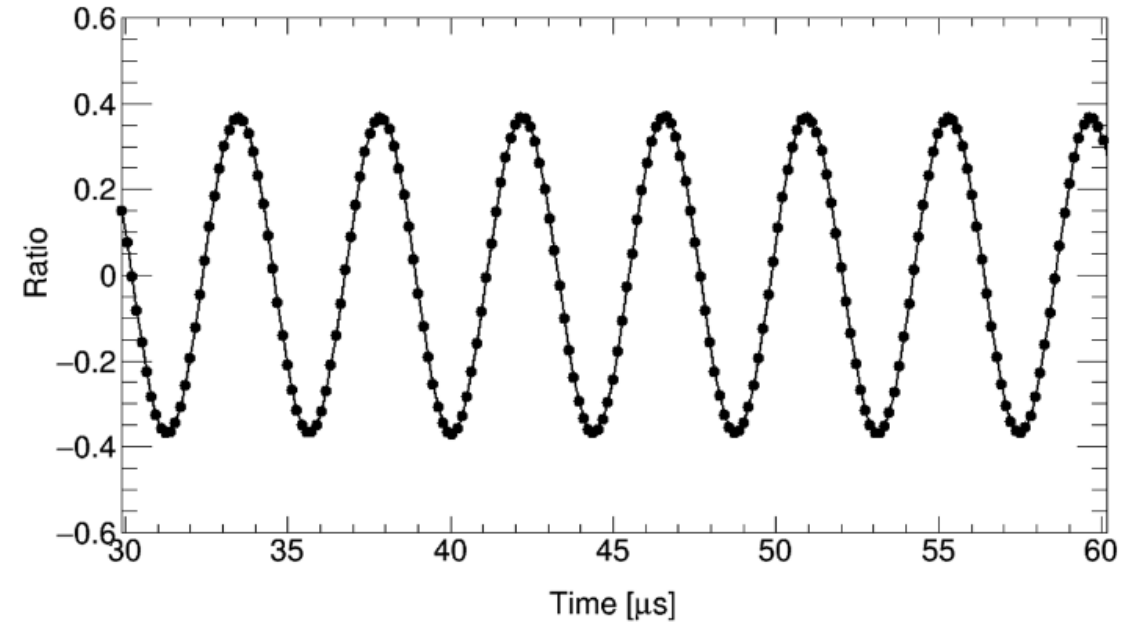
$$r(t) = A \cos(\omega_a^m t + \phi) - \frac{1}{16} \left( \frac{T_a}{\gamma \tau_\mu} \right)^2 + \mathcal{O}((T_a / (4\gamma \tau_\mu))^4)$$

$$u_+(t) = \frac{1}{4} n(t + T_a/2),$$

$$u_-(t) = \frac{1}{4} n(t - T_a/2),$$

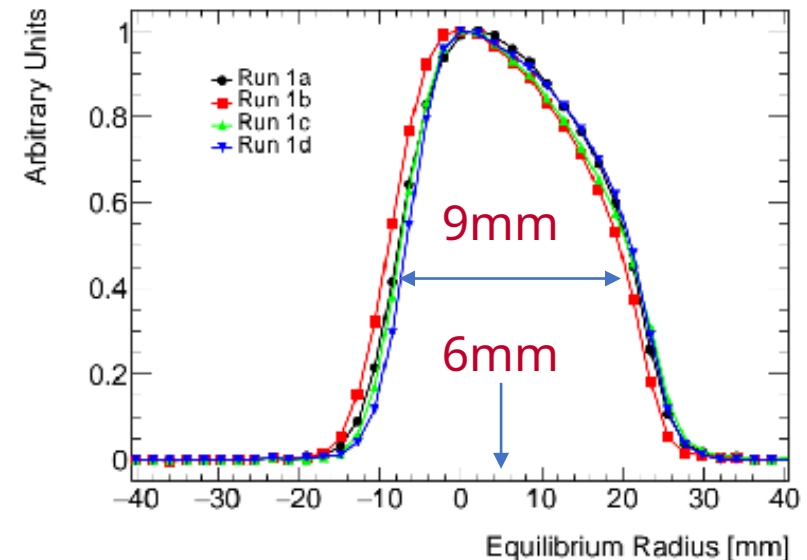
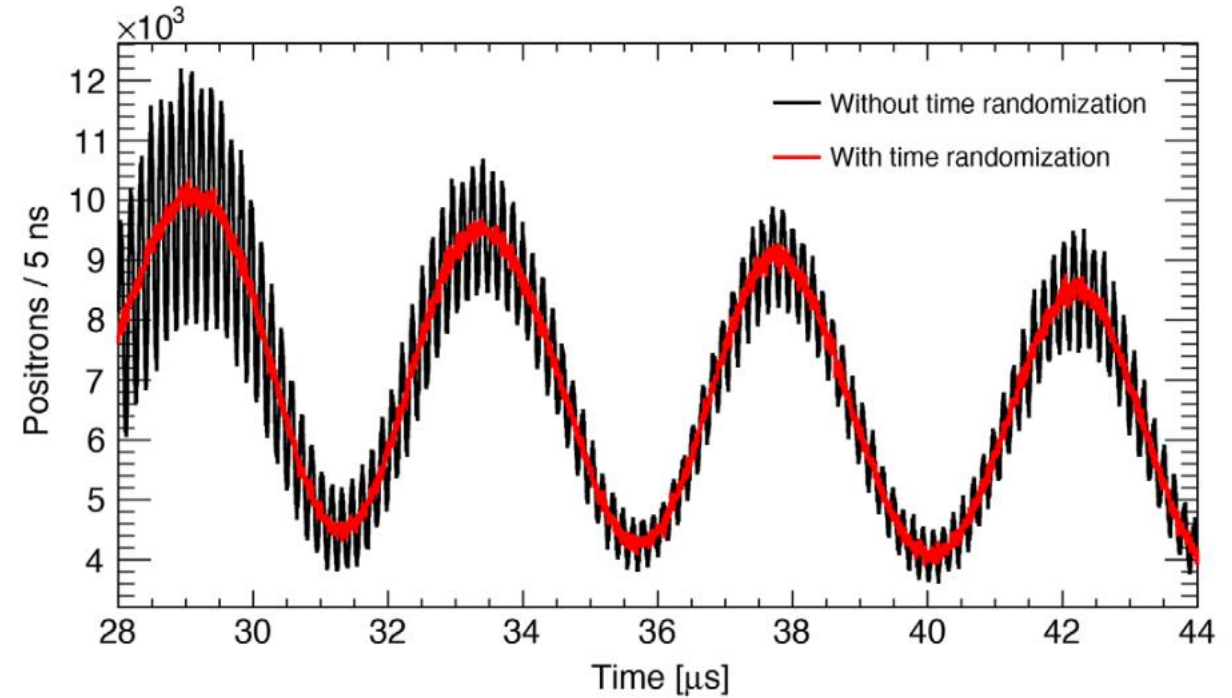
$$v_1(t) = \frac{1}{4} n(t),$$

$$v_2(t) = \frac{1}{4} n(t).$$



# Finite beam length

- Individual calorimeters see has oscillation with frequency  $\omega_c$  caused by bunch distribution
- Add time offset uniformly distributed between  $-T_c/2, T_c/2$
- With time bunch decoheres because of momentum spread of initial beam
- Used to calculate momentum distribution  $\rightarrow$  corresponds to equilibrium radius
- Used to calculate electric field correction



# Electric field correction

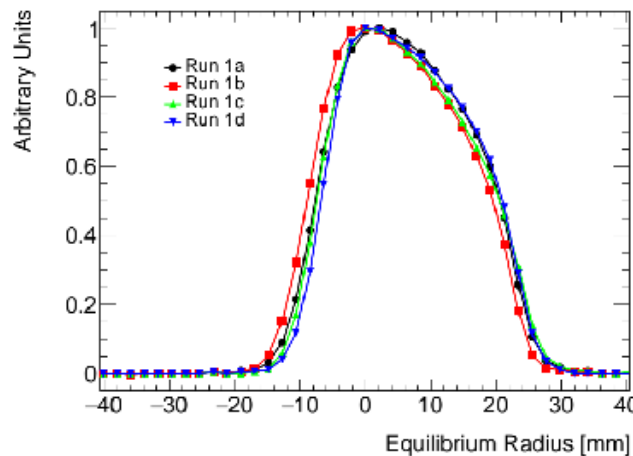
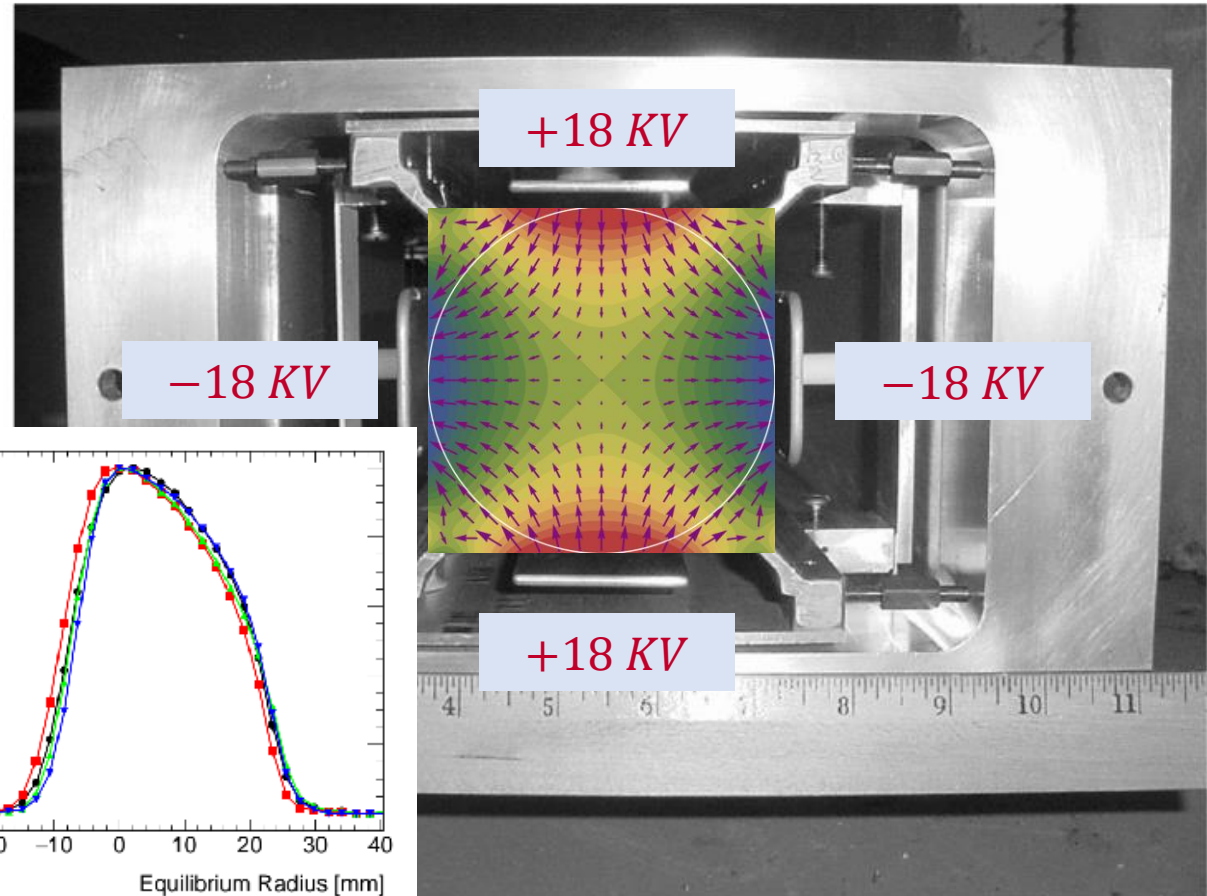
- Off-center beam sees electric field

$$\vec{\omega}_a = \frac{e}{m} \left[ a_\mu \vec{B} - a_\mu \left( \frac{\gamma}{\gamma + 1} \right) (\vec{\beta} \cdot \vec{B}) \vec{\beta} - \left( a_\mu - \frac{1}{\gamma^2 - 1} \right) \frac{\vec{\beta} \times \vec{E}}{c} \right]$$

- Correction given by

$$C_e = -2n(1 - n)\beta^2 \frac{\langle x_e^2 \rangle}{R_0^2}$$

- $n$  given by ESQ HV settings
- $\beta$  known from magic momentum
- $R_0$  nominal orbit radius





# Pitch correction

- Muons have transversal momentum (pitch)

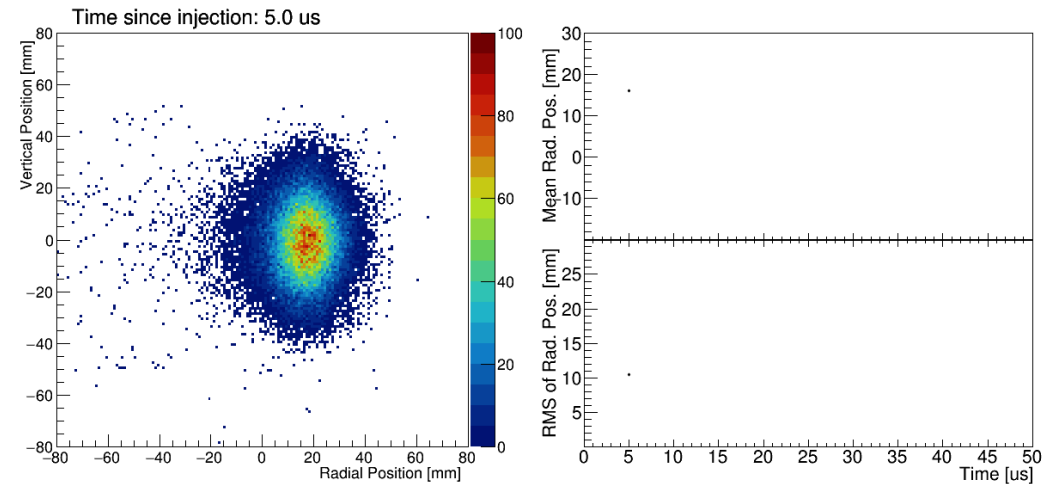
$$\frac{e}{m} \left[ a_\mu \vec{B} - a_\mu \left( \frac{\gamma}{\gamma + 1} \right) (\vec{\beta} \cdot \vec{B}) \vec{\beta} - \left( a_\mu - \frac{1}{\gamma^2 - 1} \right) \frac{\vec{\beta} \times \vec{E}}{c} \right]$$

- Vertical beam motion simulated by three different beam dynamics simulations

- Using tracker beam distribution as input and cross-check

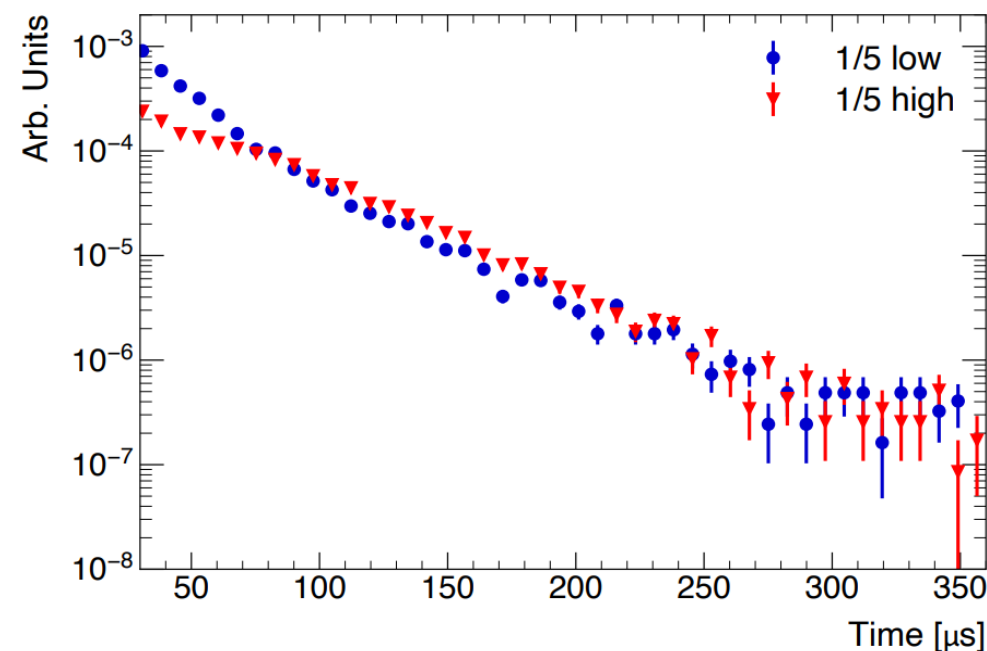
- Correction given by mean acceptance-corrected vertical amplitude

$$C_p = \frac{n}{4R_0^2} \langle A^2 \rangle$$



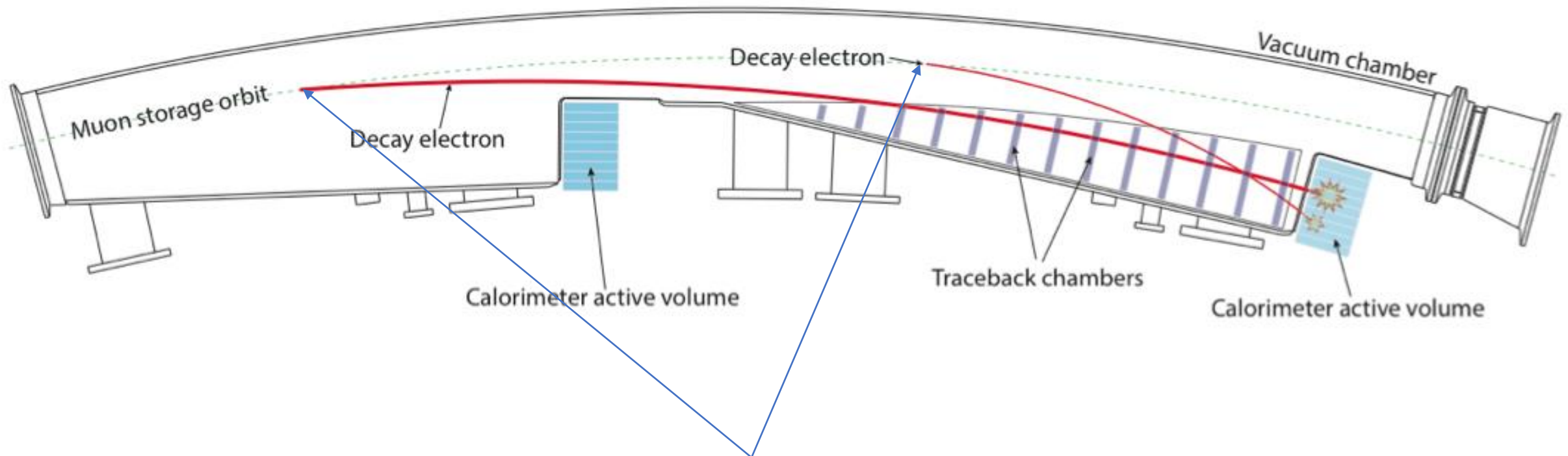
# Lost muons

- Beside decay muons get lost by interaction with obstacles or collimators
- Lost muons pass through several calorimeters
- Deposited energy of a MiP with  $\sim 170\text{MeV}$
- Successive calorimeter hits separated by  $6.15\text{ns}$
- Require measurement in three successive calorimeters to reduce random coincidences
- Monitors rate up to overall factor
- Low momentum muon lost faster  
→ Early to late effect
- Needs to be corrected



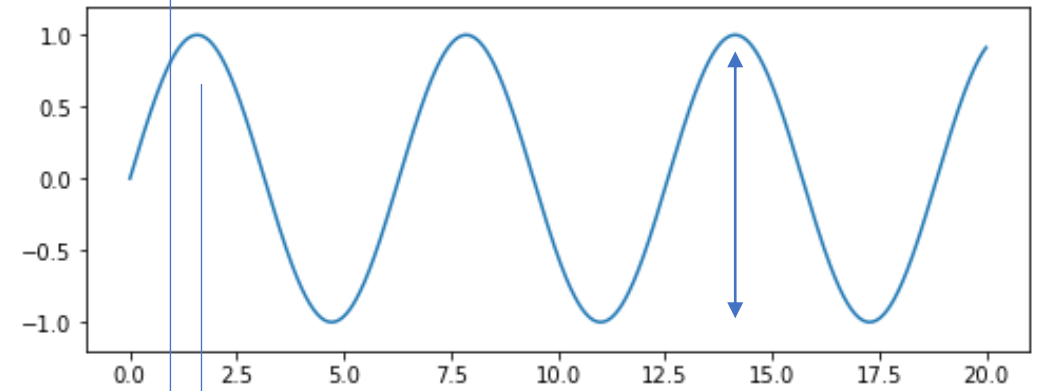
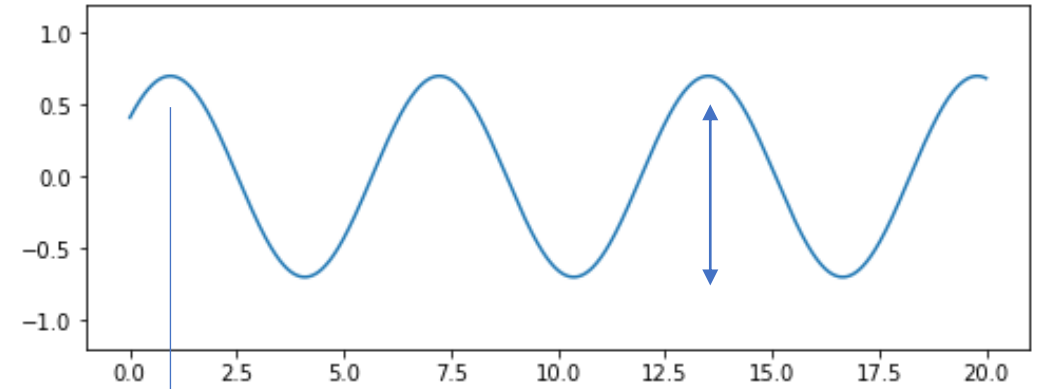
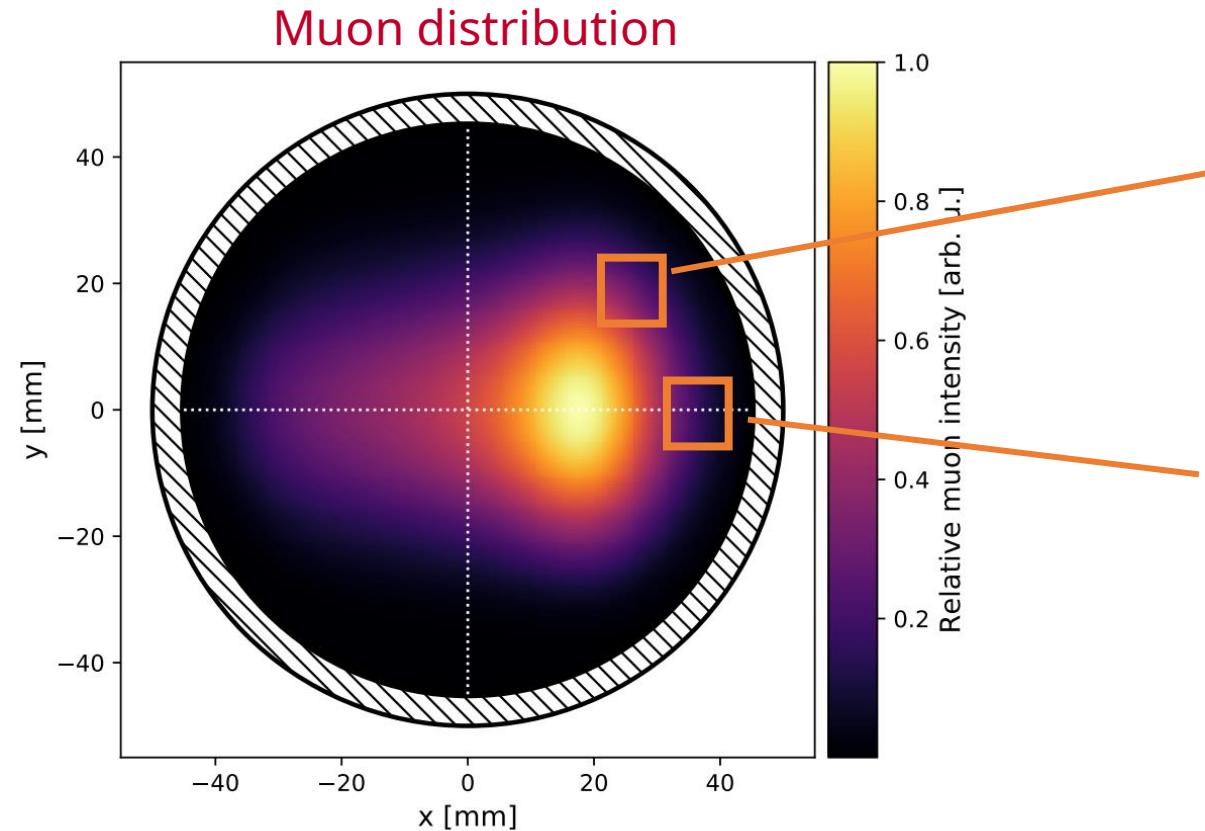
# Finite Calorimeter Acceptance

- Since finite calorimeter acceptance we are sensitive to muon decay position



Muon spin has precessed a bit further

# Phase acceptance



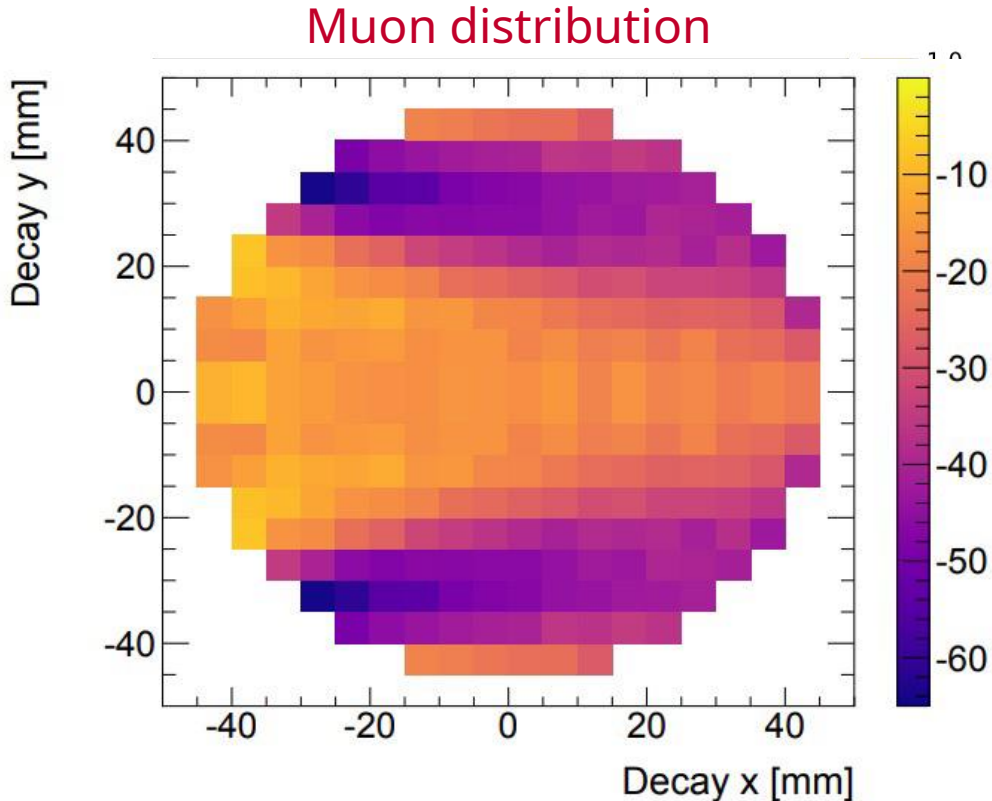
Phase shift

Asymmetry  
difference

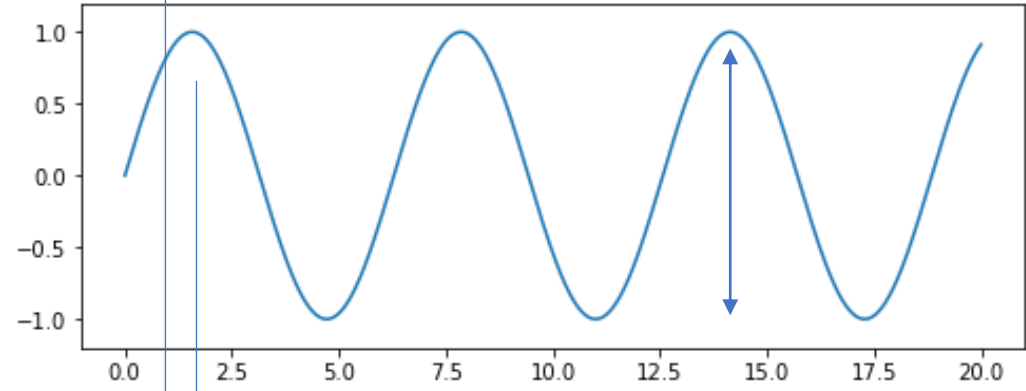
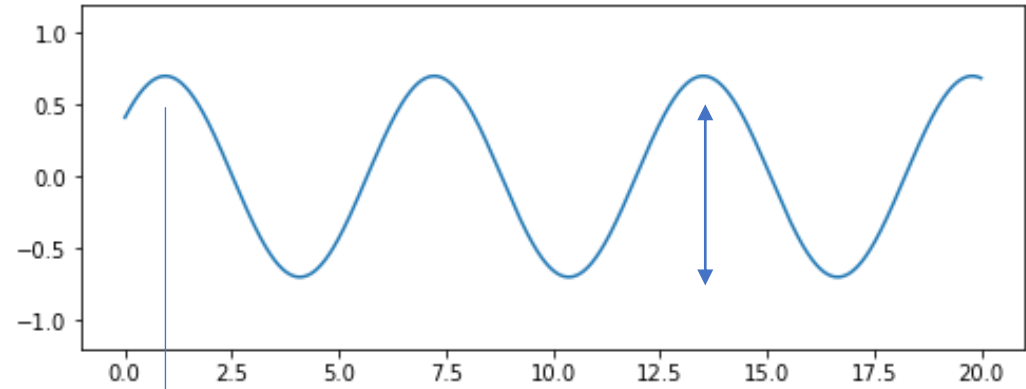
Depends on energy and time

Beam profile must be well-understood during measurement period

# Phase acceptance



Detected Phase [mrad]



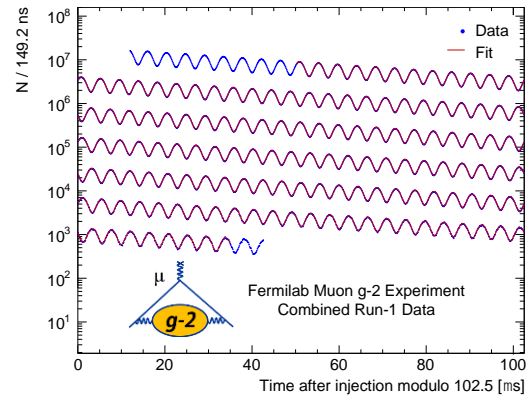
Phase shift

Asymmetry difference

Depends on energy and time  
Beam profile must be well-understood during measurement period

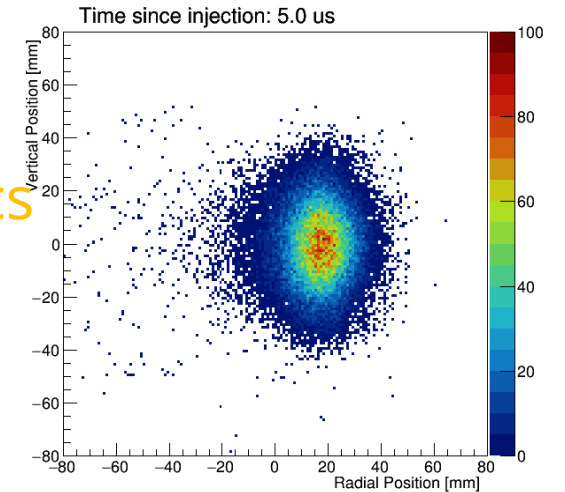


# Extracting $a_\mu$

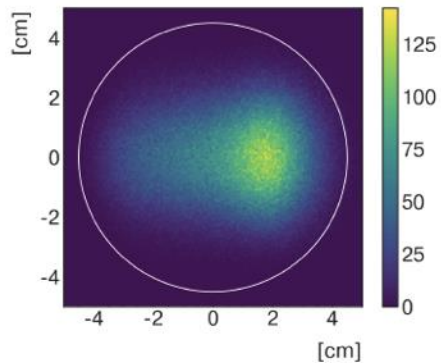


Anomalous spin precession frequency  
Clock blinding

Muon beam dynamics corrections

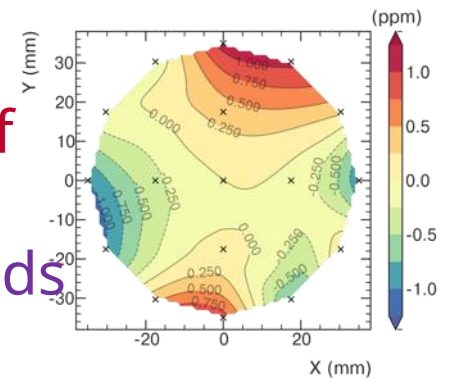


$$\frac{\omega_a}{\tilde{\omega}'_p} = \frac{f_{\text{clock}} \omega_a^{\text{meas}} (1 + C_e + C_p + C_{ml} + C_{pa})}{f_{\text{calib}} \langle M(x, y, \phi) \omega'_p(x, y, \phi) \rangle (1 + B_k + B_q)}$$

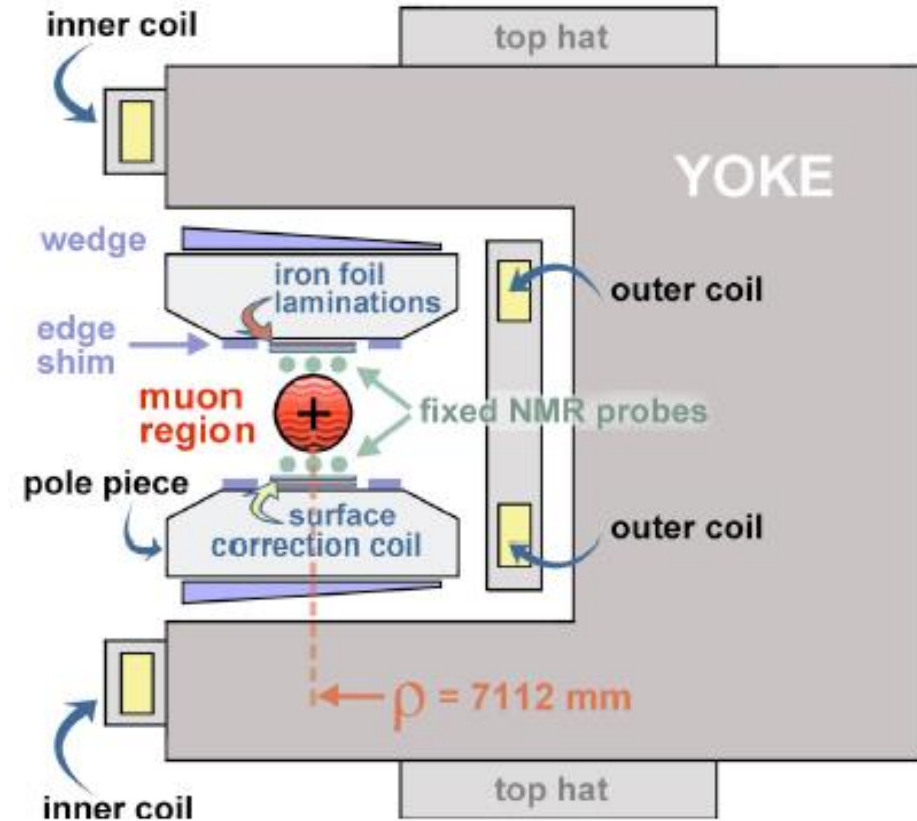
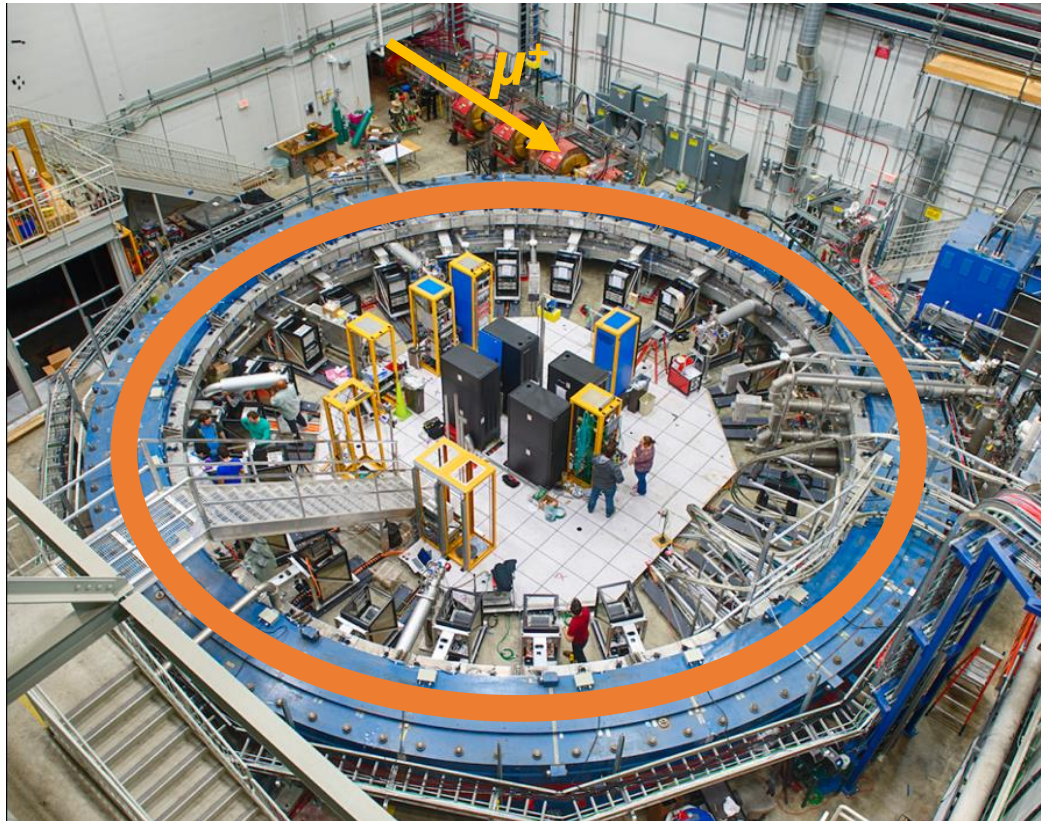


Spatial muon distribution

Spatial distribution of magnetic field  
Transient magnetic fields  
Calibration

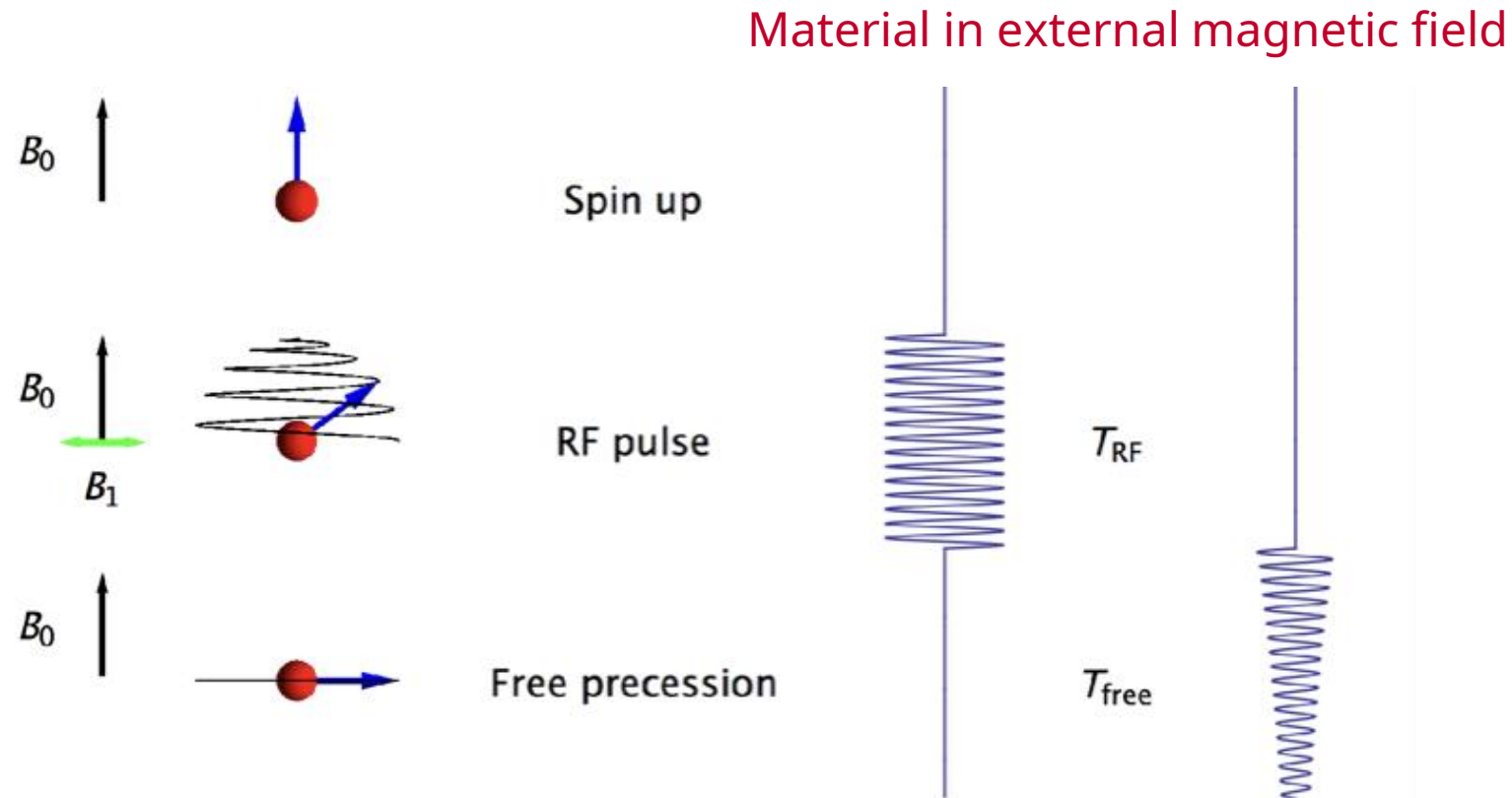


# 1.45 T vertical magnetic field





# Nuclear Magnetic Resonance (NMR) technique



thermal equilibrium  
polarization:  $\sim 10^{-6}$

RF pulse perpendicular  
to main field close to  
proton Larmor frequency  
tilts the p spin

Pick up induction signal  
of precessing magnetization  
with the excitation coil

# NMR technique

- Lamor precession frequency

$$\omega_L = -\gamma B$$

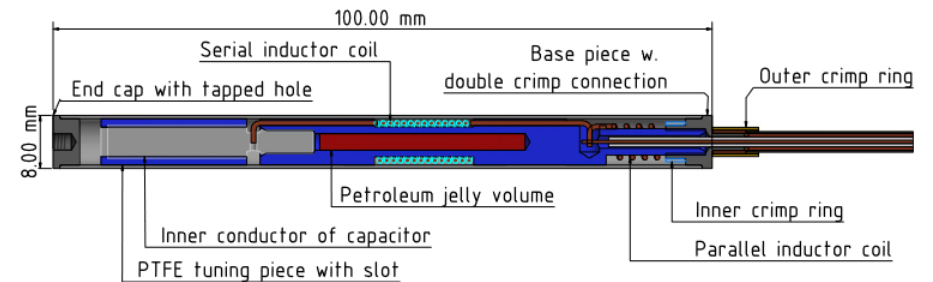
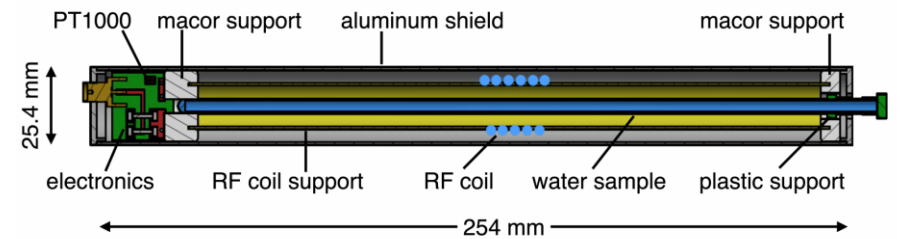
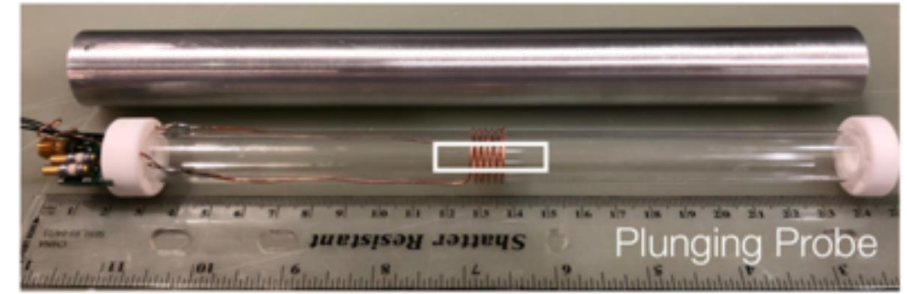
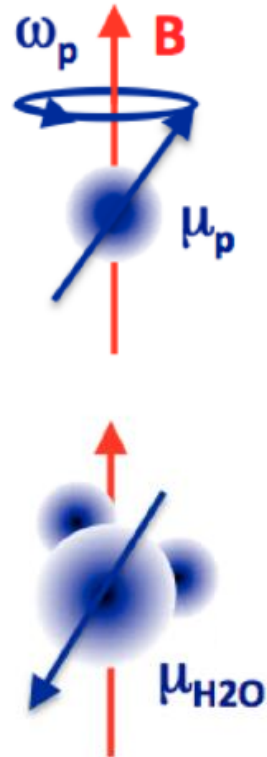
with gyromagnetic ratio  $\gamma$

- Gyromagnetic ratio of free proton is  $2.6752218744 \cdot 10^8 \text{ Hz/T}$

- Reference gyromagnetic ratio of pure water in spherical sample

- Two types of probes

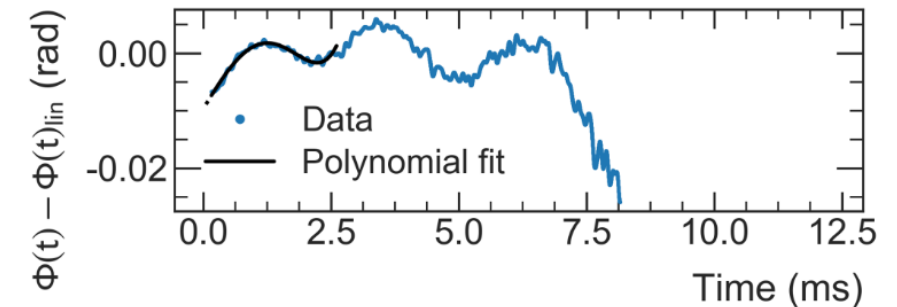
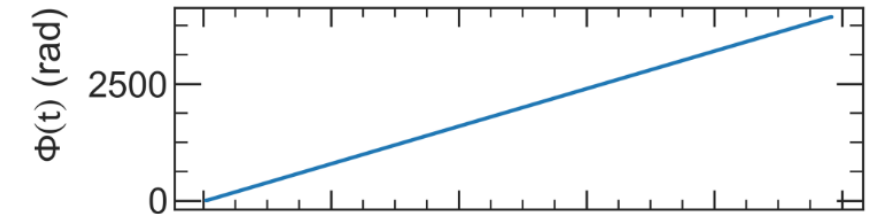
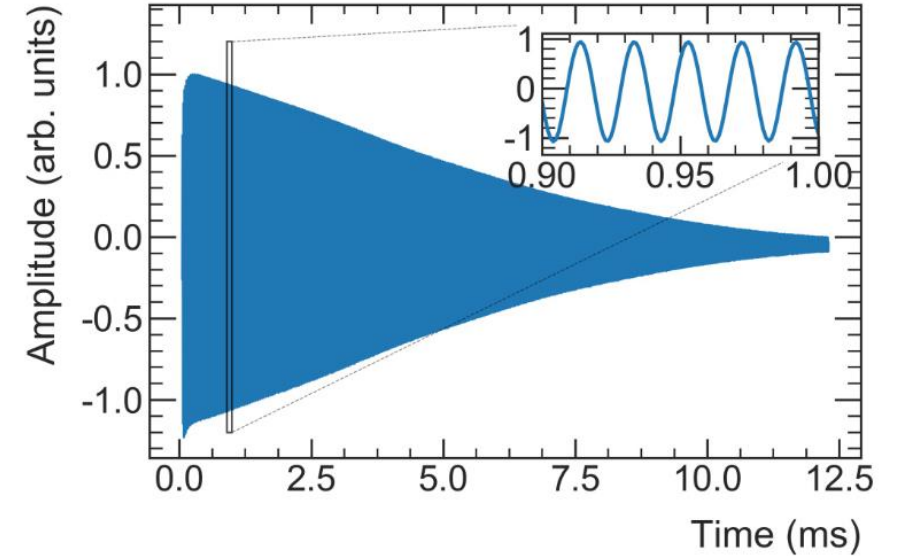
- Ultra pure water in cylinder volume for calibration
- Petroleum jelly in cylinder volume for normal measurement



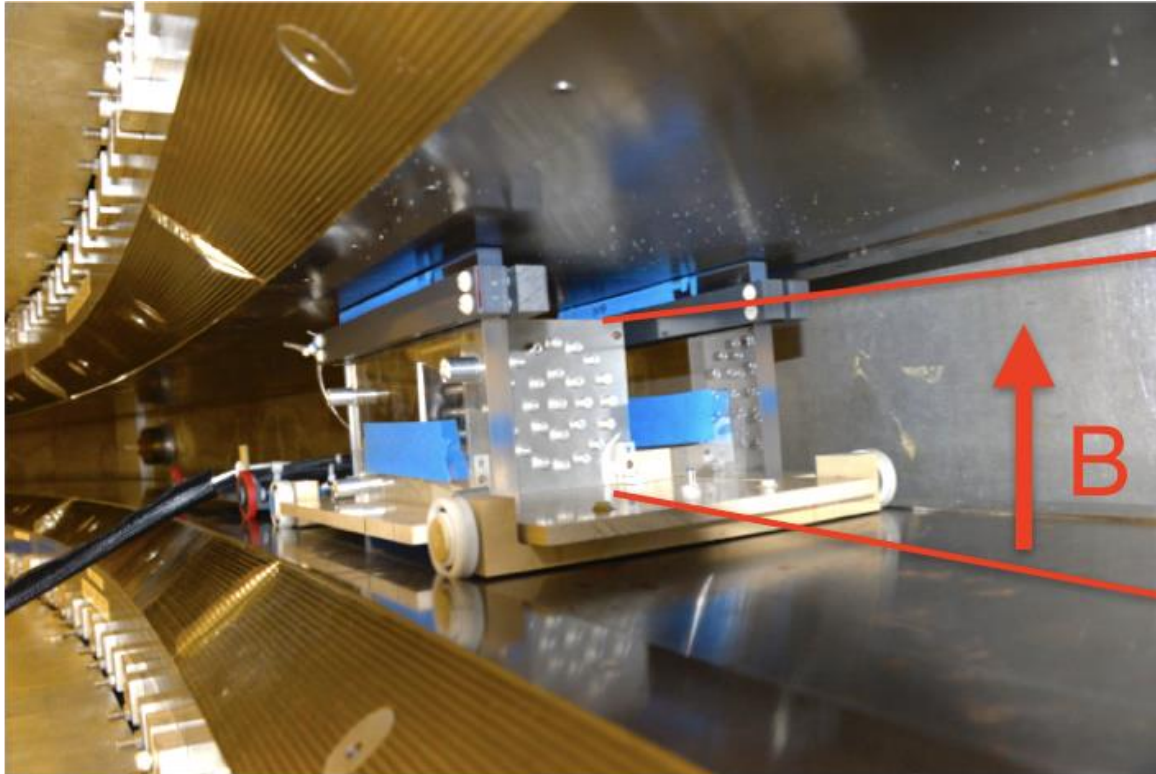


# Free Induction Decay

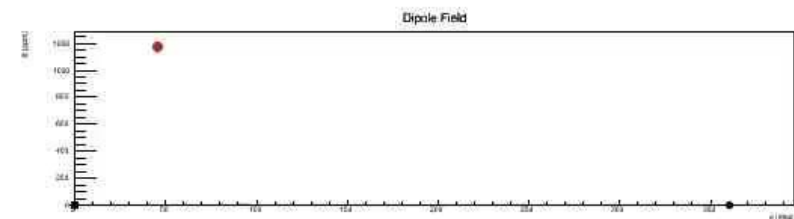
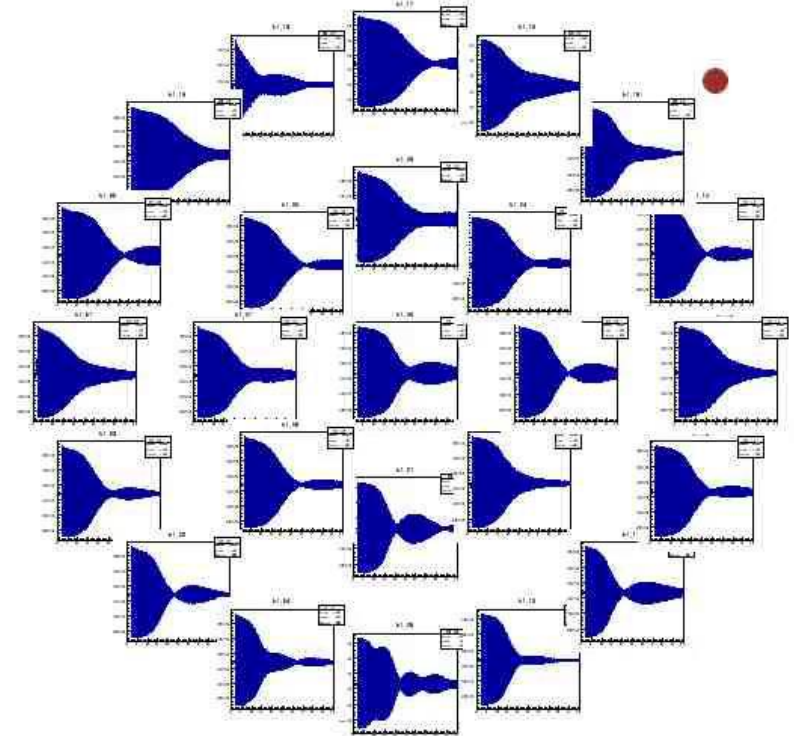
- At 1.45 T field proton spin precession frequency is about 61.79 MHz
- Mixed down frequency to ~50kHz for digitization
- Free induction decay signal oscillates at Larmor frequency
- Decoherence of spins in sample lead to envelop decay
- Using Hilbert transformation to extract phase
- Frequency is given by slope of phase at time  $t=0$
- Subtract template  $\rightarrow$  measure field differences



# Shimming trolley

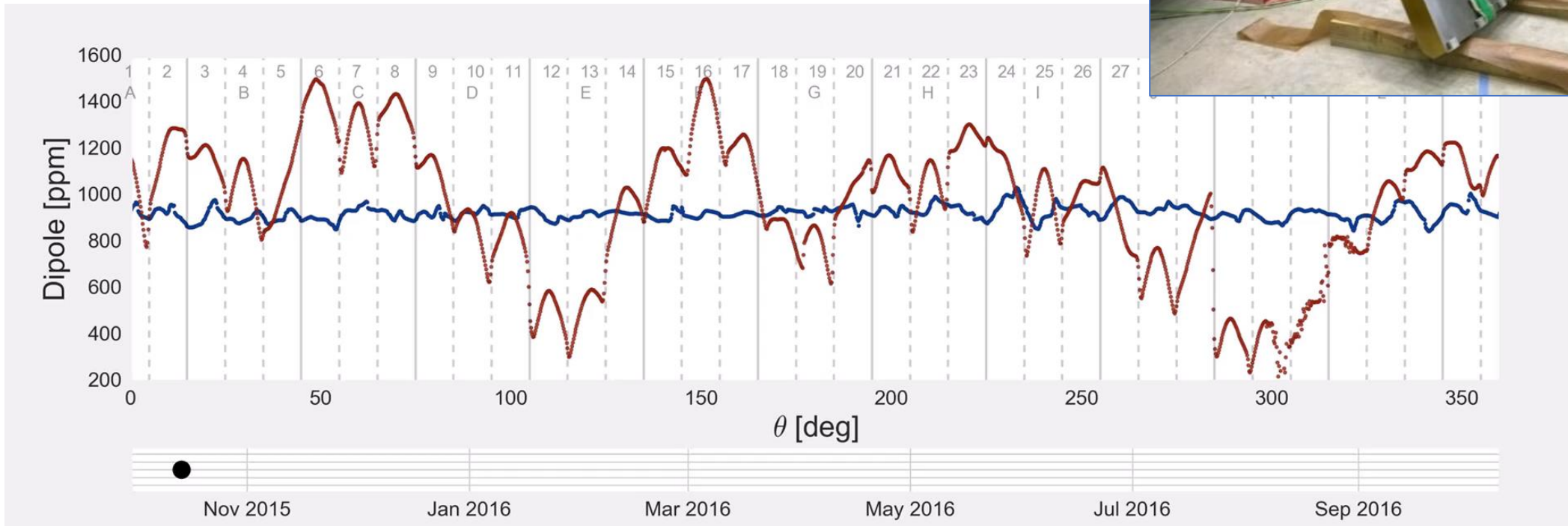


- 25 NMR probes on movable platform
- Used to measure field while assembly



# Getting a homogeneous field

First adjust height and tilt of pole pieces



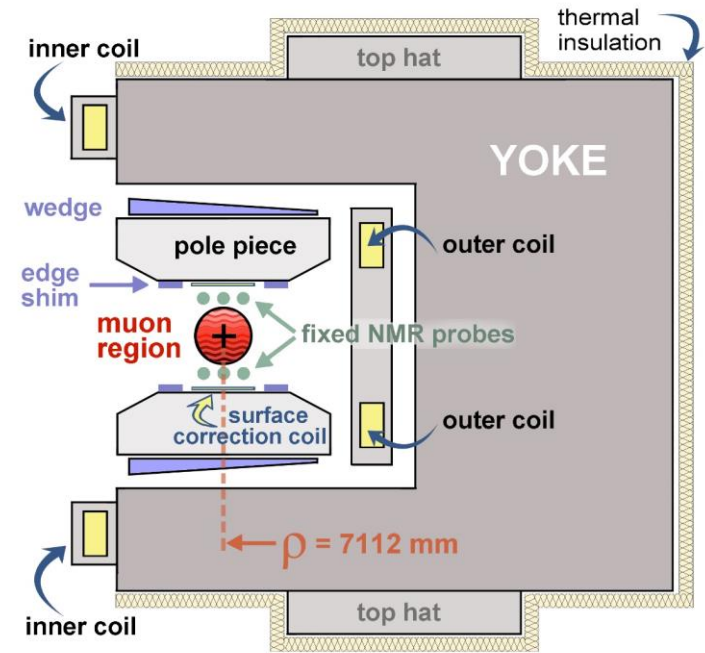


# Getting a homogeneous field

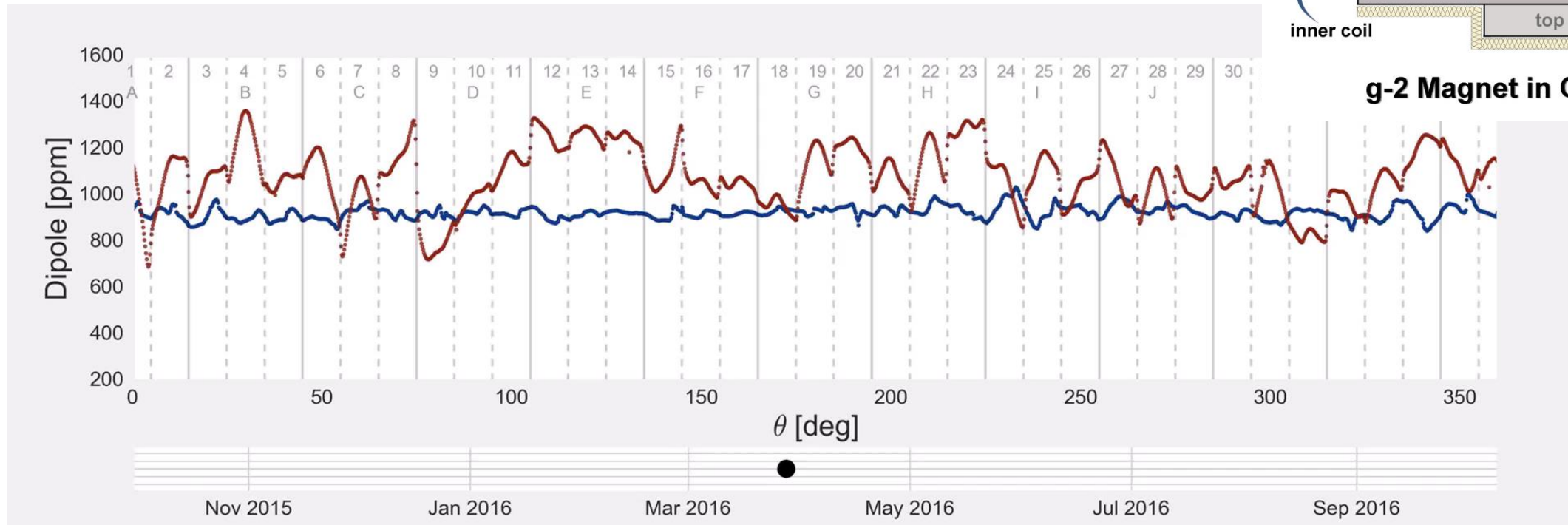
Second top hats and wedge shims

Top hats gap changes effective permeability in the magnetic circuit

Radial position of wedges to adjust dipole and compensate quadrupole

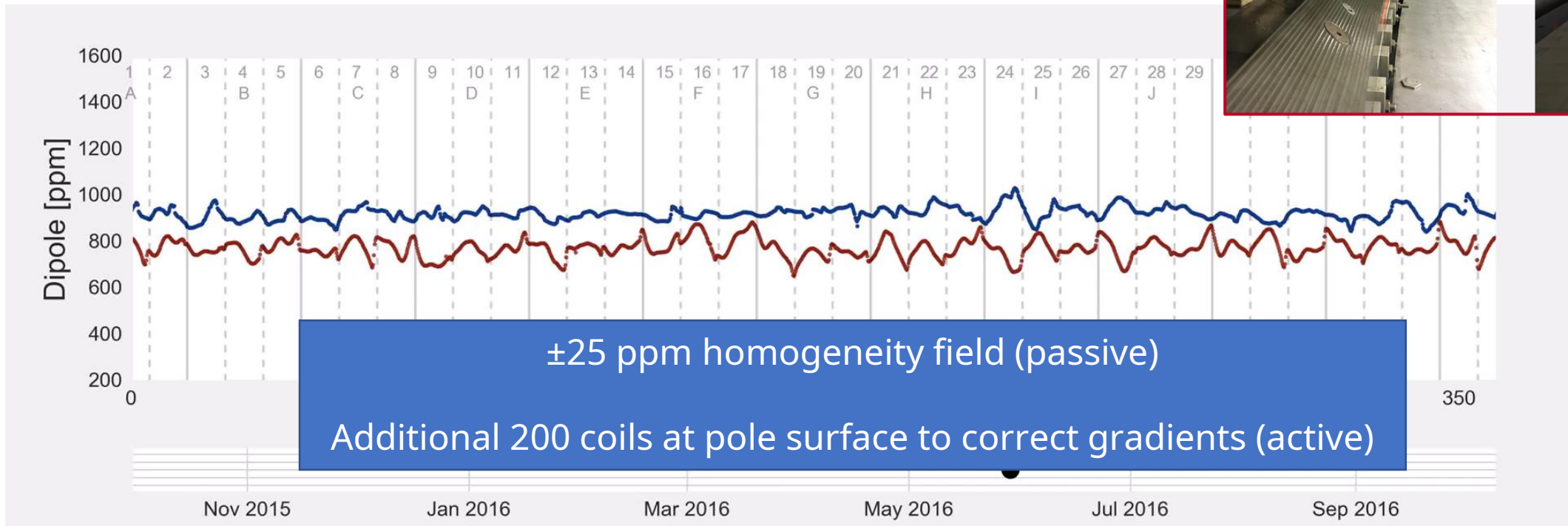
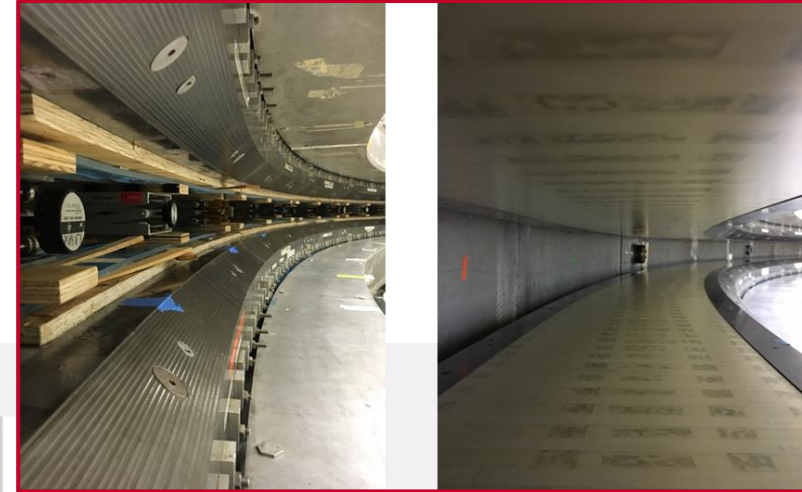
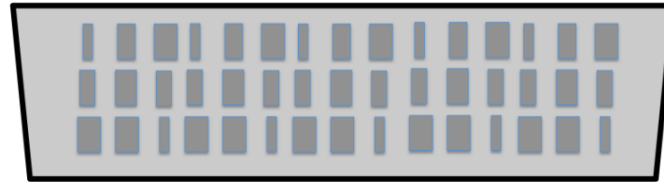


**g-2 Magnet in Cross Section**



# Getting a homogeneous field

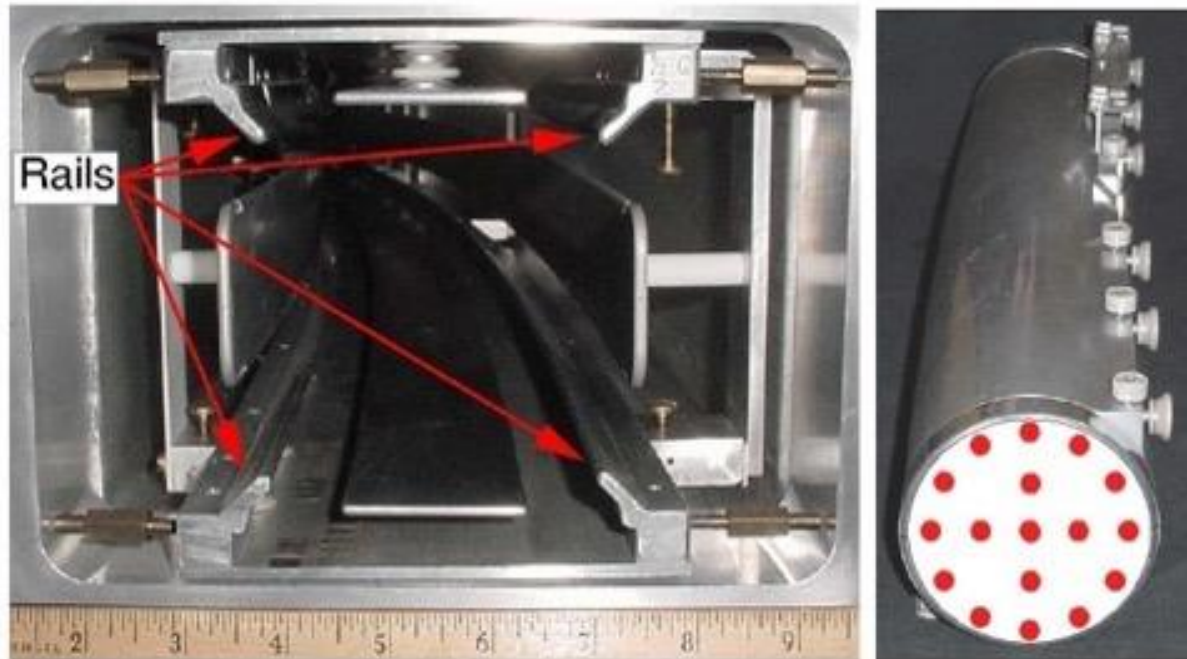
Add IR laser cut iron foils





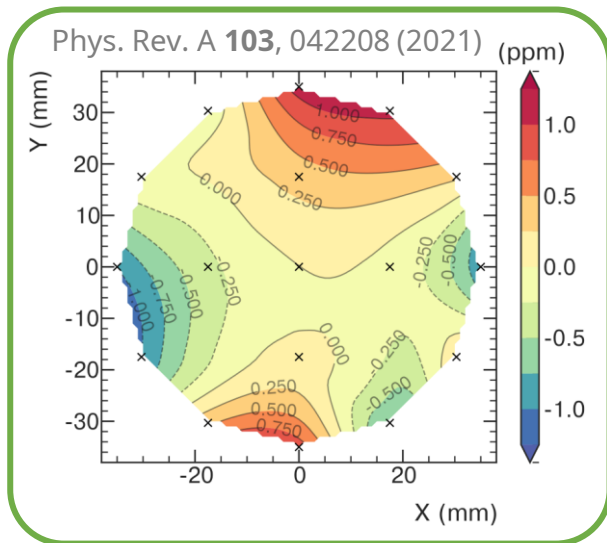
# Trolley System

- 17 NMR probes
- Measures spatial field distribution in storage region
- Pulled through ring every ~3 days

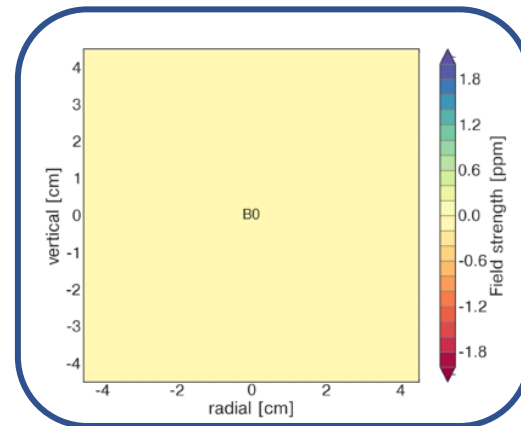


# Spatial distribution of field

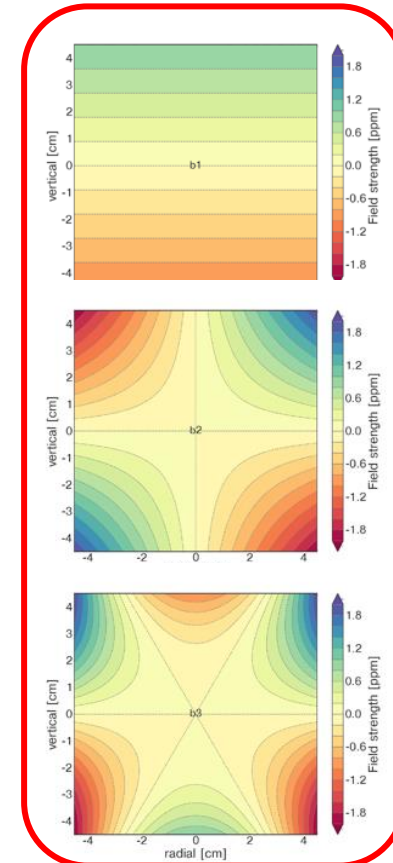
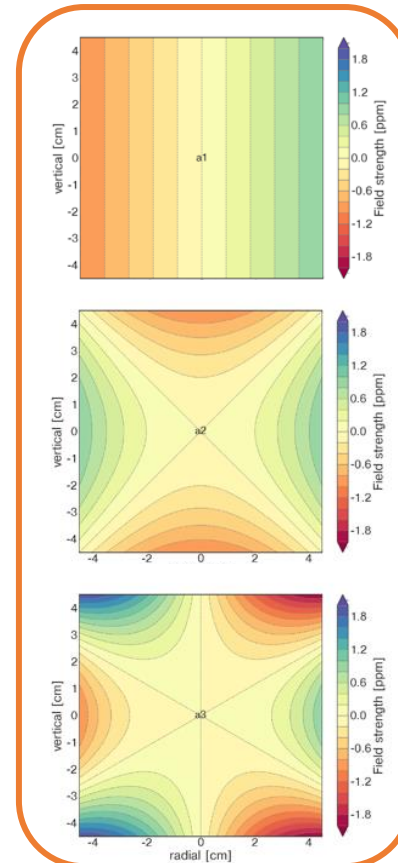
$$B(r, \theta) = B_0 + \sum_{n=1}^4 \left( \frac{r}{r_0} \right)^n [a_n \cos(n\theta) + b_n \sin(n\theta)]$$



azimuthal slice



dipole

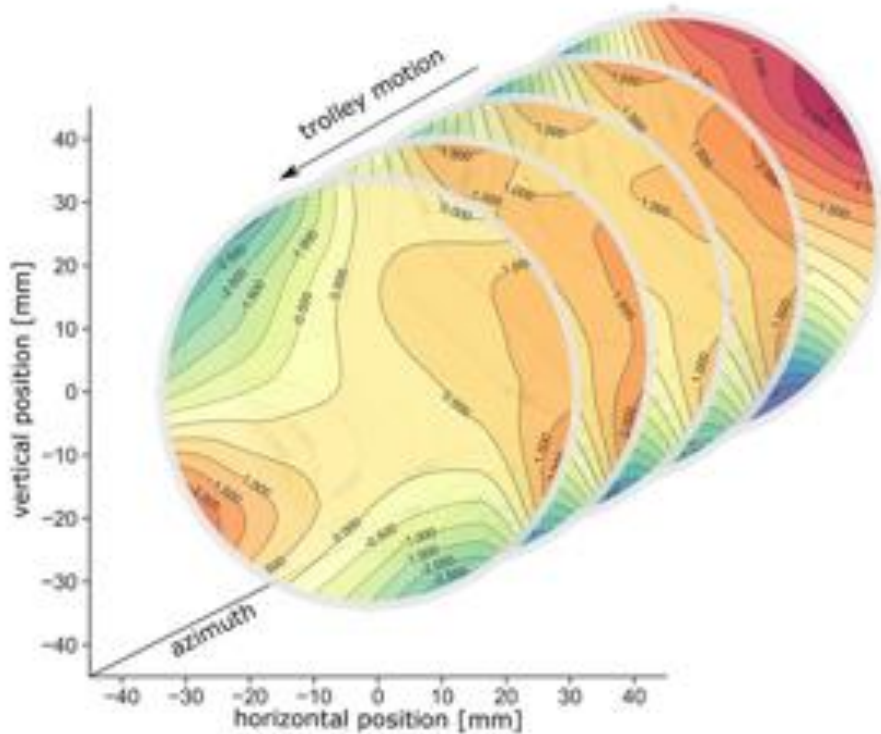


quadrupole

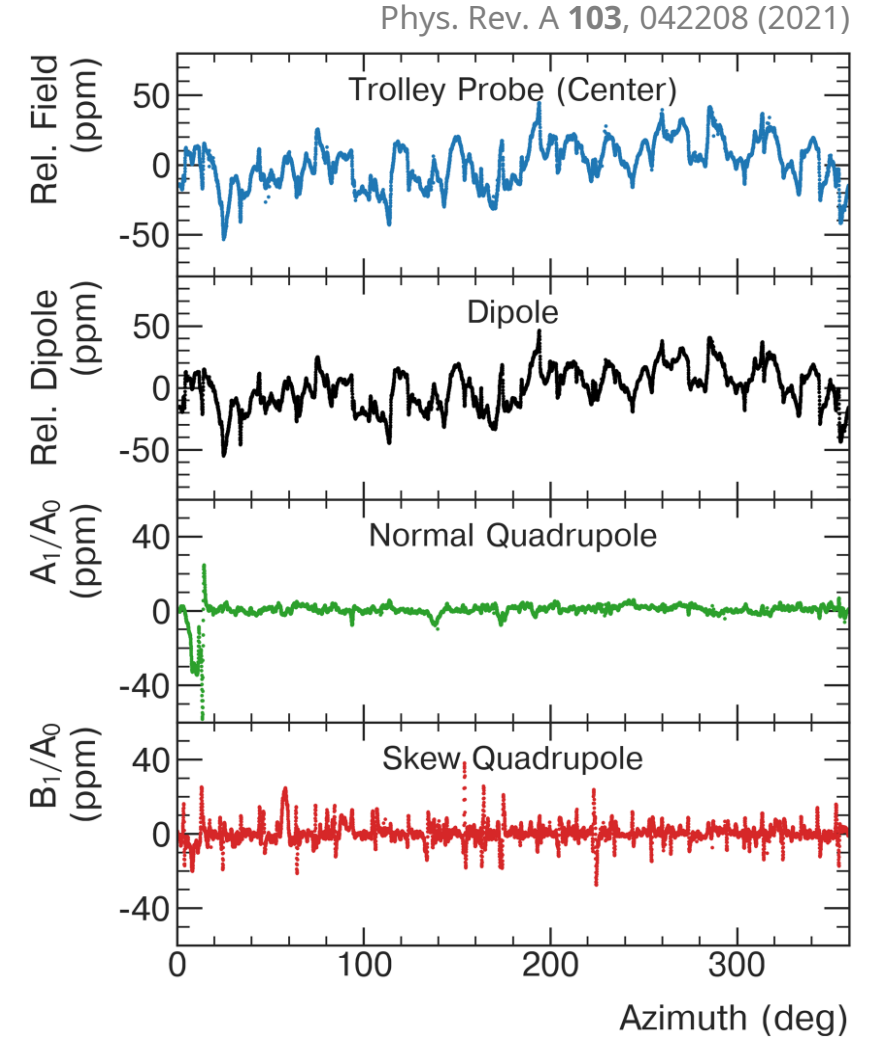
sextupole

octupole

# Trolley measurements



>8000 azimuthal locations

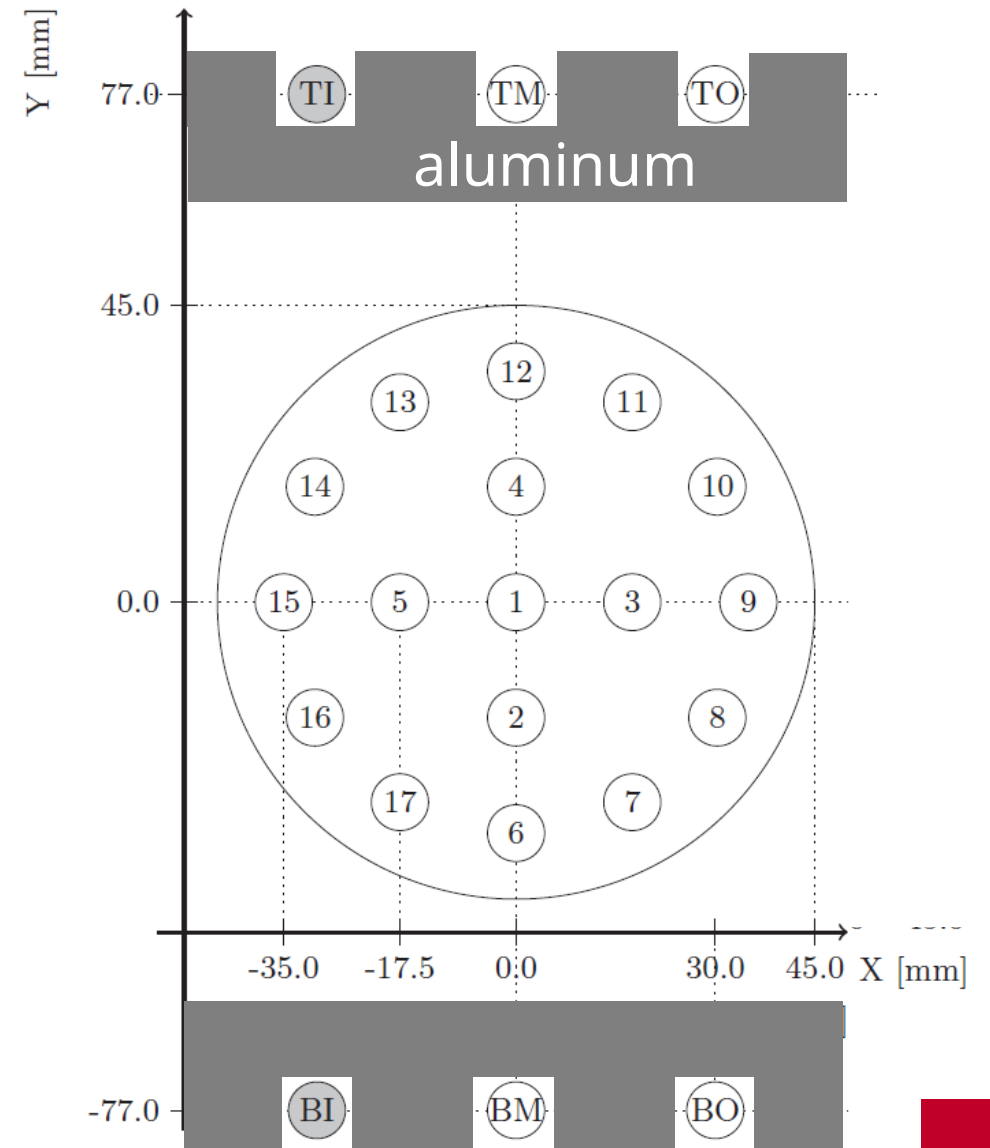


Trolley measures spatial distribution, but can not measure while muon beam



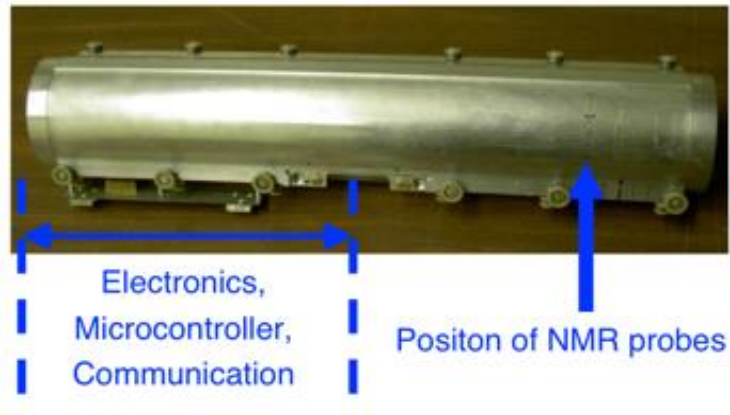
# Fixed Probe System

- 72 azimuthal location (stations)
- allows to extract 4/5 multipole moments
- tracks field drift 24/7
- measures field differences

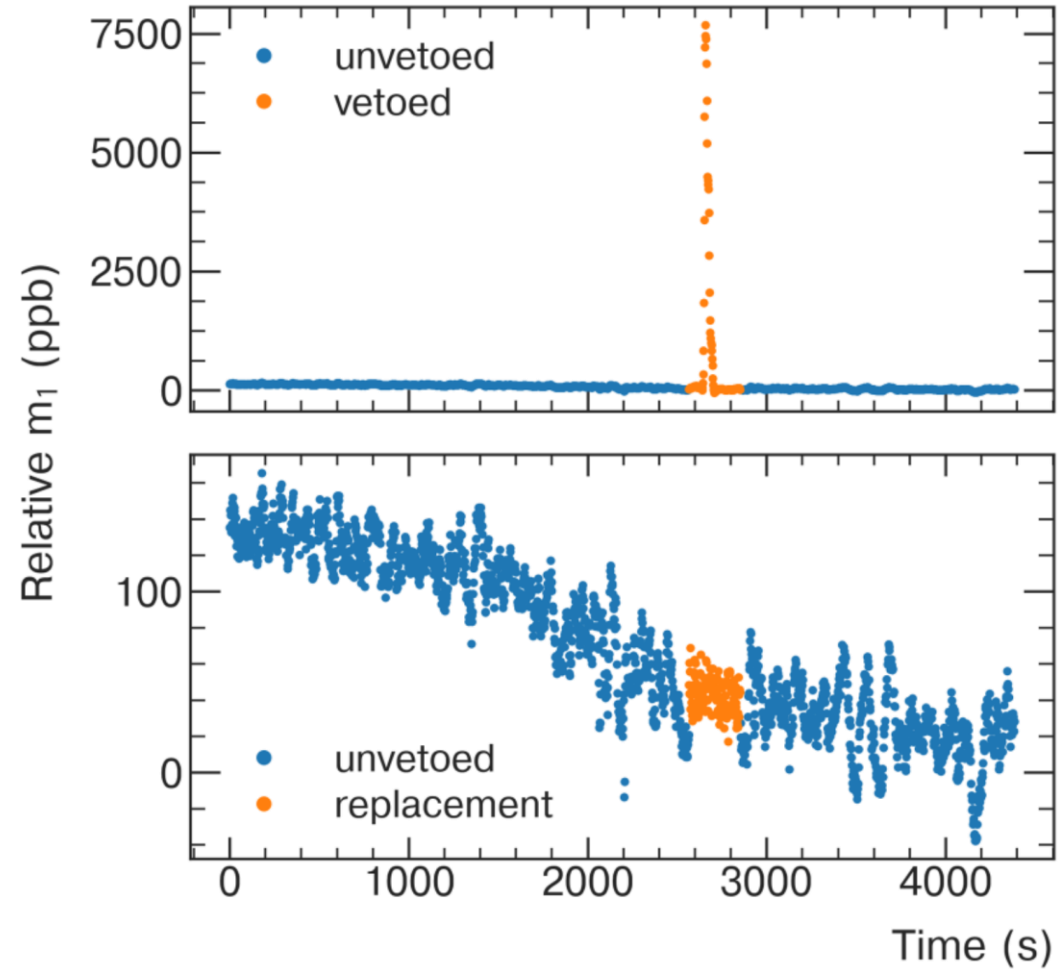


# Trolley Footprint Removal

Phys. Rev. A **103**, 042208 (2021)



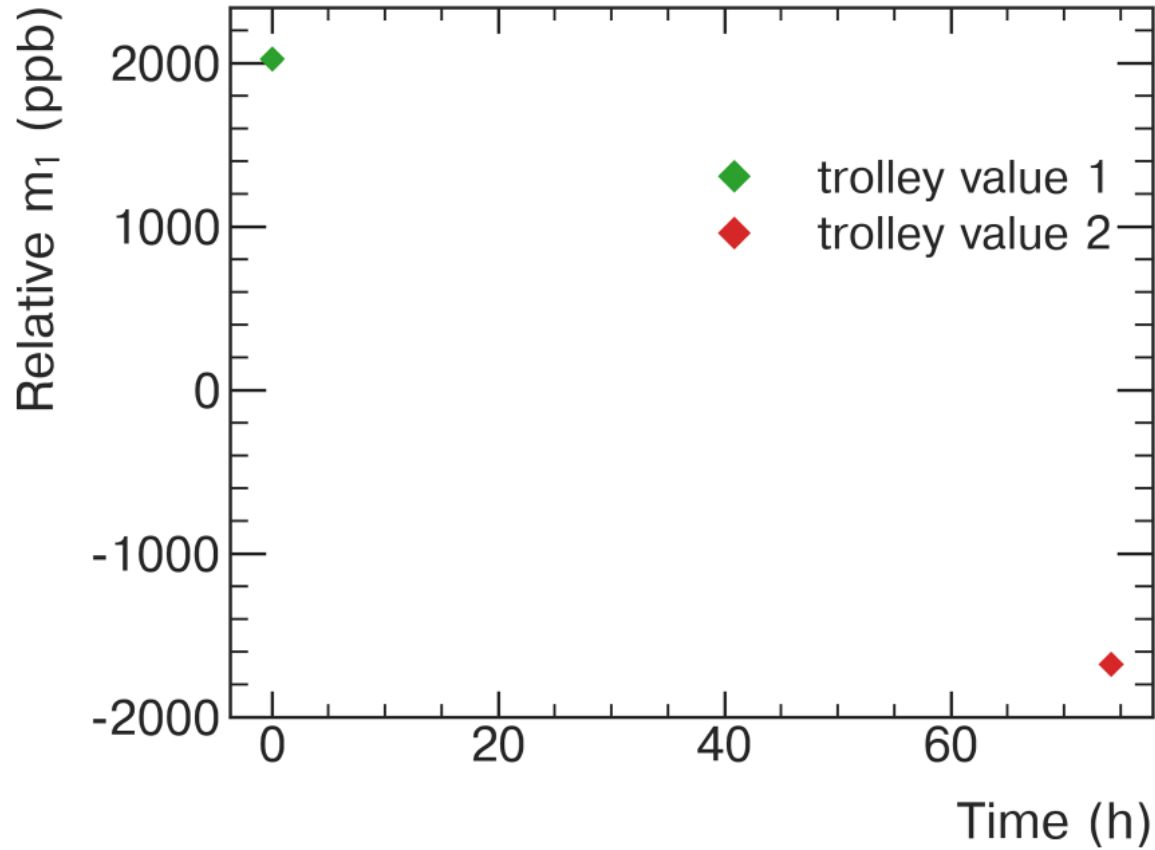
- trolley electronics disturbs field (footprint)
- veto measurements
- interpolate from neighboring probes
- Aligns trolley and fixed probe measurements





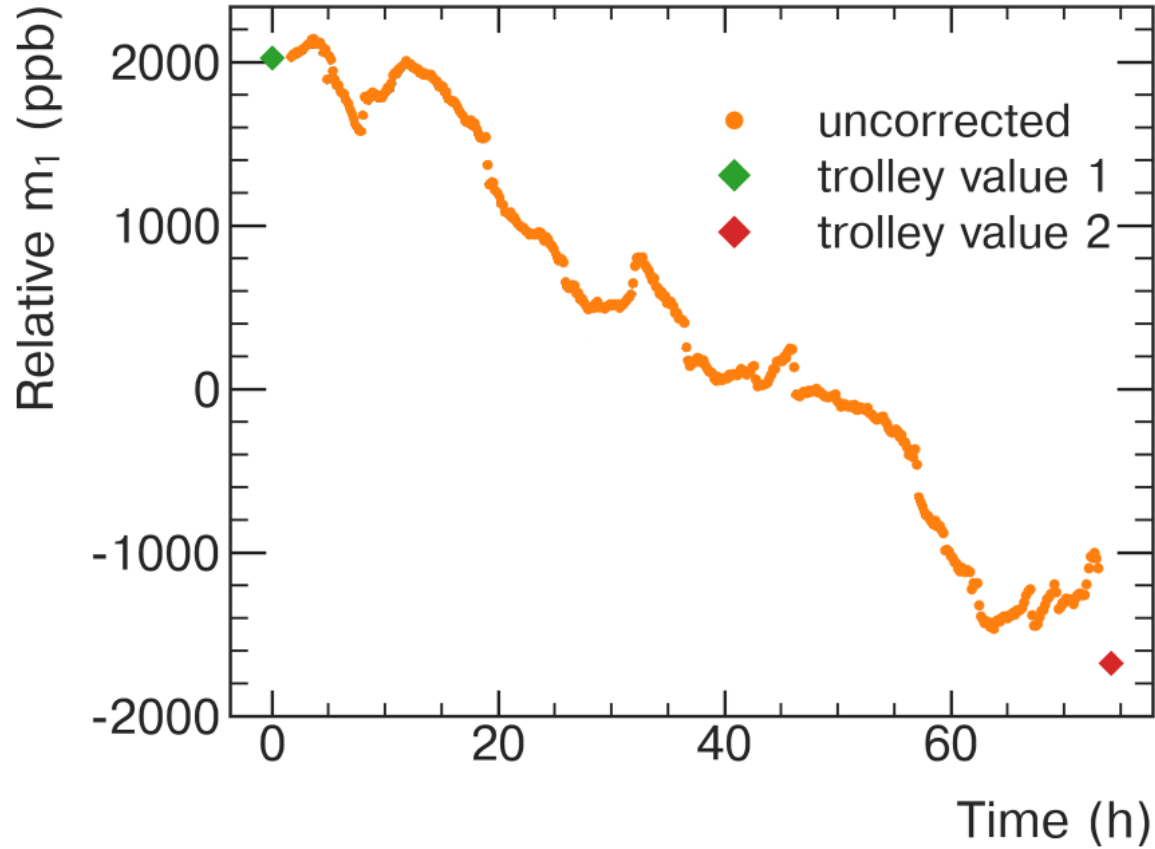
# Time tracking

Phys. Rev. A **103**, 042208 (2021)



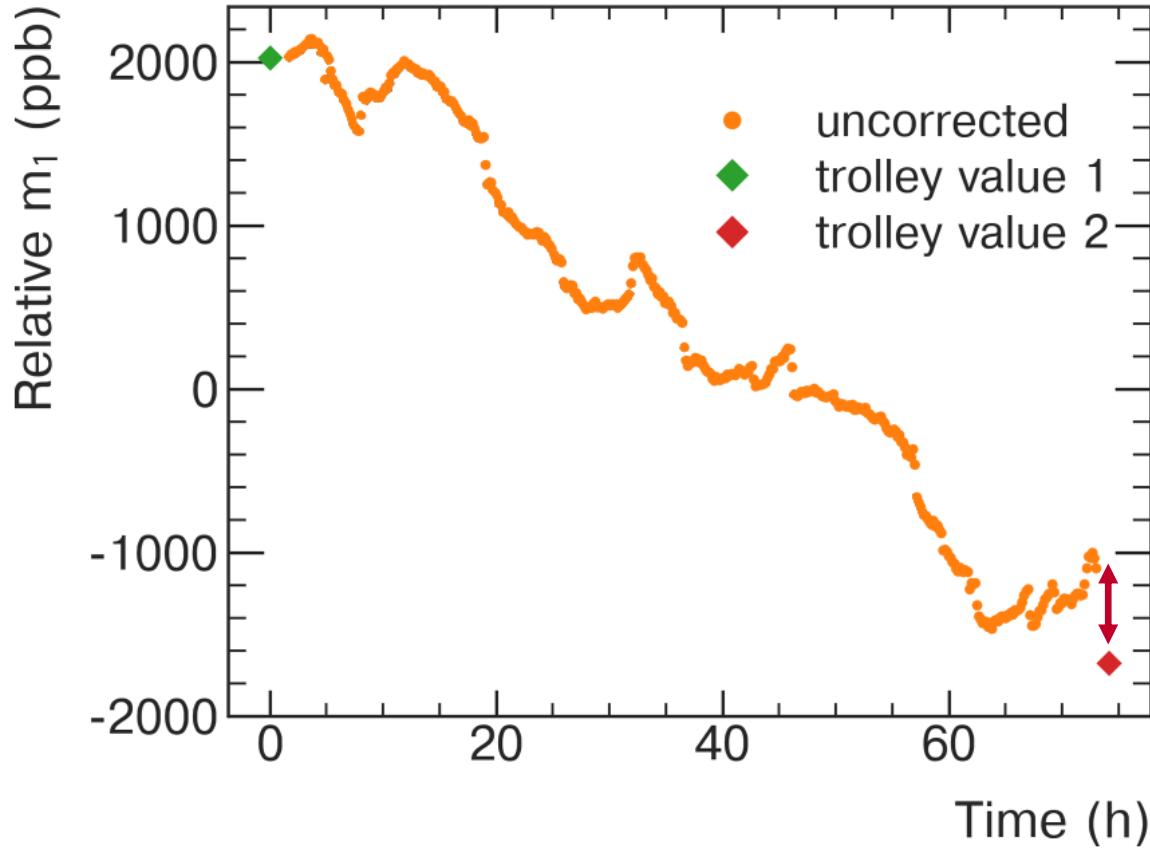
# Time tracking

Phys. Rev. A **103**, 042208 (2021)

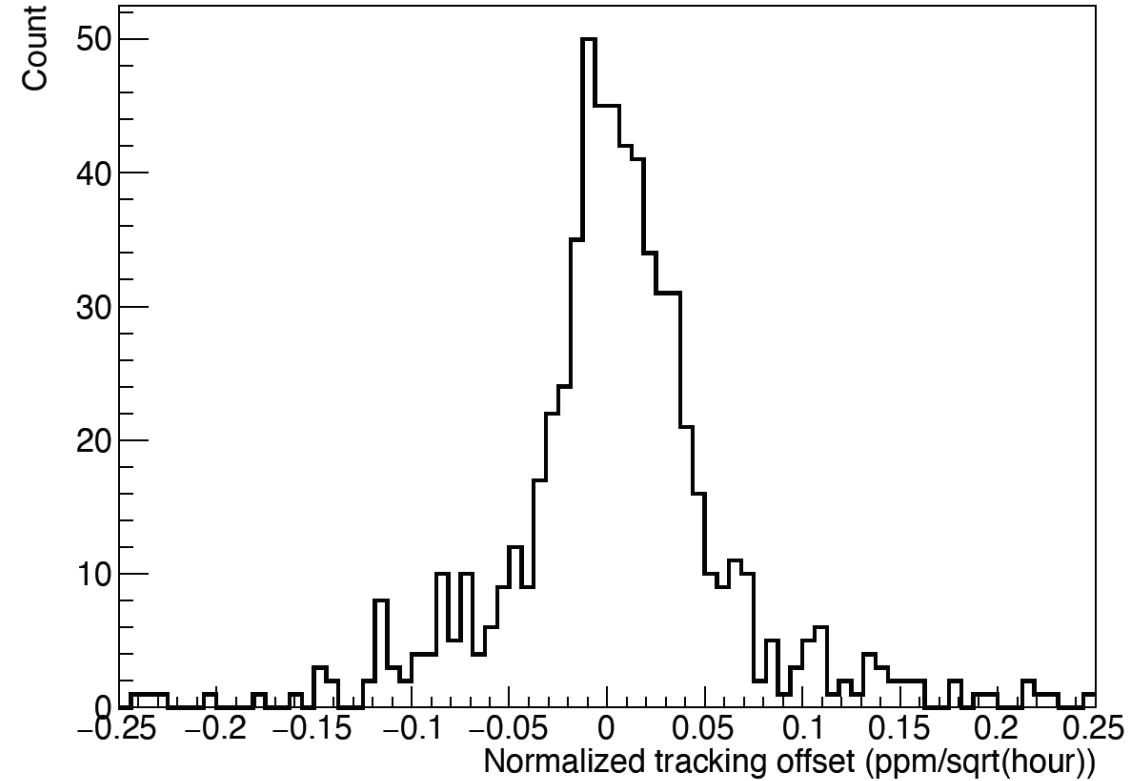


# Time tracking

Phys. Rev. A **103**, 042208 (2021)



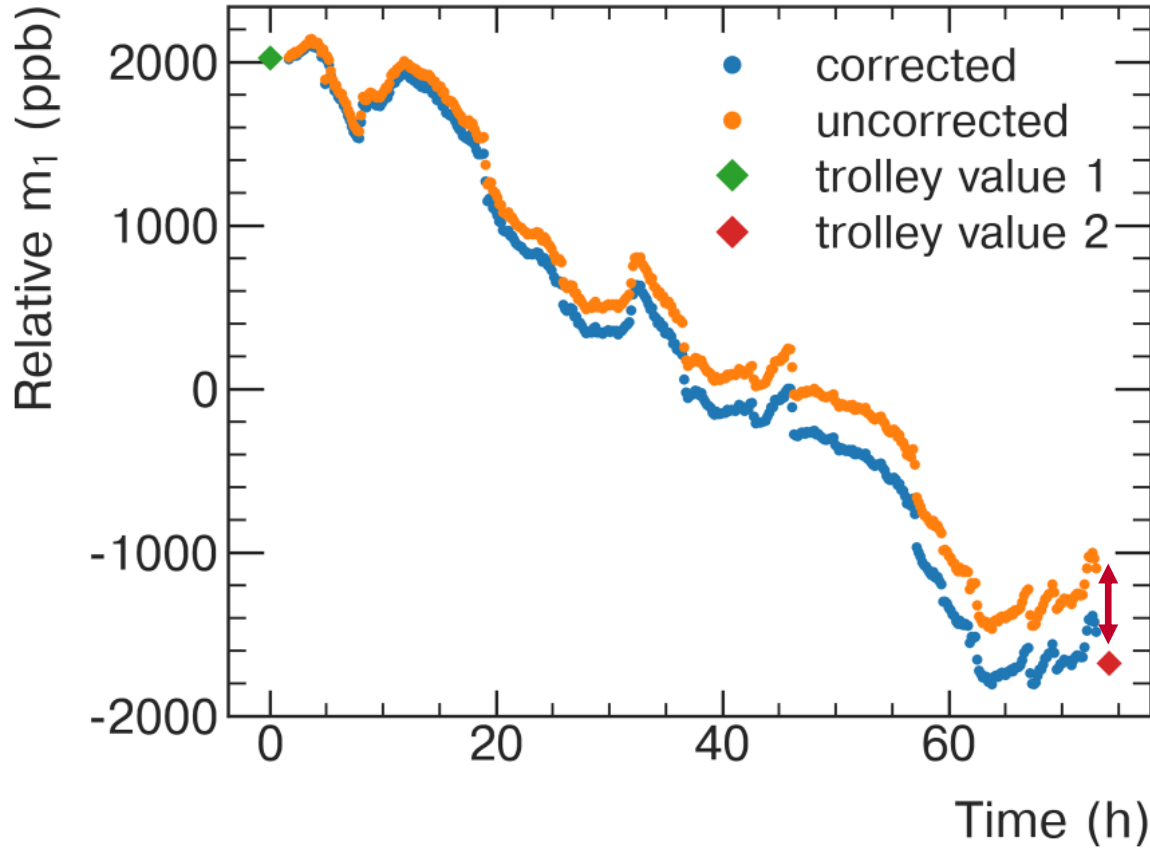
Run 1 Tracking Offsets weighted by sqrt(time)



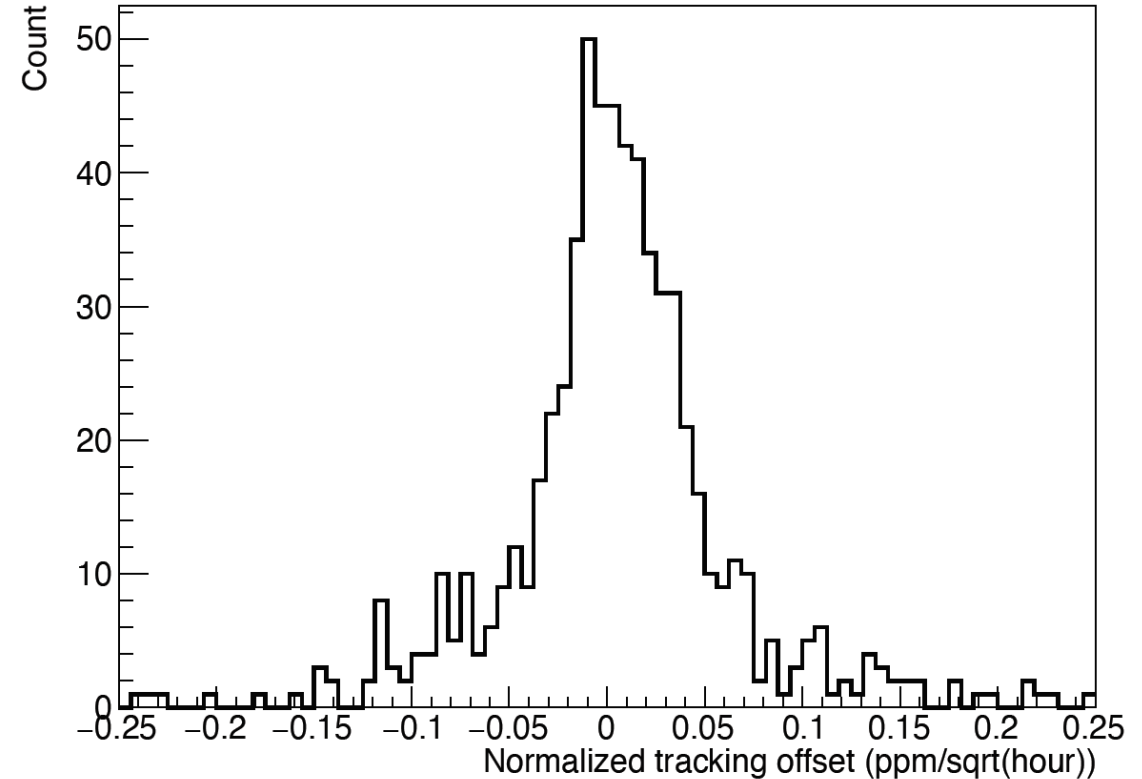
drifts in higher order moments lead to **tracking offset**

# Time tracking

Phys. Rev. A **103**, 042208 (2021)



Run 1 Tracking Offsets weighted by sqrt(time)



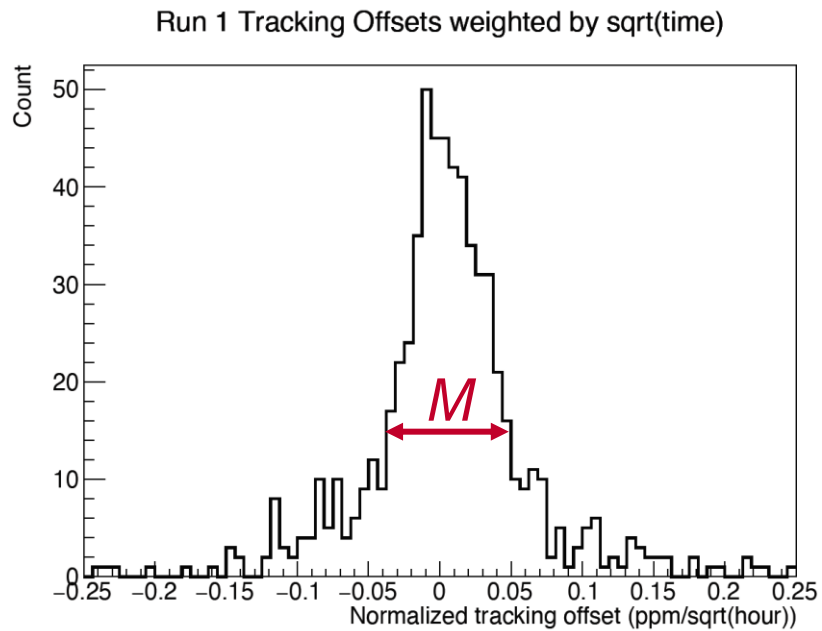
drifts in higher order moments lead to **tracking offset**

# Tracking Uncertainty

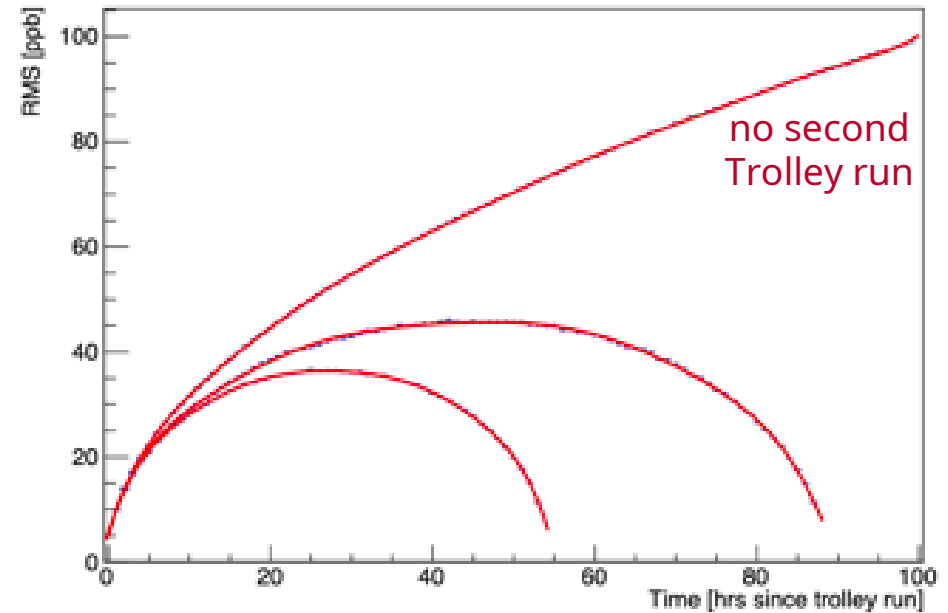
- Fixed Probe drift: Random walk
- End point known: Brownian bridge

$$\sigma(t_1, t_2) = M \frac{(T - t_2)t_1}{T}$$

drift rate parameter



assumes  $M$  is constant in the ring

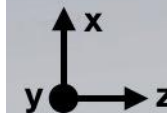
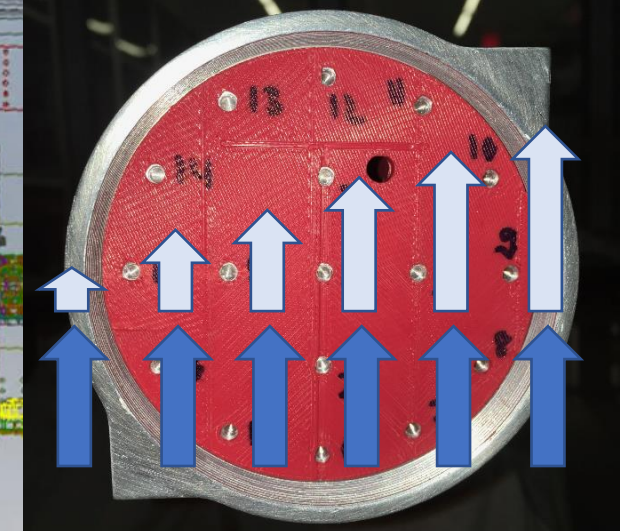
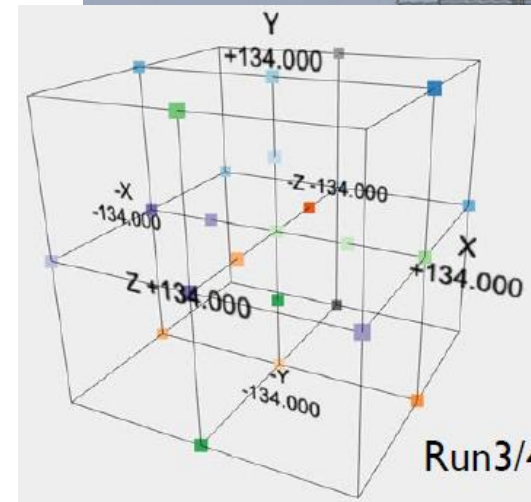
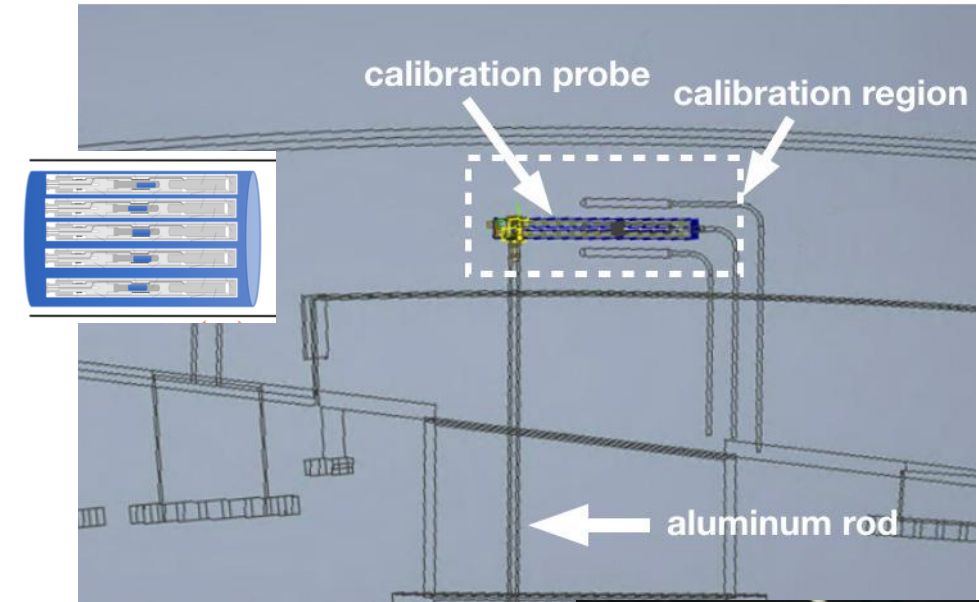


Uncertainty vs time



# Field calibration

- Trolley is main device to measure the field
  - Trolley probes based on petroleum jelly
  - Needs calibration
- Alignment of plunging probe & trolley probe
  - Measure field
  - Apply gradient field by surface coils
  - Re-measure field
  - $\Delta B$  give position information
- Scan field around probe trolley position
  - Can correct for remaining gradients
- Measure field with both probes by swapping
- Calibration constant per trolley probe



# Muon weighted magnetic field

- We need the field seen by the muons
- Tracking magnetic field multipole moments
- Muon distribution given by tracker data and beam dynamics simulation

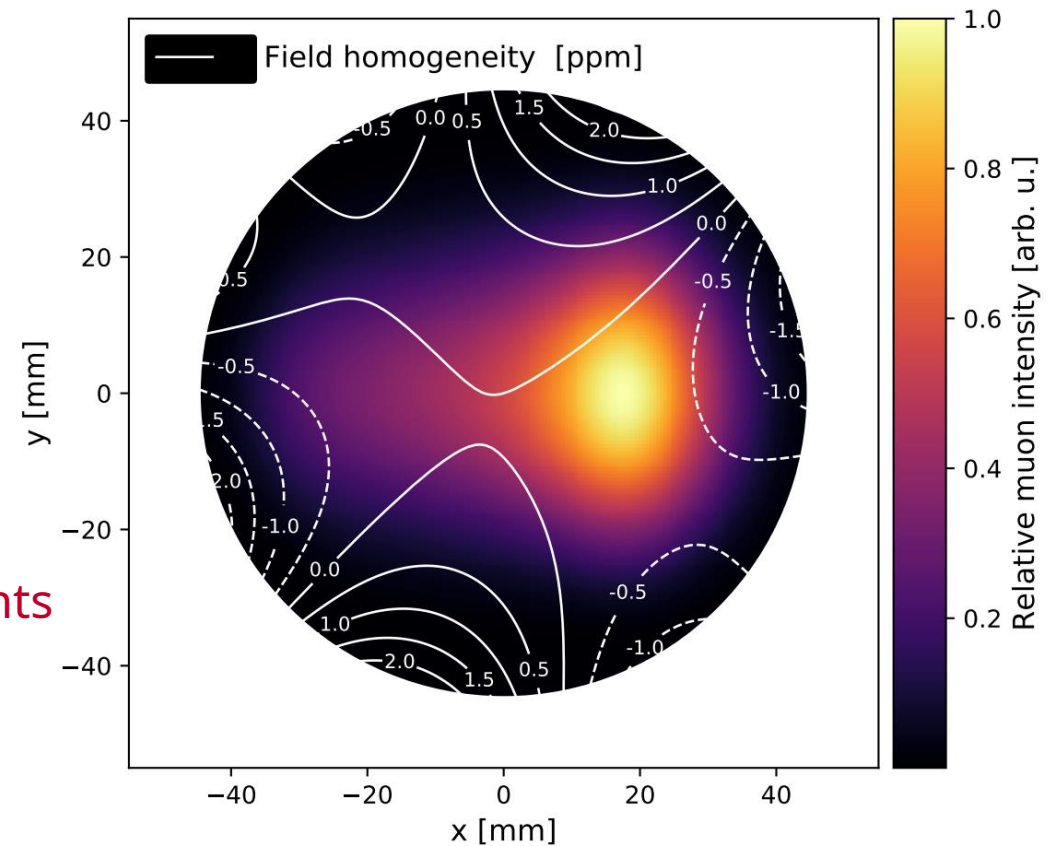
- Can be decomposed in multipoles as well

Muon distribution moments

Magnetic field moments

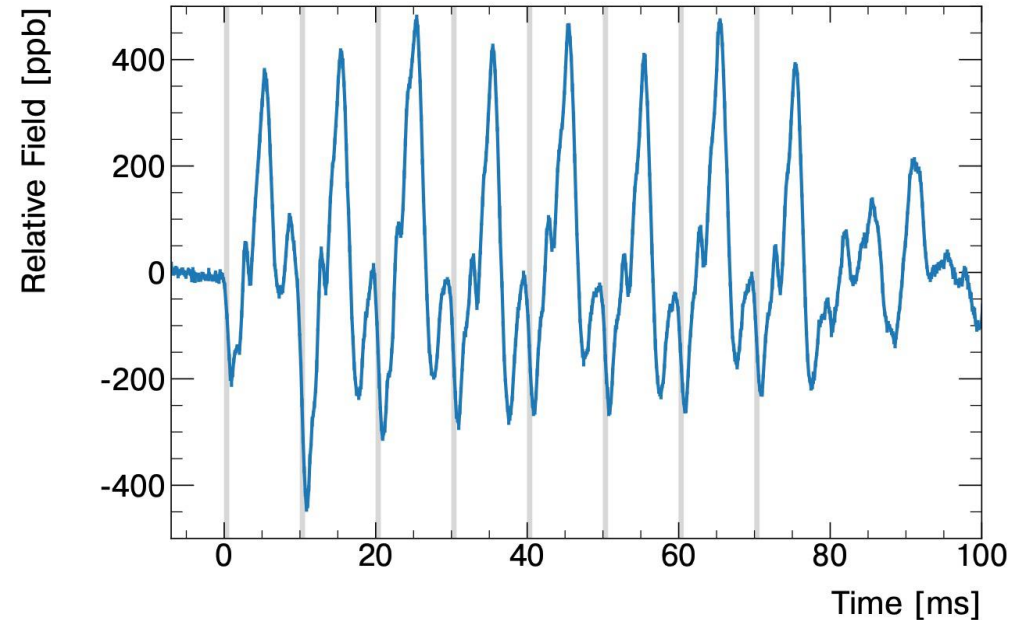
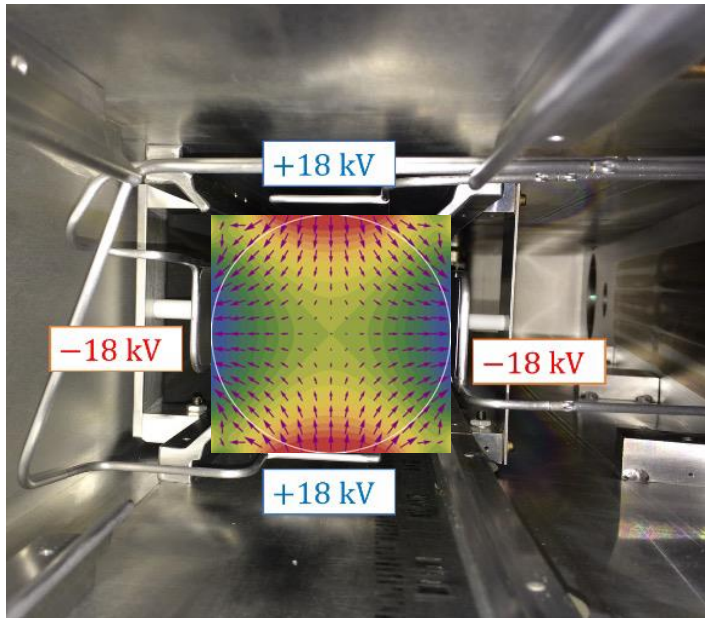
$$\tilde{\omega}'_p = \left\langle \sum_i k_{i,q,j} m_{i,q,j} \right\rangle_{q,j}$$

Time & azimuth index



# Magnetic field quadrupole transients

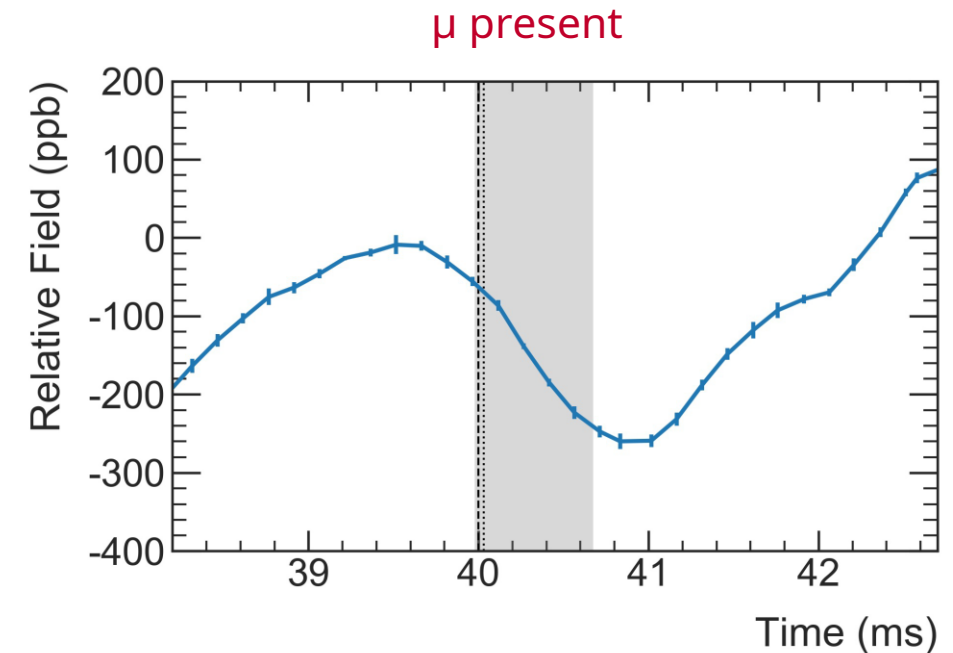
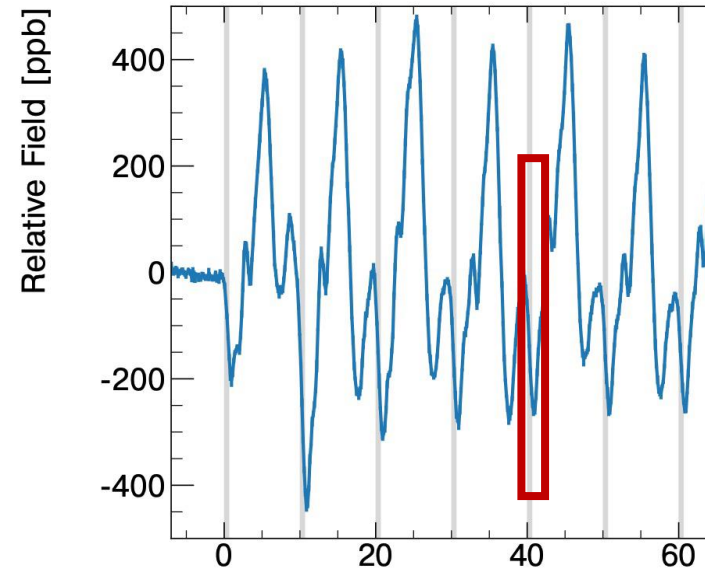
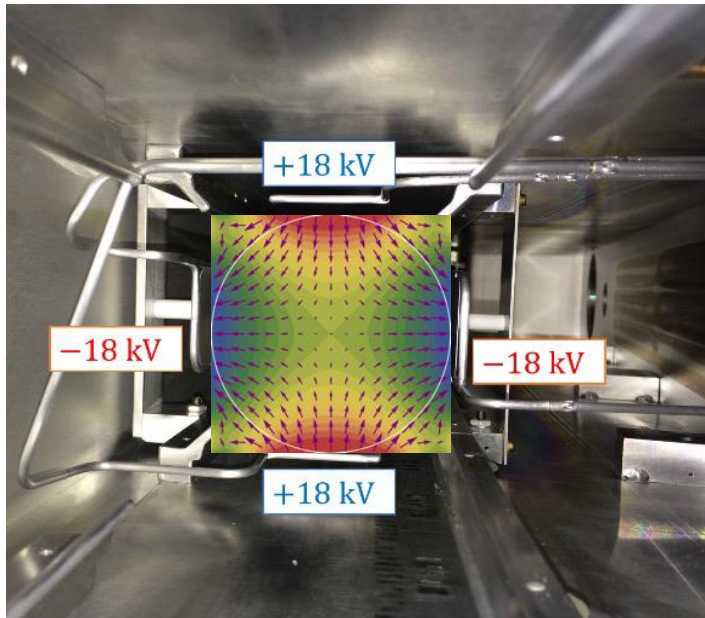
Pulsing electrostatic quadrupoles for beam confinement leads to magnetic field transient.



NMR probes run asynchronous with beam injection  
Fast transient fields are shielded by aluminum in vacuum chambers

# Magnetic field quadrupole transients

Pulsing electrostatic quadrupoles for beam confinement leads to magnetic field transient.



NMR probes run asynchronous with beam injection  
Fast transient fields are shielded by aluminum in vacuum chambers

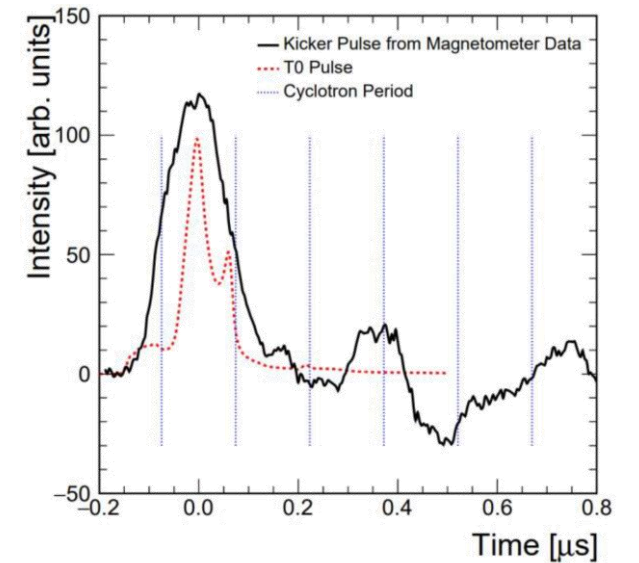
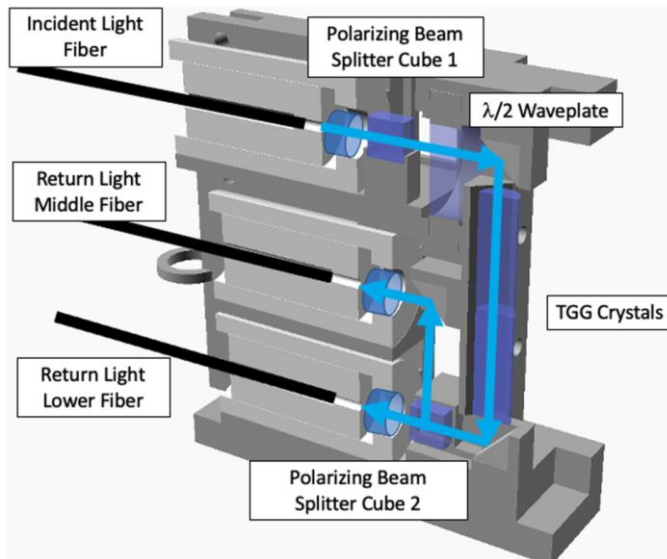
*Needs correction*



# Magnetic field kicker transients

Kicker pulse induces 22mT field in radial direction  
NMR technique not fast enough to resolve transient

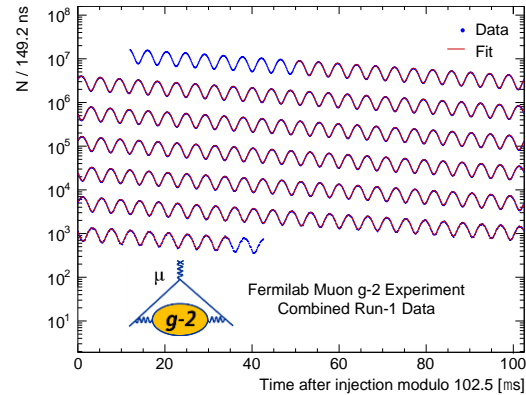
Measurement based on optical faraday rotation in optical TGG crystal



**Adds correction factor**

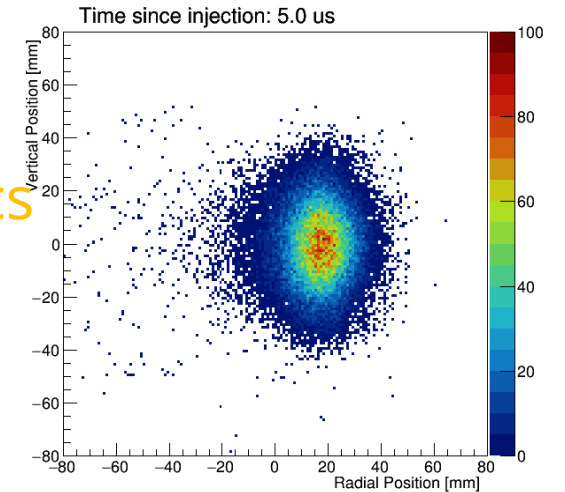


# Extracting $a_\mu$

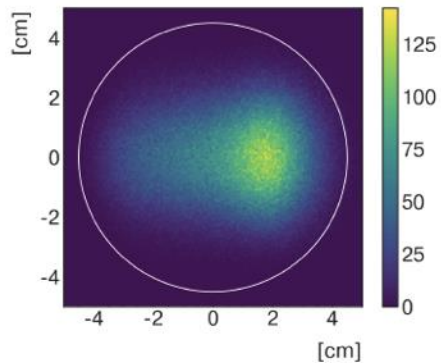


Anomalous spin precession frequency  
Clock blinding

Muon beam dynamics corrections

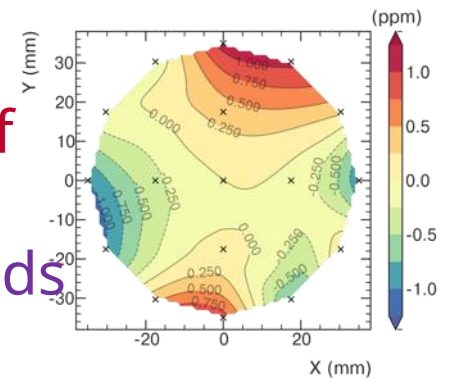


$$\frac{\omega_a}{\tilde{\omega}'_p} = \frac{f_{\text{clock}} \omega_a^{\text{meas}} (1 + C_e + C_p + C_{ml} + C_{pa})}{f_{\text{calib}} \langle M(x, y, \phi) \omega'_p(x, y, \phi) \rangle (1 + B_k + B_q)}$$



Spatial muon distribution

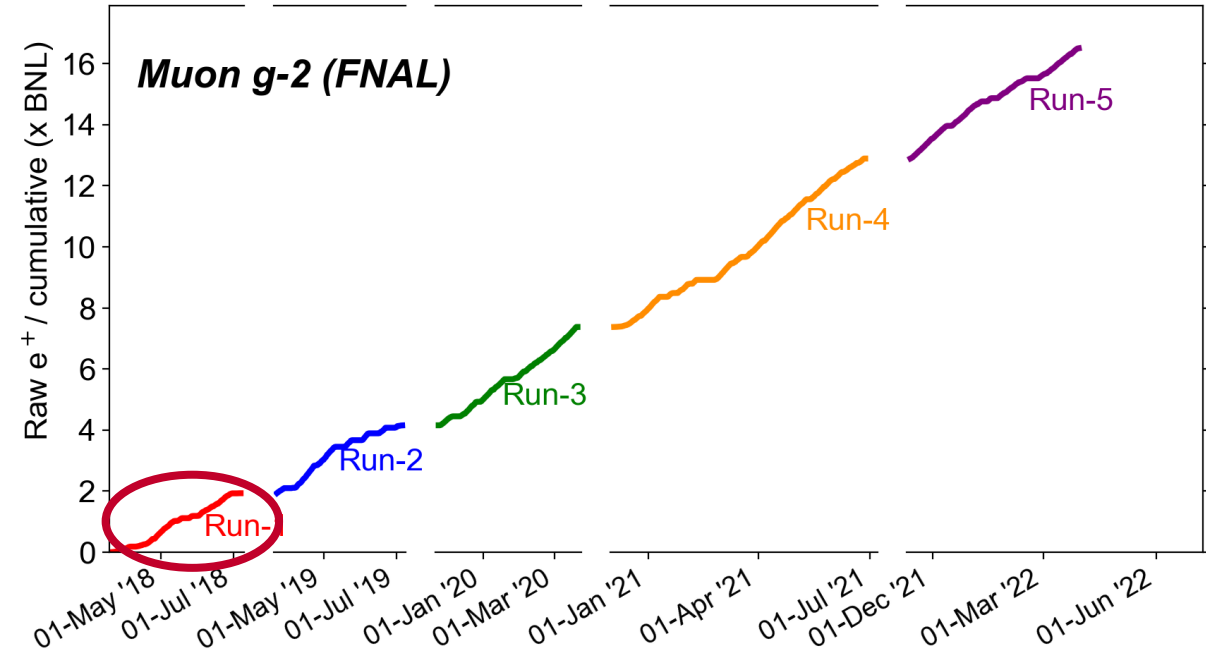
Spatial distribution of magnetic field  
Transient magnetic fields  
Calibration



# Run 1 datasets

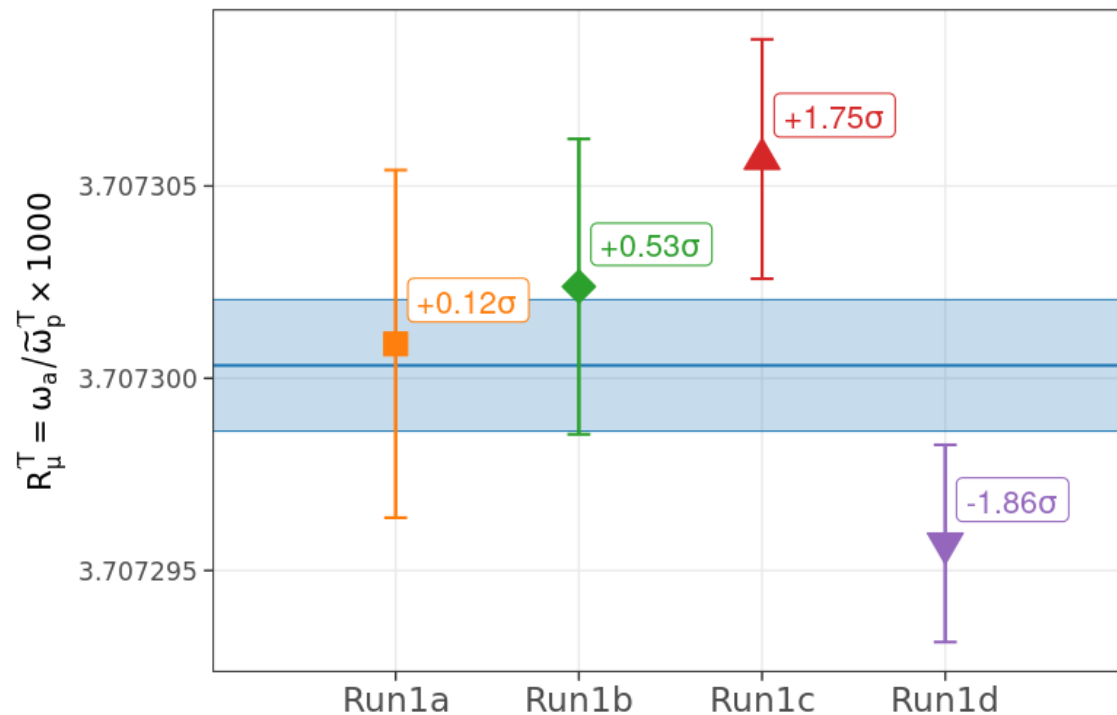
Quantity	Correction Terms (ppb)	Uncertainty (ppb)
$\omega_a^m$ (statistical)	–	434
$\omega_a^m$ (systematic)	–	56
$C_e$	489	53
$C_p$	180	13
$C_{ml}$	-11	5
$C_{pa}$	-158	75
$f_{\text{calib}} \langle \omega_p(x, y, \phi) \times M(x, y, \phi) \rangle$	–	56
$B_k$	-27	37
$B_q$	-17	92
$\mu'_p(34.7^\circ)/\mu_e$	–	10
$m_\mu/m_e$	–	22
$g_e/2$	–	0
Total systematic	–	157
Total fundamental factors	–	25
Totals	544	462

Last update: 2022-03-30 06:15 ; Total = 16.50 (xBNL)



Dataset	Field index n ESQ HV [kV]	Kicker HV [kV]	Number of positrons
1a	0.108 / 18.3	130	$0.9 \times 10^9$
1b	0.120 / 20.4	137	$1.3 \times 10^9$
1c	0.120 / 20.4	132	$2.0 \times 10^9$
1d	0.108 / 18.3	125	$4.0 \times 10^9$

# Blinded results from 4 data periods



- Correction factors and analysis depend on kicker strength and ESQ HV settings (beam tune)
- Four different settings in run 1
- Results consistent with  $c^2/\text{ndf}=6.8/3$   
 $P(c^2)=7.8\%$
- Result still hardware blinded

# Blinding of master clock

... by Greg Bock and Joe Lykken in 2018 (no members of Muon g-2 collaboration)

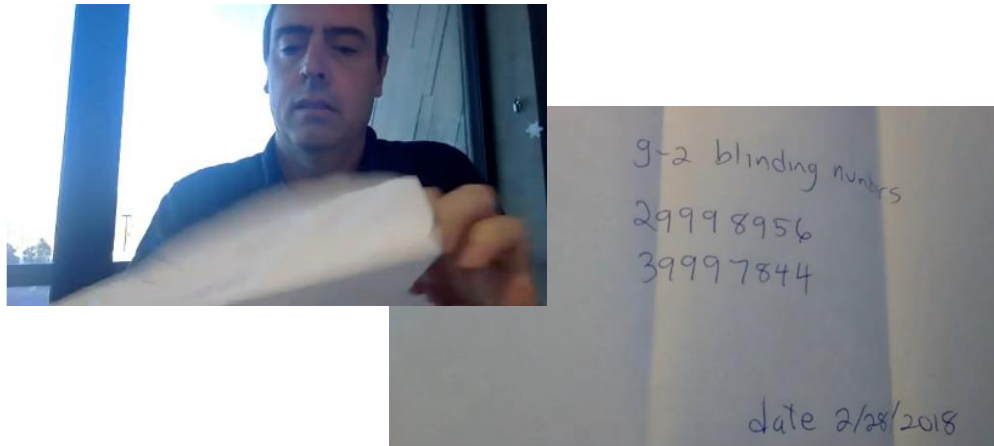
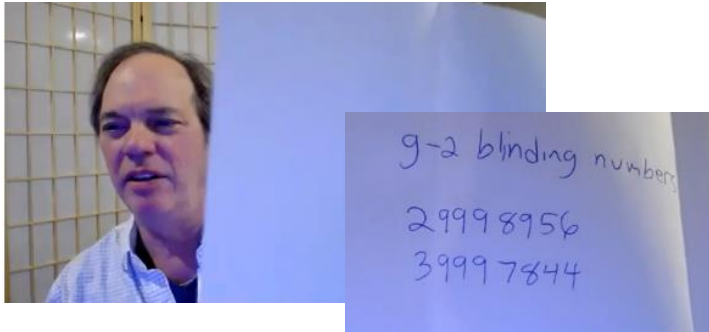


$\omega_a$  reference clock supposed to be at 40 MHz but slightly detuned

$$\frac{\omega_a}{\tilde{\omega}'_p} = \frac{f_{\text{clock}} \omega_a^{\text{meas}} (1 + C_e + C_p + C_{ml} + C_{pa})}{f_{\text{calib}} \langle M(x, y, \phi) \omega'_p(x, y, \phi) \rangle (1 + B_k + B_q)}$$

# Muon g-2 ready for unblinding

... on February 25th, 2021!



The 40 MHz clock was really set to:  
39 997 844 MHz

$$\frac{\omega_a}{\tilde{\omega}'_p} = \frac{f_{\text{clock}} \omega_a^{\text{meas}} (1 + C_e + C_p + C_{ml} + C_{pa})}{f_{\text{calib}} \langle M(x, y, \phi) \omega'_p(x, y, \phi) \rangle (1 + B_k + B_q)}$$

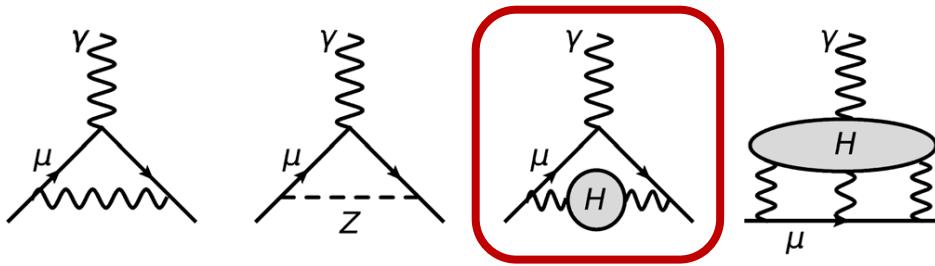


# Run 1 Result

- Muon g-2 collaboration published Run 1 result  
B. Abi *et al.* (Muon g-2 Collaboration) Phys. Rev. Lett. **126**, 141801, 2021

$$a_\mu(\text{FNAL}) = 116\,592\,040(54) \times 10^{-11} \quad (0.46 \text{ ppm})$$

- Uncertainty in theory calculation dominated by calculation of hadronic vacuum polarization

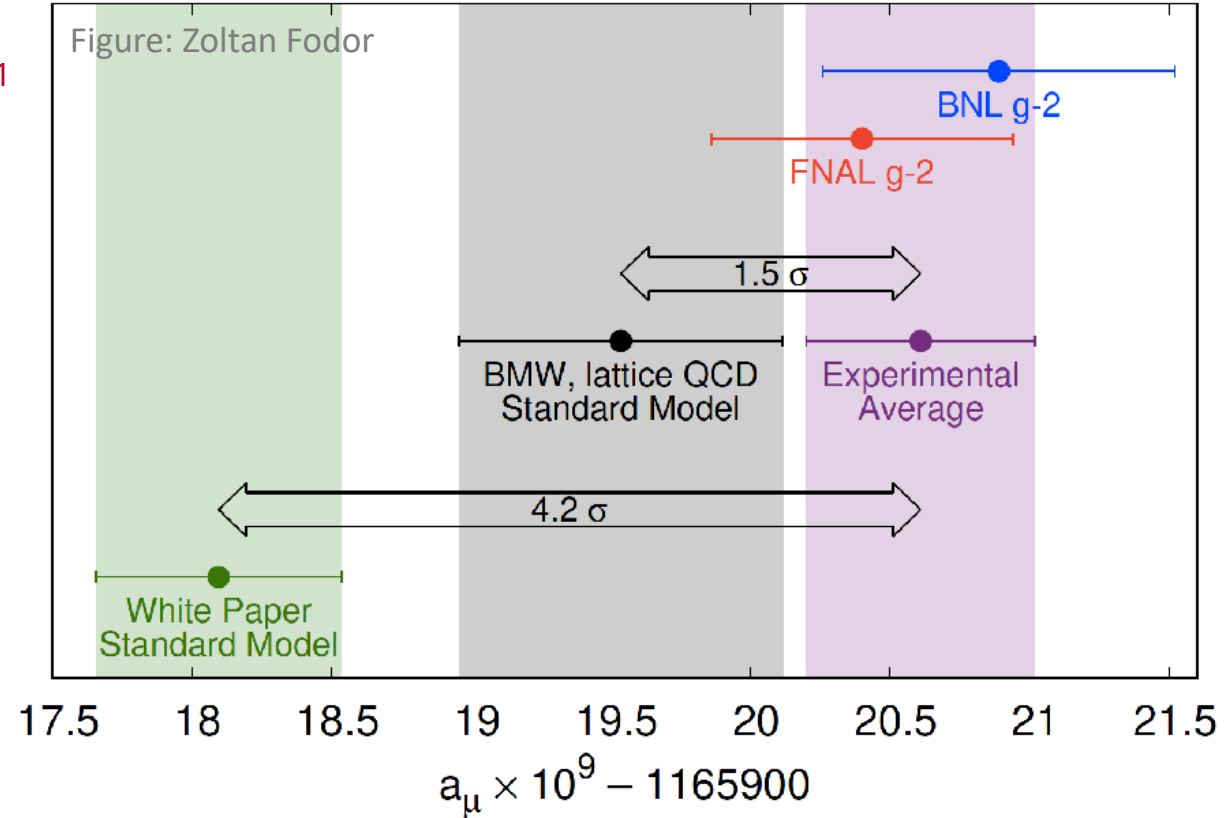


- Dispersive approach,  $4.2\sigma$  tension

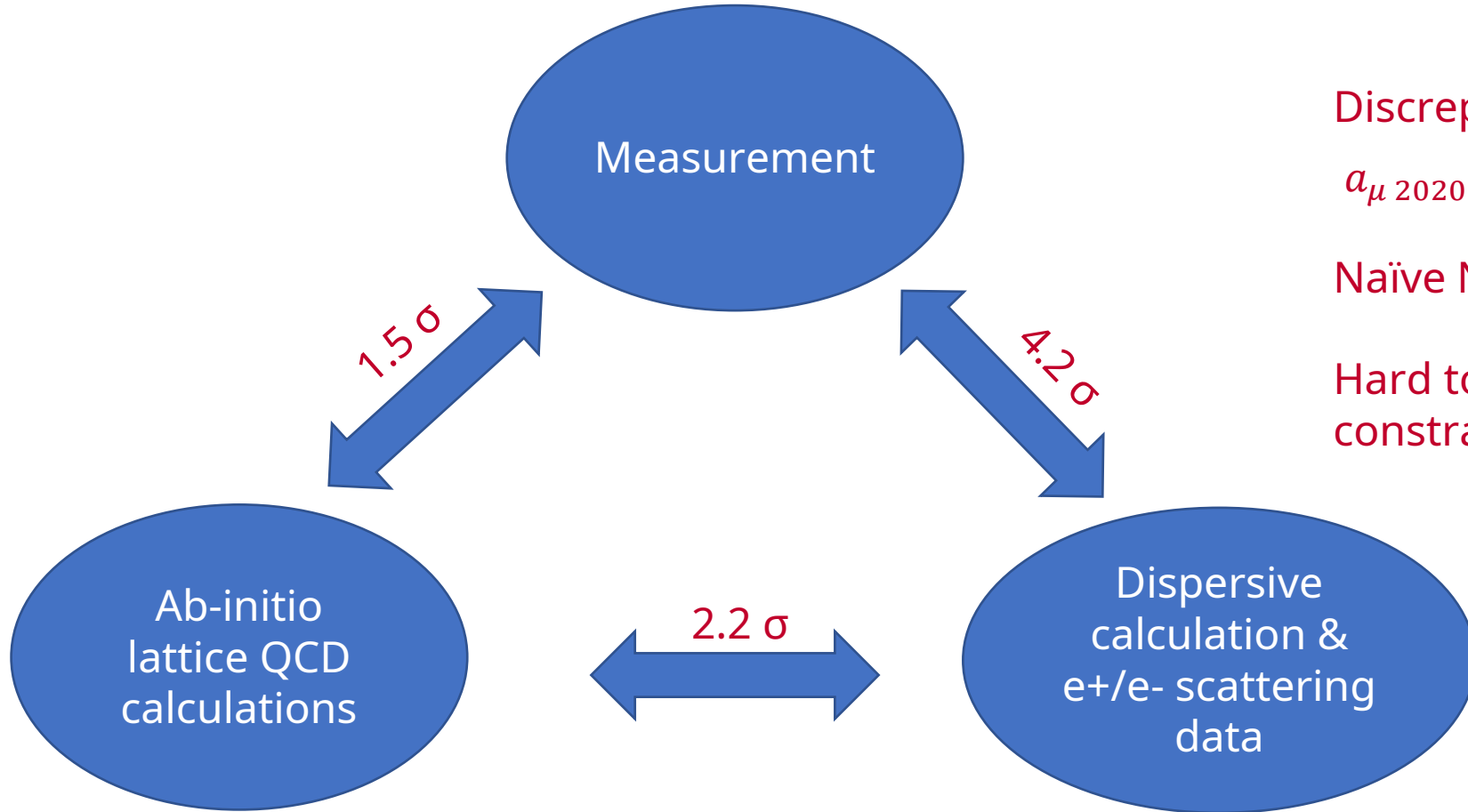
T. Aoyama *et al.*, Phys. Rept. **887** (2020) 1-166

- Lattice QCD approach,  $1.5\sigma$  tension

Borsányi *et al.*, Nature **593**, 51-55, 2021 and arXiv:2002.12347



# A new era of $a_\mu$ comparisons



Discrepancy is large

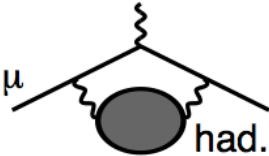
$$a_{\mu 2020} - a_{\mu \text{ dispersive}} \sim 1.7 a_{\mu \text{ Weak}}$$

Naïve NP scaling  $M_{BSM} < O(2.1 \text{ TeV})$

Hard to accommodate with LHC and DM constraints

# Dispersive approach

The diagram to be evaluated:



pQCD not useful. Use the **dispersion relation** and the **optical theorem**.

$$\text{had. blob} = \int \frac{ds}{\pi(s-q^2)} \text{Im} \text{had. blob}$$

$$2 \text{Im} \text{had. blob} = \sum_{\text{had.}} \int d\Phi \left| \text{had. blob} \right|^2$$

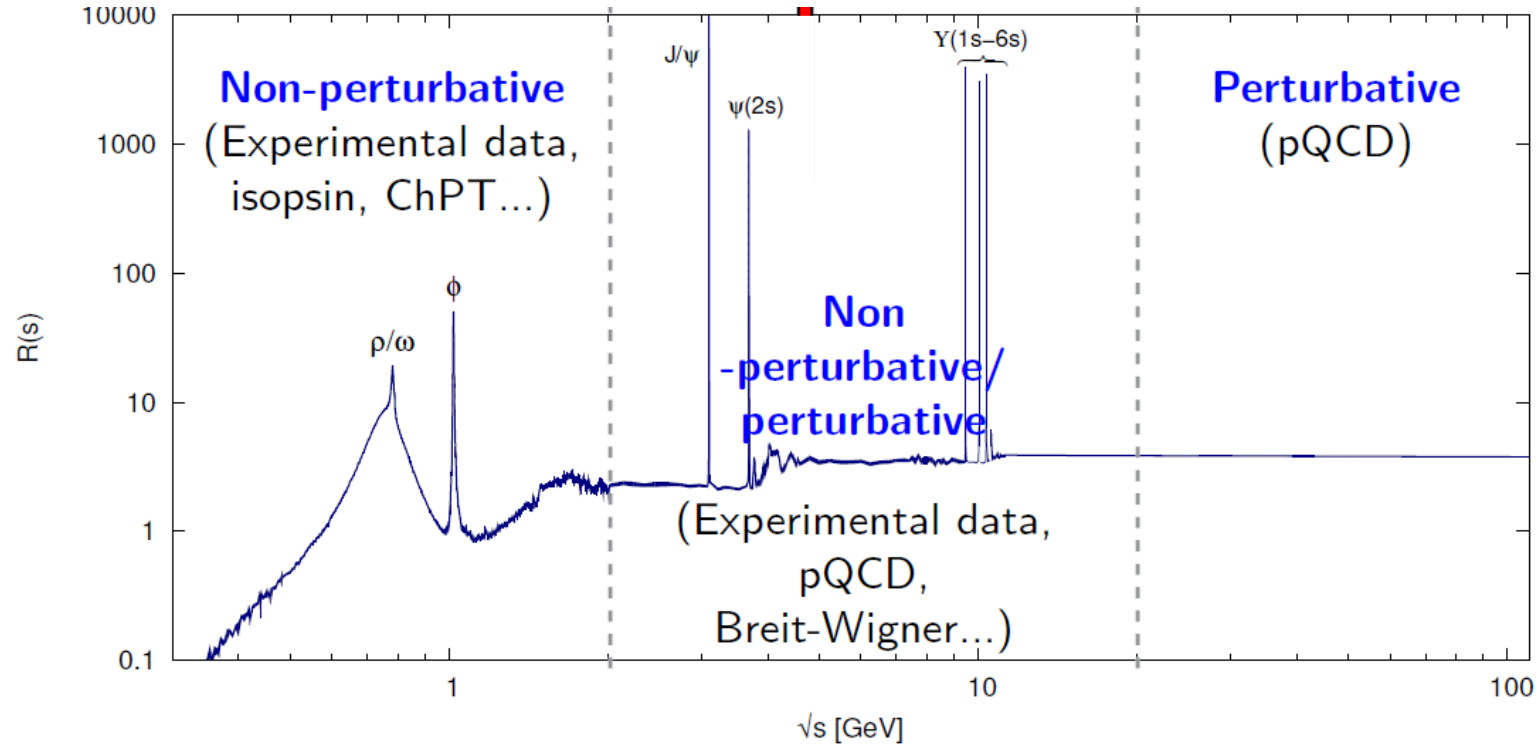
$$a_{\mu}^{\text{had,LO}} = \frac{m_{\mu}^2}{12\pi^3} \int_{s_{\text{th}}}^{\infty} ds \frac{1}{s} \hat{K}(s) \sigma_{\text{had}}(s)$$

Follows from causality  $\rightarrow$  analyticity

Follows from unitarity of scattering matrix

Weight function  $K(s)$  from loop integral  $\int d^4q$   
 Low energies more important  
 $\pi^+ \pi^-$  contribute 73% to LO  
 need to know total hadronic cross-section  $\sigma_{\text{had}}(s)$

# Dispersive approach



- >100 datasets from  $e^+e^- \rightarrow$  hadrons in > 35 final states
- Data from BELLE-II, BES-III, KLOE, BaBar, SND, CMD-3 and KEDR

# Uncertainties for Run 1

$$\frac{\omega_a}{\tilde{\omega}'_p} = \frac{f_{\text{clock}} \omega_a^{\text{meas}} (1 + C_e + C_p + C_{ml} + C_{pa})}{f_{\text{calib}} \langle M(x, y, \phi) \omega'_p(x, y, \phi) \rangle (1 + B_k + B_q)}$$

Run 1

Design goal

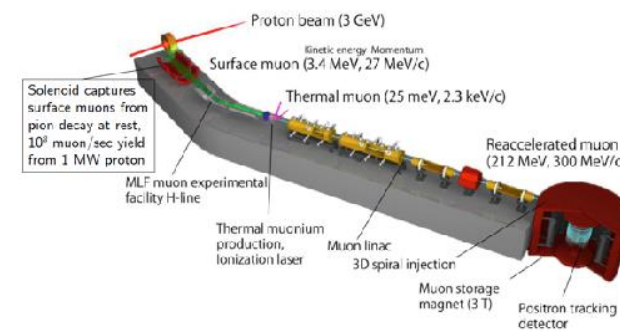
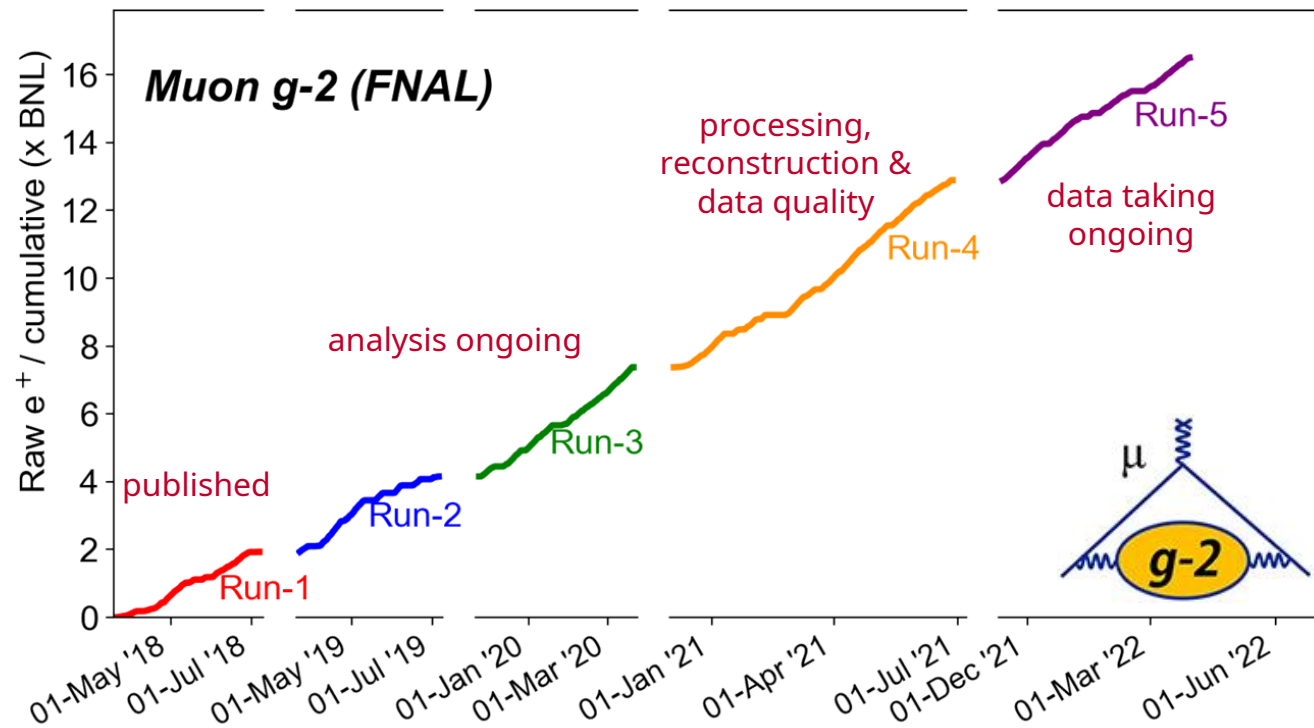
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$\omega_a^m$ (systematic)	–	56	
$C_e$	489	53	70 ppb
$C_p$	180	13	
$C_{ml}$	-11	5	
$C_{pa}$	-158	75	
$f_{\text{calib}} \langle \omega_p(x, y, \phi) \times M(x, y, \phi) \rangle$	–	56	70 ppb
$B_k$	-27	37	
$B_q$	-17	92	
$\mu'_p(34.7^\circ)/\mu_e$	–	10	
$m_\mu/m_e$	–	22	
$g_e/2$	–	0	
Total systematic	–	157	100 ppb
Total fundamental factors	–	25	
Totals	544	462	140 ppb

- Improve statistics  
→ take more data
- Systematics must be improved to achieve design goal  
→ Reduce systematics in operations
- Improve understanding of systematic effects



# Summary

- FNAL Run 1 results
  - agrees with BNL measurement
  - statistics limited
  - systematic above design goal
- Increased statistic by factor of  $\sim 8$
- First time a three-way comparison of  $a_\mu$
- Independent measurement of muon  $g-2$  at J-PARC
  - Different experimental technique (no electrostatic focusing)
  - Different beam energy  $\rightarrow$  different magnetic field
- Further theory developments
  - Improved precision of lattice QCD results
  - Proposed new data-driven HVP determination: MUonE at Cern
- This summer Muon  $g-2$  will switch from  $\mu^+$  to  $\mu^-$  (can test LV / CPT invariance)



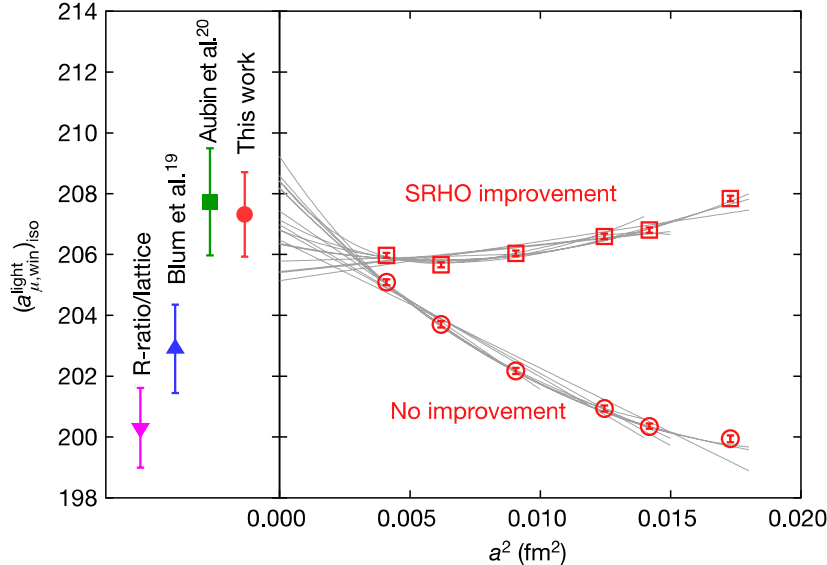
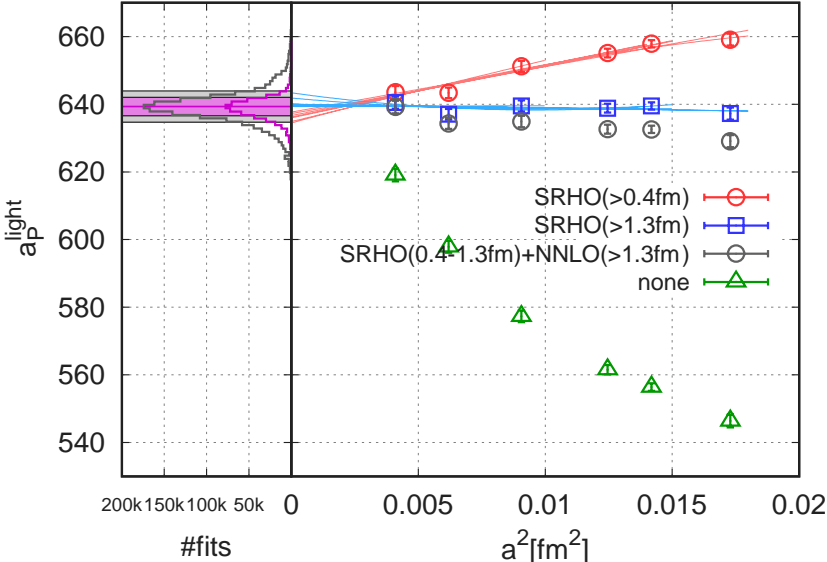
# Backup

# Lattice approach

- BMW20: First sub% calculation of HVP contribution on lattice
- Calculation of “1 particle Irreducible diagrams”

$$\mu \xrightarrow{q} \text{1PI} \xrightarrow{\nu} \equiv i\Pi^{\mu\nu}(q),$$

- Large systematics from **continuum limit**
- upper right panel: limit and uncertainty estimation
- lower right panel: limit for central window compared to other lattice and data-driven results



# Lattice approach

